Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report

September 30, 2011

Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900

Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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General Information

Series Date:	00/00/0000
Series Sold:	00/00/0000
Bonds Outstanding:	72,195,000.00
Outstanding Principal Balance:	139,584,046.53
Current Outstanding Commitments:	1,121,490.00
Current Uncommitted Lendable Funds:	2,420,993.20
Average Purchase Price:	43,312.13
Average Original Loan Amount:	42,920.72

Total Number of Loans

Originated:	19,732
Paidoff:	16,833
Outstanding:	2,899

Trustee

Name: U.S. BANK N.A.
Address: 150 4TH AVE. NORTH, 2ND FLOOR
City: NASHVILLE TN 37219
Telephone: (615) 251-0718
Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY
Address: 404 JAMES ROBERTSON PKWY S1200
City: NASHVILLE TN 37243
Telephone: (615) 815-2012
Contact Person: TRENT RIDLEY

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	72,195,000.00	78,880,829.18	0.00	0.00	47,166.94	48,600.73	5,246
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	34,039,309.76	171,639.00	356,140.20	66,168.22	57,854.14	1,531
1994 SERIES B	08/01/1994	08/17/1994	0.00	7,686,170.50	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	5,614,516.59	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	10,622,226.16	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND	00/00/0000	00/00/0000	0.00	2,740,994.34	949,851.00	1,746,178.00	36,089.78	35,880.14	761
Total for the Resolution			**72,195,000.00**	**139,584,046.53**	**1,121,490.00**	**2,420,993.20**	**43,312.13**	**42,920.72**	**19,732**

Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0000%	144	19.02 %	15,002,964.19	9.62 %
5.5000%	509	16.06 %	12,671,729.59	34.00 %
4.6500%	132	15.26 %	12,033,589.00	8.82 %
0.0000%	179	13.50 %	10,646,019.12	11.96 %
3.0000%	86	8.13 %	6,410,504.34	5.74 %
6.7500%	106	7.61 %	6,004,710.25	7.08 %
6.8750%	52	3.59 %	2,831,717.48	3.47 %
7.0000%	29	3.16 %	2,491,979.75	1.94 %
6.5000%	36	2.84 %	2,243,848.65	2.40 %
5.4500%	17	2.63 %	2,071,842.60	1.14 %
6.8500%	73	2.58 %	2,031,561.03	4.88 %
5.3500%	20	2.16 %	1,701,431.54	1.34 %
6.9000%	26	0.80 %	631,786.17	1.74 %
7.2500%	56	0.72 %	567,232.84	3.74 %
6.4500%	5	0.66 %	523,579.70	0.33 %
5.4000%	7	0.58 %	454,773.90	0.47 %
9.0000%	8	0.21 %	163,332.54	0.53 %
4.7500%	2	0.18 %	145,553.36	0.13 %
5.9500%	1	0.18 %	139,964.37	0.07 %
5.7500%	1	0.10 %	82,404.69	0.07 %
Other	8	0.04 %	30,304.07	0.53 %
Grand Total:	1,497	100.00 %	78,880,829.18	100.00 %

1993 SERIES A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	362	77.92 %	26,522,980.41	67.29 %
7.5000%	55	4.75 %	1,618,201.51	10.22 %

Loans by Mortgage Rate by Bond Issue

1994 SERIES A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7500%	50	4.38 %	1,489,883.68	9.29 %
7.0000%	31	2.65 %	901,957.63	5.76 %
2.3750%	9	2.64 %	897,397.72	1.67 %
2.3000%	8	2.34 %	796,984.25	1.49 %
2.4900%	5	1.41 %	478,606.90	0.93 %
2.7750%	3	0.86 %	291,200.55	0.56 %
2.6000%	3	0.81 %	276,384.69	0.56 %
2.9000%	2	0.60 %	203,533.77	0.37 %
7.4000%	5	0.42 %	142,998.64	0.93 %
2.5000%	2	0.41 %	138,923.28	0.37 %
1.9750%	1	0.31 %	104,973.28	0.19 %
3.0500%	1	0.29 %	99,822.45	0.19 %
2.3700%	1	0.22 %	75,461.00	0.19 %
Grand Total:	538	100.00 %	34,039,309.76	100.00 %

1994 SERIES B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	180	74.76 %	5,745,883.57	75.00 %
6.5000%	26	10.65 %	818,320.83	10.83 %
7.7500%	25	10.42 %	801,174.24	10.42 %
7.4000%	7	3.41 %	262,419.42	2.92 %
6.7500%	1	0.43 %	33,292.07	0.42 %
5.5000%	1	0.33 %	25,080.37	0.42 %
Grand Total:	240	100.00 %	7,686,170.50	100.00 %

1995 SERIES A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	108	65.30 %	3,666,385.93	59.67 %
5.5000%	44	17.94 %	1,007,234.86	24.31 %
7.4000%	26	15.04 %	844,578.61	14.36 %
7.2500%	3	1.72 %	96,317.19	1.66 %

Loans by Mortgage Rate by Bond Issue

1995 SERIES A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	181	100.00 %	5,614,516.59	100.00 %

1995 SERIES BC	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	208	68.86 %	7,314,540.80	62.46 %
5.5000%	111	26.21 %	2,784,396.16	33.33 %
6.5000%	7	2.35 %	249,853.43	2.10 %
8.2500%	4	1.28 %	135,523.57	1.20 %
7.2500%	2	0.92 %	97,820.09	0.60 %
7.5000%	1	0.38 %	40,092.11	0.30 %
Grand Total:	333	100.00 %	10,622,226.16	100.00 %

GENERAL FUND	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
3.7500%	5	19.49 %	534,338.37	4.55 %
5.8000%	4	17.00 %	466,024.72	3.64 %
6.1000%	3	13.06 %	357,857.54	2.73 %
11.6250%	30	11.82 %	324,097.91	27.27 %
4.2500%	2	8.13 %	222,803.87	1.82 %
11.0000%	25	6.56 %	179,735.57	22.73 %
10.5000%	20	5.41 %	148,225.20	18.18 %
4.3500%	1	5.24 %	143,701.29	0.91 %
4.8500%	1	4.20 %	115,000.00	0.91 %
4.0500%	1	3.54 %	97,042.00	0.91 %
3.4500%	1	3.35 %	91,833.00	0.91 %
12.0000%	15	1.41 %	38,774.74	13.64 %
9.9500%	1	0.58 %	16,017.13	0.91 %
9.0000%	1	0.20 %	5,543.00	0.91 %
Grand Total:	110	100.00 %	2,740,994.34	100.00 %

Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	541	100.00 %	13,410,056.01	100.00 %
Grand Total:	541	100.00 %	13,410,056.01	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	123	100.00 %	3,053,304.60	100.00 %
Grand Total:	123	100.00 %	3,053,304.60	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.9000%	22	100.00 %	553,620.60	100.00 %
Grand Total:	22	100.00 %	553,620.60	100.00 %

Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	541	26.63 %	37,168,999.53	18.66 %
5.5000%	665	11.81 %	16,488,440.98	22.94 %
6.0000%	144	10.75 %	15,002,964.19	4.97 %
4.6500%	132	8.62 %	12,033,589.00	4.55 %
7.4000%	246	6.14 %	8,564,537.47	8.49 %
7.5000%	242	5.31 %	7,412,376.67	8.35 %
3.0000%	86	4.59 %	6,410,504.34	2.97 %
6.7500%	107	4.33 %	6,038,002.32	3.69 %
8.2500%	112	2.72 %	3,801,909.50	3.86 %
7.0000%	60	2.43 %	3,393,937.38	2.07 %
6.5000%	69	2.37 %	3,312,022.91	2.38 %
6.8750%	52	2.03 %	2,831,717.48	1.79 %
7.7500%	76	1.64 %	2,295,946.10	2.62 %
5.4500%	17	1.48 %	2,071,842.60	0.59 %
6.8500%	73	1.46 %	2,031,561.03	2.52 %
5.3500%	20	1.22 %	1,701,431.54	0.69 %
2.3750%	9	0.64 %	897,397.72	0.31 %
2.3000%	8	0.57 %	796,984.25	0.28 %
7.2500%	61	0.55 %	761,370.12	2.10 %
6.9000%	26	0.45 %	631,786.17	0.90 %
Other	153	4.25 %	5,936,725.23	5.28 %
Grand Total:	2,899	100.00 %	139,584,046.53	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,070	63.25 %	88,281,908.96	71.40 %
MAGNA BANK	345	11.49 %	16,040,624.01	11.90 %
Nashville Habitat for Humanity	94	5.72 %	7,983,245.54	3.24 %
EASTERN EIGHT COMM DEV CORP	87	5.53 %	7,713,354.63	3.00 %
FOOTHILLS COMM. DEV CORP.	26	1.91 %	2,671,971.44	0.90 %
Other	277	12.10 %	16,892,941.95	9.56 %
Grand Total:	2,899	100.00 %	139,584,046.53	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	2,851	98.12 %	136,960,601.69	98.34 %
Unknown	31	1.41 %	1,973,862.51	1.07 %
Two One BuyDown	16	0.44 %	616,290.26	0.55 %
Discount Loan/Perm Buydown	1	0.02 %	33,292.07	0.03 %
Grand Total:	2,899	100.00 %	139,584,046.53	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,736	92.90 %	129,677,871.76	94.38 %
PUD	47	3.13 %	4,370,826.44	1.62 %
Condominium	52	2.26 %	3,150,581.48	1.79 %
Townhouse	15	0.66 %	927,617.37	0.52 %
Duplex	8	0.28 %	389,860.43	0.28 %
Other	41	0.76 %	1,067,289.05	1.41 %
Grand Total:	2,899	100.00 %	139,584,046.53	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	1,766	47.32 %	66,044,934.90	60.92 %
CONV UNINS-78% OR LESS	592	29.42 %	41,067,815.83	20.42 %
CONV INS LTV 97.01% - 100%	109	8.74 %	12,201,426.19	3.76 %
RECD	212	6.79 %	9,472,119.65	7.31 %
CONV INS-UP TO 95%	104	2.86 %	3,992,512.25	3.59 %
VA	71	2.38 %	3,326,847.68	2.45 %
CONV INS - TO 78% EXPOSURE	16	0.77 %	1,080,601.01	0.55 %
Other	29	1.72 %	2,397,789.02	1.00 %
Grand Total:	2,899	100.00 %	139,584,046.53	100.00 %

Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,068	63.35 %	88,429,352.43	71.33 %
New Construction	734	36.10 %	50,387,411.12	25.32 %
Not Coded	96	0.52 %	726,902.97	3.31 %
Other	1	0.03 %	40,380.01	0.03 %
Grand Total:	2,899	100.00 %	139,584,046.53	100.00 %

Pool Insurance Coverage ($000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
Current Funding Requirement: 0
Current Funding Amount ($000): 0
Percent of Dollar Amount of Loans Outstanding: 0.00 %
Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount ($000): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	54	1.45 %	2,037,547.64	1.86 %
90 Days:	138	3.78 %	5,285,338.37	4.76 %
In Foreclosure:	38	1.53 %	2,143,468.67	1.31 %

No. of Loans Foreclosed to Date: 365

Foreclosed Loss/Gain to Date: -341,242.94

REO-Number of Loans: 3

Outstanding Mortgages ($000) At Time of Default: 216

Current Balance: 0

Delinquency Statistics

Loan Type		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	41	1.01 %	1,412,641.59	1.41 %
2	VA	1	0.03 %	45,752.78	0.03 %
3	CONV INS-UP TO 95%	3	0.02 %	21,958.80	0.10 %
4	CONV UNINS-78% OR LESS	1	0.04 %	60,000.00	0.03 %
5	RECD	8	0.36 %	497,194.47	0.28 %
	Grand Total:	54	1.46 %	2,037,547.64	1.85 %
90 Days or More Past Due					
1	FHA	117	2.89 %	4,027,585.52	4.04 %
2	VA	3	0.18 %	251,140.96	0.10 %
3	CONV INS-UP TO 95%	1	0.02 %	29,558.56	0.03 %
4	CONV UNINS-78% OR LESS	2	0.11 %	150,899.28	0.07 %
5	RECD	13	0.42 %	582,800.58	0.45 %
19	CONV INS LTV 97.01% - 100%	2	0.17 %	243,353.47	0.07 %
	Grand Total:	138	3.79 %	5,285,338.37	4.76 %
In Foreclosure					
1	FHA	31	1.14 %	1,590,259.59	1.07 %
3	CONV INS-UP TO 95%	1	0.04 %	54,065.52	0.03 %
5	RECD	3	0.13 %	180,360.18	0.10 %
19	CONV INS LTV 97.01% - 100%	3	0.23 %	318,783.38	0.10 %
	Grand Total:	38	1.54 %	2,143,468.67	1.30 %

Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	23	1,063,172.51	77	3,114,129.41	23	1,407,575.40
1994 SERIES A	4	122,321.94	14	520,576.30	0	0.00
1994 SERIES B	10	329,300.16	8	260,772.14	5	182,565.01
1995 SERIES A	5	164,708.93	10	337,027.83	2	69,504.61
1995 SERIES BC	9	332,953.43	26	893,974.68	6	214,111.80
GENERAL FUND	3	25,090.67	3	158,858.01	2	269,711.85
Total for the Resolution	**54**	**2,037,547.64**	**138**	**5,285,338.37**	**38**	**2,143,468.67**

Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	365	-341,242.94	2	-171,247.45
1995 SERIES A	0	0.00	1	-44,507.02
Total for the Resolution	**365**	**-341,242.94**	**3**	**-215,754.47**

Delinquency Statistics by Special Program

START

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	11	0.21 %	299,678.66	0.38 %
5 RECD	1	0.02 %	29,654.41	0.03 %
Grand Total:	12	0.23 %	329,333.07	0.41 %
90 Days or More Past Due				
1 FHA	38	0.73 %	1,023,613.31	1.31 %
5 RECD	2	0.04 %	49,298.33	0.07 %
Grand Total:	40	0.77 %	1,072,911.64	1.38 %
In Foreclosure				
1 FHA	7	0.14 %	197,738.36	0.24 %
Grand Total:	7	0.14 %	197,738.36	0.24 %

START + 1ST MORTGAGE

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	1	0.02 %	22,939.34	0.03 %
Grand Total:	1	0.02 %	22,939.34	0.03 %

Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
90 Days or More Past Due				
1 FHA	5	0.10 %	134,451.69	0.17 %
Grand Total:	5	0.10 %	134,451.69	0.17 %
In Foreclosure				
1 FHA	2	0.03 %	35,345.76	0.07 %
Grand Total:	2	0.03 %	35,345.76	0.07 %

RIC PROGRAM

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

*** Please refer to Disclaimer on Page 7-0001

Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
1 FHA	2	0.04 %	57,216.64	0.07 %
Grand Total:	2	0.04 %	57,216.64	0.07 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	2,245,000.00	2,250,000.00	0.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	2,055,000.00	2,295,000.00	0.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	2,055,000.00	2,165,000.00	0.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	3,815,000.00	345,000.00	0.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	1,705,000.00	2,160,000.00	0.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	1,410,000.00	1,950,000.00	0.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	615,000.00	2,540,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	605,000.00	2,485,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	590,000.00	2,420,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	590,000.00	2,460,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	595,000.00	2,495,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	595,000.00	2,475,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	595,000.00	2,470,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	600,000.00	2,495,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	620,000.00	2,515,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	640,000.00	2,530,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	650,000.00	2,560,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	665,000.00	2,605,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	16,645,000.00	24,370,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	15,740,000.00	17,775,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	55,745,000.00	63,945,000.00	72,195,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	
1994 SERIES A							
01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	**SERIAL**	**5.500 %**	**825,000.00**	**825,000.00**	**0.00**	**0.00**	
07/01/2002	**SERIAL**	**5.500 %**	**850,000.00**	**850,000.00**	**0.00**	**0.00**	
01/01/2003	**SERIAL**	**5.600 %**	**875,000.00**	**875,000.00**	**0.00**	**0.00**	
07/01/2003	**SERIAL**	**5.600 %**	**900,000.00**	**900,000.00**	**0.00**	**0.00**	
01/01/2004	**SERIAL**	**5.700 %**	**930,000.00**	**930,000.00**	**0.00**	**0.00**	
07/01/2004	**SERIAL**	**5.700 %**	**955,000.00**	**955,000.00**	**0.00**	**0.00**	
01/01/2005	**SERIAL**	**5.800 %**	**985,000.00**	**985,000.00**	**0.00**	**0.00**	**880460NV8**
07/01/2005	**SERIAL**	**5.800 %**	**1,015,000.00**	**1,015,000.00**	**0.00**	**0.00**	**880460NW6**
01/01/2006	**SERIAL**	**5.900 %**	**1,045,000.00**	**0.00**	**1,045,000.00**	**0.00**	**880460NX4**
07/01/2006	**SERIAL**	**5.900 %**	**1,080,000.00**	**0.00**	**1,080,000.00**	**0.00**	**880460NY2**
01/01/2007	**SERIAL**	**6.000 %**	**1,110,000.00**	**0.00**	**1,110,000.00**	**0.00**	**880460NZ9**
07/01/2007	**SERIAL**	**6.000 %**	**1,145,000.00**	**0.00**	**1,145,000.00**	**0.00**	
01/01/2008	**SERIAL**	**6.100 %**	**1,185,000.00**	**0.00**	**1,185,000.00**	**0.00**	
07/01/2008	**SERIAL**	**6.100 %**	**1,220,000.00**	**0.00**	**1,220,000.00**	**0.00**	
01/01/2009	**SERIAL**	**6.200 %**	**1,260,000.00**	**0.00**	**1,260,000.00**	**0.00**	
07/01/2009	**SERIAL**	**6.200 %**	**1,300,000.00**	**0.00**	**1,300,000.00**	**0.00**	
01/01/2010	**SERIAL**	**6.300 %**	**1,345,000.00**	**0.00**	**1,345,000.00**	**0.00**	
07/01/2010	**SERIAL**	**6.300 %**	**1,390,000.00**	**0.00**	**1,390,000.00**	**0.00**	
01/01/2011	**SERIAL**	**6.400 %**	**1,435,000.00**	**0.00**	**1,435,000.00**	**0.00**	
07/01/2011	**SERIAL**	**6.400 %**	**1,485,000.00**	**0.00**	**1,485,000.00**	**0.00**	
07/01/2014	**TERM**	**6.450 %**	**10,015,000.00**	**0.00**	**10,015,000.00**	**0.00**	
07/01/2019	**TERM**	**6.550 %**	**21,810,000.00**	**0.00**	**21,810,000.00**	**0.00**	
07/01/2025	**TERM**	**6.600 %**	**38,080,000.00**	**0.00**	**38,080,000.00**	**0.00**	
Total:			**100,000,000.00**	**15,095,000.00**	**84,905,000.00**	**0.00**	
1995 SERIAL A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	**SERIAL**	**6.000 %**	**565,000.00**	**565,000.00**	**0.00**	**0.00**	
01/01/2003	**SERIAL**	**6.100 %**	**585,000.00**	**585,000.00**	**0.00**	**0.00**	
07/01/2003	**SERIAL**	**6.100 %**	**605,000.00**	**605,000.00**	**0.00**	**0.00**	
01/01/2004	**SERIAL**	**6.200 %**	**625,000.00**	**625,000.00**	**0.00**	**0.00**	
07/01/2004	**SERIAL**	**6.200 %**	**645,000.00**	**0.00**	**645,000.00**	**0.00**	
01/01/2005	**SERIAL**	**6.300 %**	**670,000.00**	**0.00**	**670,000.00**	**0.00**	
07/01/2005	**SERIAL**	**6.300 %**	**690,000.00**	**0.00**	**690,000.00**	**0.00**	
01/01/2006	**SERIAL**	**6.400 %**	**715,000.00**	**0.00**	**715,000.00**	**0.00**	
07/01/2006	**SERIAL**	**6.400 %**	**740,000.00**	**0.00**	**740,000.00**	**0.00**	
01/01/2007	**SERIAL**	**6.500 %**	**765,000.00**	**0.00**	**765,000.00**	**0.00**	
07/01/2007	**SERIAL**	**6.500 %**	**795,000.00**	**0.00**	**795,000.00**	**0.00**	
01/01/2008	**SERIAL**	**6.550 %**	**825,000.00**	**0.00**	**825,000.00**	**0.00**	
07/01/2008	**SERIAL**	**6.550 %**	**855,000.00**	**0.00**	**855,000.00**	**0.00**	
07/01/2010	**TERM**	**6.650 %**	**3,735,000.00**	**0.00**	**3,735,000.00**	**0.00**	
07/01/2014	**TERM**	**6.850 %**	**9,350,000.00**	**0.00**	**9,350,000.00**	**0.00**	
07/01/2020	**TERM**	**7.050 %**	**20,485,000.00**	**0.00**	**20,485,000.00**	**0.00**	
07/01/2026	**TERM**	**7.125 %**	**32,160,000.00**	**0.00**	**32,160,000.00**	**0.00**	
Total:			**80,000,000.00**	**7,570,000.00**	**72,430,000.00**	**0.00**	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	

GENERAL FUND

Total:	0.00	0.00	0.00	0.00

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FFCB	100,000.00	2.524%	2/15/2018
	FFCB Total	**100,000.00**		
2003-A RF	FHLB	1,500,000.00	0.142%	10/3/2011
2003-A RF	FHLB	500,000.00	0.203%	12/30/2011
2003-A RF	FHLB	50,000.00	0.862%	5/17/2013
2003-A RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**2,150,000.00**		
2003-A RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2003-A RF	FNMA	200,000.00	2.667%	6/30/2015
2003-A RF	FNMA	100,000.00	1.967%	4/28/2017
2003-A RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**400,000.00**		
2003-A RF	Repurchase Agreement	1,900,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**1,900,000.00**		
	2003-A RF Total	**4,650,000.00**		
2003-A DSRF	FHLB	500,000.00	3.055%	7/27/2023
	FHLB Total	**500,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
	FHLMC Total	**1,000,000.00**		
2003-A DSRF	FNMA	61,000.00	1.000%	8/9/2021
2003-A DSRF	FNMA	500,000.00	2.504%	4/27/2026
	FNMA Total	**561,000.00**		
	2003-A DSRF Total	**2,061,000.00**		
	Bond Issue 2003 A Total	**6,711,000.00**		
1994A RF	FHLB	125,000.00	3.150%	3/28/2014
	FHLB Total	**125,000.00**		
	1994A RF Total	**125,000.00**		
	Bond Issue 1994 A Total	**125,000.00**		
1994B RF	FHLB	62,500.00	3.150%	3/28/2014
	FHLB Total	**62,500.00**		
	1994B RF Total	**62,500.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
	FHLMC Total	**2,500,000.00**		
	1994B DSRF Total	**2,500,000.00**		
	Bond Issue 1994 B Total	**2,562,500.00**		
1995A RF	FHLB	125,000.00	3.150%	3/28/2014
	FHLB Total	**125,000.00**		
	1995A RF Total	**125,000.00**		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	**2,110,000.00**		
1995A DSRF	US Treasury	350,000.00	7.841%	11/15/2016
	US Treasury Total	**350,000.00**		
	1995A DSRF Total	**2,460,000.00**		
	Bond Issue 1995 A Total	**2,585,000.00**		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	**4,650,000.00**		

***** Please refer to Disclamer on Page 7-0001**

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1995B/C DSRF Total	**4,650,000.00**		
	Bond Issue 1995 B/C Total	**4,650,000.00**		
GENERAL FUND	FFCB	550,000.00	3.293%	12/2/2016
GENERAL FUND	FFCB	2,500,000.00	2.580%	11/23/2018
	FFCB Total	**3,050,000.00**		
GENERAL FUND	FHLB	3,000,000.00	0.203%	12/30/2011
GENERAL FUND	FHLB	250,000.00	0.862%	5/17/2013
GENERAL FUND	FHLB	125,000.00	3.150%	3/28/2014
GENERAL FUND	FHLB	212,500.00	0.882%	3/28/2014
GENERAL FUND	FHLB	62,500.00	2.497%	3/28/2014
GENERAL FUND	FHLB	1,000,000.00	3.489%	4/20/2018
	FHLB Total	**4,650,000.00**		
GENERAL FUND	FHLMC	500,000.00	5.206%	10/4/2016
GENERAL FUND	FHLMC	2,500,000.00	2.496%	10/20/2016
GENERAL FUND	FHLMC	2,940,000.00	2.890%	7/19/2019
	FHLMC Total	**5,940,000.00**		
GENERAL FUND	FNMA	500,000.00	1.669%	4/13/2015
GENERAL FUND	FNMA	500,000.00	1.967%	4/28/2017

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FNMA	1,000,000.00	5.166%	11/15/2021
GENERAL FUND	FNMA	1,000,000.00	4.973%	5/4/2022
GENERAL FUND	FNMA	2,000,000.00	3.761%	6/27/2024
	FNMA Total	**5,000,000.00**		
GENERAL FUND	SLMA	575,000.00	0.387%	8/1/2012
	SLMA Total	**575,000.00**		
	GENERAL FUND Total	**19,215,000.00**		
	1974 Res Total	**35,848,500.00**		

Investment Summary

Revenue Fund	**4,962,500.00**
Debt Service Reserve Fund	**11,671,000.00**
General Fund	**19,215,000.00**
Total Investments 1974 Resolution	**$35,848,500.00**

Demand Deposits at September 30, 2011

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003A RF	1st American US Govt Obligation MMKT	574,279.20	0.000%	
2003A PP	1st American US Govt Obligation MMKT	826,329.47	0.000%	
1994A RF	1st American US Govt Obligation MMKT	189,393.93	0.000%	
1994A PP	1st American US Govt Obligation MMKT	30,677.98	0.000%	
1994B RF	1st American US Govt Obligation MMKT	818,108.73	0.000%	
1994B DSRF	1st American US Govt Obligation MMKT	32,192.44	0.000%	
1995A RF	1st American US Govt Obligation MMKT	728,908.32	0.000%	
1995B&C RF	1st American US Govt Obligation MMKT	1,027,651.81	0.000%	
1995B&C PP	1st American US Govt Obligation MMKT	36,615.85	0.000%	
GENERAL FUND	1st American US Govt Obligation MMKT	7,303,000.81	0.000%	
		11,567,158.54		

	Reserve Funds		Equity		
Bond Issue	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	$ 4,760,462	$ -	$ 34,503,158	$ 4,469	$ 34,498,689
1994 SERIES B	7,895,210	2,678,924	11,319,530	6,721	11,312,809
1995 SERIES A	6,750,000	2,494,536	9,026,514	4,514	9,022,000
1995 SERIES B	7,549,100	4,758,809	16,575,825	7,074	16,568,751
2003 SERIES A	18,000,000	2,121,495	92,803,975	70,614,096	22,189,879
GENERAL FUND	-	-	31,920,737	1,623,957	30,296,780
Total for the 1974 Resolution	$ 44,954,772	$ 12,053,764	$ 196,149,740	$ 72,260,832	$ 123,888,908

***** Please refer to Disclamer on Page 7-0001**

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidential damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included nine (9) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

At September 30, 2011, all nine multi-family mortgages were current.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 09/01/11	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
MEADOWOOD APARTMENTS	31	MEADWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	$2,305,200.00	7.25	40	9-1-80	107	$1,148,933.42	F	98	99	X	96.94
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	$2,282,700.00	7.25	40	9-1-80	107	$1,148,203.28	F	93	99	X	98.92
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	$2,760,426.00	9.25	30	3-1-82	5	$94,368.14	F	104	98	X	93.27
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	$632,018.00	9.50	30	12-1-83	26	$119,889.39	RE	24	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	$639,657.00	9.50	30	2-1-84	28	$133,932.32	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	$2,253,500.00	7.25	40	4-1-79	90	$936,166.24	F	105	97	X	93.33
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	$617,137.00	9.50	30	10-1-84	36	$163,739.81	RE	24	100	X	83.33
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	$2,133,514.00	7.25	40	9-1-79	95	$983,866.24	F	91	100	X	100
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	$764,186.00	9.50	30	4-1-85	42	$227,254.73	F	34	100	X	100
Total Mortgage Loan Amount									$4,956,353.57					

General Information

Series Date:	00/00/0000
Series Sold:	00/00/0000
Bonds Outstanding:	1,460,335,000.00
Outstanding Principal Balance:	1,474,417,879.84
Current Outstanding Commitments:	1,630,861.00
Current Uncommitted Lendable Funds:	19,449,404.00
Average Purchase Price:	69,687.47
Average Original Loan Amount:	68,347.41

Total Number of Loans

Originated:	63,270
Paidoff:	44,475
Outstanding:	18,795

Trustee

Name: U.S. BANK N.A.
Address: 150 4TH AVE. NORTH, 2ND FLOOR
City: NASHVILLE TN 37219
Telephone: (615) 251-0718
Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY
Address: 404 JAMES ROBERTSON PKWY S1200
City: NASHVILLE TN 37243
Telephone: (615) 815-2012
Contact Person: TRENT RIDLEY

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	14,137,234.42	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	0.00	0.00	0.00	0.00	73,901.32	73,142.82	1,243
ISSUE 2001-1	05/01/2001	05/31/2001	55,705,000.00	21,861,824.15	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	17,215,000.00	16,439,503.53	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	15,215,000.00	18,172,379.98	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	23,955,000.00	22,711,831.12	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	27,360,000.00	28,035,225.56	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	19,560,000.00	19,724,425.92	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	27,755,000.00	28,382,846.21	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	31,985,000.00	31,935,188.59	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	38,345,000.00	38,041,976.18	0.00	0.00	94,657.70	92,615.23	884
ISSUE 2004-2	07/15/2004	07/15/2004	50,475,000.00	51,692,183.96	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	53,555,000.00	57,545,566.32	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	61,885,000.00	60,204,921.77	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	60,565,000.00	59,244,983.90	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	64,350,000.00	62,339,023.24	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	60,695,000.00	58,028,735.03	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	69,165,000.00	69,101,229.75	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	72,760,000.00	69,770,820.44	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	91,980,000.00	89,254,622.66	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	110,105,000.00	106,794,493.19	0.00	0.00	116,869.34	113,545.65	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	114,765,000.00	113,317,169.14	0.00	0.00	110,900.93	109,243.44	1,413
ISSUE 2008-1	05/29/2008	05/29/2008	45,900,000.00	42,549,888.03	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	35,945,000.00	41,979,003.45	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	66,040,000.00	58,762,685.73	0.00	0.00	104,749.49	102,323.43	860
ISSUE 2008-4	12/18/2008	12/18/2008	18,160,000.00	26,467,828.54	0.00	0.00	106,974.62	104,477.18	335
ISSUE 2009-1	06/11/2009	06/11/2009	46,270,000.00	45,389,549.06	0.00	0.00	110,574.37	108,457.95	461
ISSUE 2009-2	09/30/2009	09/30/2009	69,135,000.00	69,225,319.35	0.00	0.00	112,304.90	108,695.47	690
ISSUE 2010-1	11/19/2011	11/19/2011	111,490,000.00	110,416,340.69	1,630,861.00	19,449,404.00	68,426.04	66,965.66	2,361
ISSUE A	06/01/1985	07/02/1985	0.00	852,916.24	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	252,698.34	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	821,223.13	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	1,803,748.20	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	2,079,859.09	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	2,045,710.66	0.00	0.00	50,615.41	50,083.04	1,687

*** Please refer to Disclaimer on Page 7-0001

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE L	12/01/1988	12/29/1988	0.00	1,547,540.91	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	3,639,352.37	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	3,623,203.32	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	6,236,086.04	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	8,857,791.51	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	0.00	0.00	0.00	0.00	58,979.92	58,643.53	575
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	8,148,290.39	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	0.00	0.00	0.00	0.00	61,897.30	61,075.23	693
ISSUE 1997-1	02/05/1997	02/05/1997	0.00	0.00	0.00	0.00	64,769.96	64,184.67	612
ISSUE 1997-2	05/29/1997	05/29/1997	0.00	0.00	0.00	0.00	74,788.40	73,380.90	474
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	2,982,659.73	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	0.00	0.00	0.00	0.00	70,201.21	68,996.12	549
ISSUE 1998-2	08/01/1998	08/20/1998	0.00	0.00	0.00	0.00	63,613.41	63,325.54	390
ISSUE 1998-3	11/01/1998	12/02/1998	0.00	0.00	0.00	0.00	74,452.17	73,600.92	844
ISSUE 1999-1	06/17/1999	06/17/1999	0.00	0.00	0.00	0.00	76,200.73	75,886.92	413
ISSUE 1999-2	07/14/1999	07/14/1999	0.00	0.00	0.00	0.00	76,567.02	75,199.50	1,040
ISSUE 1999-3	10/20/1999	10/20/1999	0.00	0.00	0.00	0.00	73,387.01	72,524.65	1,263
Total for the Resolution			**1,460,335,000.00**	**1,474,417,879.84**	**1,630,861.00**	**19,449,404.00**	**69,687.47**	**68,347.41**	**63,270**

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
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NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008 **1985 BOND RESOLUTION**

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:	1999-1B (1) (0% Pool)		2000-2 (1) (Original Proceeds)		1997-3 (0% Pool)	
Program:						
Great Rate (6.25%)	0.55%	93,504.13	83.72%	14,233,028.93	15.73%	2,674,218.17
Great Rate (7.30%)	0.91%	49,332.48	99.09%	5,371,818.68	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	1,878,292.24	7.94%	161,999.13
Great Rate (6.50%)	12.93%	56,984.27	87.07%	383,729.38	0.00%	0.00
TOTALS		199,820.88		21,866,869.22		2,836,217.30

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 24,902,907.41

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Program:						
Great Rate (5.40%)	4.70%	431,003.84	90.00%	8,253,265.01	5.30%	486,025.61
Great Start (6.40%)	0.57%	31,747.07	91.43%	5,092,341.60	8.00%	445,572.93
Great Rate (6.00%)	0.00%	0.00	100.00%	5,451,758.96	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	4,571,515.47	6.25%	304,767.70
Great Start (6.625%)	0.00%	0.00	94.64%	2,143,603.62	5.36%	121,404.43
Great Start (7.00%)	0.00%	0.00	100.00%	702,219.33	0.00%	0.00
TOTALS		462,750.91		26,214,703.99		1,357,770.66

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 28,035,225.56

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2011

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008 **1985 BOND RESOLUTION**

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2003-1 (Original Proceeds)		2001-1 (0% Pool)	
Program:						
Great Rate (5.25%)	0.00%	0.00	95.45%	8,475,711.75	4.55%	404,028.17
Great Start (6.25%)	0.00%	0.00	96.15%	5,412,375.21	3.85%	216,720.17
Great Rate (5.40%)	0.00%	0.00	98.18%	1,361,632.29	1.82%	25,241.10
Great Start (5.75%)	0.00%	0.00	88.46%	1,636,864.41	11.54%	213,536.24
Great Rate (4.75%)	0.00%	0.00	86.36%	1,598,765.17	13.64%	252,514.55
Great Start (6.40%)	0.00%	0.00	98.46%	125,080.49	1.54%	1,956.37
TOTALS		0.00		18,610,429.33		1,113,996.59

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 19,724,425.92

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2004-2 (Original Proceeds)		2001-1 (0% Pool)	
Program:						
Great Rate (5.10%)	0.00%	0.00	90.27%	18,946,409.69	9.73%	2,042,190.83
Great Start (6.10%)	0.00%	0.00	91.73%	10,074,539.71	8.27%	908,279.12
Great Rate (5.60%)	0.00%	0.00	99.12%	13,537,815.52	0.88%	120,190.45
Great Start (6.60%)	0.00%	0.00	99.25%	5,760,225.59	0.75%	43,528.15
TOTALS		0.00		48,318,990.51		3,114,188.55

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 51,433,179.06

Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	234	87.07 %	12,309,499.23	83.57 %
6.7500%	18	7.31 %	1,033,100.65	6.43 %
5.9000%	5	2.01 %	283,788.35	1.79 %
8.8000%	6	0.92 %	130,725.25	2.14 %
8.7000%	5	0.73 %	103,640.24	1.79 %
8.8500%	4	0.70 %	99,543.38	1.43 %
8.4500%	4	0.60 %	85,231.41	1.43 %
6.0000%	1	0.26 %	36,404.47	0.36 %
8.6000%	1	0.16 %	22,543.76	0.36 %
8.4000%	1	0.14 %	20,362.19	0.36 %
8.1250%	1	0.09 %	12,395.49	0.36 %
Grand Total:	280	100.00 %	14,137,234.42	100.00 %

ISSUE 2000-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 2001-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	242	41.80 %	9,138,062.83	30.59 %
8.4000%	110	12.27 %	2,682,180.21	13.91 %
8.4500%	126	11.97 %	2,616,772.47	15.93 %
8.8500%	93	9.67 %	2,113,218.89	11.76 %
8.1250%	77	8.71 %	1,904,756.36	9.73 %
8.7000%	60	6.23 %	1,361,286.29	7.59 %
8.8000%	57	5.79 %	1,265,144.31	7.21 %
7.7000%	16	1.91 %	416,619.10	2.02 %
8.6000%	7	0.86 %	188,195.30	0.88 %
2.6500%	1	0.37 %	80,494.74	0.13 %
2.7000%	1	0.35 %	76,563.30	0.13 %
6.0000%	1	0.08 %	18,530.35	0.13 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	791	100.00 %	21,861,824.15	100.00 %

ISSUE 2001-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	175	68.65 %	11,285,164.22	68.36 %
6.9000%	48	17.87 %	2,936,992.98	18.75 %
6.2500%	26	10.37 %	1,704,106.54	10.16 %
7.2500%	4	1.65 %	271,290.14	1.56 %
6.0000%	2	0.90 %	147,821.58	0.78 %
5.6000%	1	0.57 %	94,128.07	0.39 %
Grand Total:	256	100.00 %	16,439,503.53	100.00 %

ISSUE 2001-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	225	79.11 %	14,377,063.07	78.40 %
6.9000%	52	17.12 %	3,111,786.96	18.12 %
6.0000%	7	2.50 %	454,857.26	2.44 %
6.4000%	2	0.89 %	162,195.96	0.70 %
5.6000%	1	0.37 %	66,476.73	0.35 %
Grand Total:	287	100.00 %	18,172,379.98	100.00 %

ISSUE 2002-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0000%	270	78.23 %	17,766,975.59	78.49 %
7.0000%	68	20.03 %	4,548,748.46	19.77 %
6.4000%	6	1.74 %	396,107.07	1.74 %
Grand Total:	344	100.00 %	22,711,831.12	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2002-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	138	32.71 %	9,170,294.45	32.94 %
6.4000%	83	19.87 %	5,569,661.60	19.81 %
6.0000%	82	19.45 %	5,451,758.96	19.57 %
5.6250%	73	17.39 %	4,876,283.17	17.42 %
6.6250%	34	8.08 %	2,265,008.05	8.11 %
7.0000%	9	2.50 %	702,219.33	2.15 %
Grand Total:	419	100.00 %	28,035,225.56	100.00 %

ISSUE 2003-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	124	45.02 %	8,879,739.92	44.77 %
6.2500%	79	28.54 %	5,629,095.38	28.52 %
4.7500%	28	9.39 %	1,851,279.72	10.11 %
5.7500%	26	9.38 %	1,850,400.65	9.39 %
5.4000%	18	7.03 %	1,386,873.39	6.50 %
6.4000%	2	0.64 %	127,036.86	0.72 %
Grand Total:	277	100.00 %	19,724,425.92	100.00 %

ISSUE 2003-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	206	57.17 %	16,226,190.00	57.38 %
5.6500%	149	42.02 %	11,926,940.84	41.50 %
6.6000%	2	0.49 %	138,967.88	0.56 %
6.2500%	1	0.21 %	59,167.79	0.28 %
5.2500%	1	0.11 %	31,579.70	0.28 %
Grand Total:	359	100.00 %	28,382,846.21	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2003-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	178	44.44 %	14,191,901.95	43.95 %
6.2500%	98	24.46 %	7,811,251.07	24.20 %
4.6500%	44	11.65 %	3,719,987.11	10.86 %
5.3500%	39	9.22 %	2,944,301.01	9.63 %
6.3500%	28	5.90 %	1,884,272.15	6.91 %
5.6500%	17	4.05 %	1,292,581.46	4.20 %
5.6000%	1	0.28 %	90,893.84	0.25 %
Grand Total:	405	100.00 %	31,935,188.59	100.00 %

ISSUE 2004-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	172	37.08 %	14,104,982.53	35.91 %
5.9500%	110	22.86 %	8,697,572.11	22.96 %
5.6000%	85	17.41 %	6,622,612.29	17.75 %
6.6000%	38	8.12 %	3,090,294.98	7.93 %
5.2500%	40	8.05 %	3,061,013.61	8.35 %
6.2500%	31	5.77 %	2,195,280.23	6.47 %
4.9900%	3	0.71 %	270,220.43	0.63 %
Grand Total:	479	100.00 %	38,041,976.18	100.00 %

ISSUE 2004-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	254	40.60 %	20,988,600.52	40.32 %
5.6000%	160	26.42 %	13,658,005.97	25.40 %
6.1000%	141	21.25 %	10,982,818.83	22.38 %
6.6000%	72	11.23 %	5,803,753.74	11.43 %
4.9900%	3	0.50 %	259,004.90	0.48 %
Grand Total:	630	100.00 %	51,692,183.96	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2004-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	372	58.47 %	33,646,038.46	46.15 %
5.9900%	191	28.55 %	16,431,517.66	23.70 %
6.8500%	138	6.49 %	3,734,704.07	17.12 %
6.5000%	86	4.46 %	2,567,993.47	10.67 %
5.1000%	11	1.47 %	847,429.20	1.36 %
6.1000%	3	0.32 %	183,612.22	0.37 %
5.5000%	4	0.17 %	97,309.92	0.50 %
7.7500%	1	0.06 %	36,961.32	0.12 %
Grand Total:	806	100.00 %	57,545,566.32	100.00 %

ISSUE 2005-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	426	65.25 %	39,285,100.05	64.25 %
5.9900%	236	34.58 %	20,817,642.80	35.60 %
5.4000%	1	0.17 %	102,178.92	0.15 %
Grand Total:	663	100.00 %	60,204,921.77	100.00 %

ISSUE 2005-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	426	65.56 %	38,840,697.88	65.44 %
6.3000%	175	26.24 %	15,548,595.16	26.88 %
4.9900%	31	5.18 %	3,070,710.39	4.76 %
5.9900%	13	2.11 %	1,251,860.29	2.00 %
5.4000%	3	0.50 %	296,251.76	0.46 %
5.5000%	2	0.32 %	186,879.61	0.31 %
6.5000%	1	0.08 %	49,988.81	0.15 %
Grand Total:	651	100.00 %	59,244,983.90	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2006-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	416	64.59 %	40,264,153.14	63.71 %
6.4000%	160	24.21 %	15,092,031.91	24.50 %
5.3000%	50	7.34 %	4,575,498.44	7.66 %
6.3000%	17	2.48 %	1,542,990.69	2.60 %
5.5000%	4	0.56 %	350,608.98	0.61 %
5.8000%	3	0.39 %	243,492.93	0.46 %
6.8000%	2	0.25 %	155,846.99	0.31 %
6.5000%	1	0.18 %	114,400.16	0.15 %
Grand Total:	653	100.00 %	62,339,023.24	100.00 %

ISSUE 2006-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	429	71.81 %	41,669,171.58	70.44 %
6.8000%	132	20.67 %	11,996,211.15	21.67 %
5.4000%	28	4.91 %	2,848,938.85	4.60 %
6.4000%	10	1.41 %	818,577.51	1.64 %
0.0000%	9	1.02 %	593,450.79	1.48 %
5.5000%	1	0.18 %	102,385.15	0.16 %
Grand Total:	609	100.00 %	58,028,735.03	100.00 %

ISSUE 2006-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	268	40.08 %	27,696,207.88	38.62 %
5.5000%	245	34.61 %	23,916,323.27	35.30 %
6.5000%	67	9.00 %	6,217,396.60	9.65 %
6.4000%	49	6.89 %	4,762,168.76	7.06 %
5.9000%	30	4.11 %	2,838,986.81	4.32 %
6.0000%	19	3.05 %	2,106,069.61	2.74 %
5.8000%	12	1.86 %	1,282,645.57	1.73 %
0.0000%	2	0.21 %	142,123.34	0.29 %
6.8000%	2	0.20 %	139,307.91	0.29 %
Grand Total:	694	100.00 %	69,101,229.75	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loans by Mortgage Rate by Bond Issue

ISSUE 2007-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	541	78.27 %	54,606,501.22	77.73 %
6.4000%	87	11.94 %	8,329,159.85	12.50 %
5.9000%	58	8.43 %	5,883,892.02	8.33 %
6.0000%	7	1.08 %	751,726.97	1.01 %
0.0000%	3	0.29 %	199,540.38	0.43 %
Grand Total:	696	100.00 %	69,770,820.44	100.00 %

ISSUE 2007-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	606	70.61 %	63,019,077.97	70.79 %
5.7000%	101	12.08 %	10,782,533.25	11.80 %
6.4000%	74	8.57 %	7,652,531.53	8.64 %
5.9000%	43	5.14 %	4,587,590.35	5.02 %
6.7000%	16	1.67 %	1,494,252.86	1.87 %
6.2000%	9	1.01 %	902,580.66	1.05 %
5.4500%	5	0.67 %	601,174.94	0.58 %
6.0000%	1	0.13 %	112,789.92	0.12 %
3.4000%	1	0.11 %	102,091.18	0.12 %
Grand Total:	856	100.00 %	89,254,622.66	100.00 %

ISSUE 2007-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	817	82.30 %	87,890,813.05	81.13 %
6.7000%	75	6.79 %	7,247,638.08	7.45 %
6.2000%	45	4.60 %	4,914,641.86	4.47 %
6.0000%	30	3.16 %	3,374,102.17	2.98 %
5.4500%	13	1.28 %	1,362,164.33	1.29 %
0.0000%	19	1.15 %	1,228,720.24	1.89 %
6.4500%	4	0.30 %	322,523.21	0.40 %
2.7250%	2	0.18 %	195,833.03	0.20 %
3.7000%	1	0.17 %	183,038.53	0.10 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9500%	1	0.07 %	75,018.69	0.10 %
Grand Total:	1,007	100.00 %	106,794,493.19	100.00 %

ISSUE 2007-4	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	452	41.89 %	47,472,456.79	40.98 %
6.0000%	321	29.67 %	33,616,523.05	29.10 %
5.7500%	109	9.88 %	11,195,446.44	9.88 %
6.4500%	75	6.34 %	7,184,574.87	6.80 %
5.9500%	43	3.85 %	4,364,901.27	3.90 %
7.0000%	42	3.61 %	4,087,776.03	3.81 %
6.7500%	28	2.15 %	2,441,702.18	2.54 %
6.5000%	16	1.36 %	1,539,445.43	1.45 %
0.0000%	10	0.71 %	800,304.98	0.91 %
6.2500%	4	0.36 %	410,813.62	0.36 %
6.1500%	2	0.14 %	155,973.72	0.18 %
5.8000%	1	0.04 %	47,250.76	0.09 %
Grand Total:	1,103	100.00 %	113,317,169.14	100.00 %

ISSUE 2008-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	235	53.54 %	22,780,369.93	54.02 %
6.8000%	109	23.64 %	10,060,259.62	25.06 %
5.4500%	57	14.82 %	6,306,681.56	13.10 %
6.3000%	33	7.70 %	3,275,473.00	7.59 %
6.0000%	1	0.30 %	127,103.92	0.23 %
Grand Total:	435	100.00 %	42,549,888.03	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2008-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	192	48.13 %	20,206,422.69	47.06 %
5.8000%	111	27.61 %	11,591,513.60	27.21 %
6.9900%	48	10.43 %	4,377,070.90	11.76 %
6.8000%	38	8.81 %	3,699,950.84	9.31 %
6.3000%	11	3.09 %	1,296,588.91	2.70 %
6.4900%	8	1.92 %	807,456.51	1.96 %
Grand Total:	408	100.00 %	41,979,003.45	100.00 %

ISSUE 2008-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	176	27.51 %	16,167,555.54	28.43 %
5.8000%	141	22.66 %	13,315,733.44	22.78 %
5.9900%	123	21.43 %	12,591,192.26	19.87 %
6.9900%	40	6.29 %	3,693,759.26	6.46 %
6.3000%	35	6.13 %	3,602,655.76	5.65 %
6.1500%	33	5.20 %	3,055,565.99	5.33 %
7.1000%	29	4.18 %	2,456,652.73	4.68 %
6.1000%	21	2.93 %	1,719,453.48	3.39 %
6.4900%	13	1.99 %	1,167,432.94	2.10 %
6.6000%	6	1.15 %	674,847.05	0.97 %
6.0000%	2	0.54 %	317,837.28	0.32 %
Grand Total:	619	100.00 %	58,762,685.73	100.00 %

ISSUE 2008-4	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	177	65.48 %	17,330,120.21	65.80 %
5.5500%	71	26.23 %	6,943,618.44	26.39 %
5.8500%	20	7.84 %	2,075,150.68	7.43 %
5.8000%	1	0.45 %	118,939.21	0.37 %
Grand Total:	269	100.00 %	26,467,828.54	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loans by Mortgage Rate by Bond Issue

ISSUE 2009-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	208	47.32 %	21,477,340.27	48.04 %
5.2000%	170	39.87 %	18,097,380.70	39.26 %
5.5000%	55	12.81 %	5,814,828.09	12.70 %
Grand Total:	433	100.00 %	45,389,549.06	100.00 %

ISSUE 2009-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	288	43.71 %	30,257,738.04	43.57 %
5.2000%	244	37.75 %	26,132,864.36	36.91 %
5.5000%	86	13.40 %	9,275,667.93	13.01 %
0.0000%	33	3.66 %	2,535,620.58	4.99 %
5.6000%	10	1.48 %	1,023,428.44	1.51 %
Grand Total:	661	100.00 %	69,225,319.35	100.00 %

ISSUE 2010-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	549	28.23 %	31,171,127.84	25.85 %
6.8750%	268	13.30 %	14,688,756.79	12.62 %
5.8750%	240	11.62 %	12,835,184.63	11.30 %
6.1000%	236	9.98 %	11,019,593.64	11.11 %
5.9800%	184	7.98 %	8,810,149.69	8.66 %
7.2500%	128	6.41 %	7,075,534.08	6.03 %
6.5000%	139	5.40 %	5,962,452.91	6.54 %
6.2000%	106	5.17 %	5,710,191.14	4.99 %
7.3000%	111	5.06 %	5,585,411.18	5.23 %
4.8500%	21	1.93 %	2,129,910.47	0.99 %
7.7500%	27	1.31 %	1,444,656.50	1.27 %
0.0000%	17	1.05 %	1,157,740.30	0.80 %
6.7500%	19	0.89 %	982,255.43	0.89 %
8.1250%	20	0.31 %	342,325.48	0.94 %
5.9000%	5	0.29 %	317,125.62	0.24 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2010-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	4	0.28 %	309,216.83	0.19 %
8.8000%	15	0.20 %	223,379.09	0.71 %
8.4500%	10	0.11 %	123,012.98	0.47 %
2.3750%	1	0.10 %	110,000.00	0.05 %
8.8500%	7	0.09 %	95,824.48	0.33 %
Other	17	0.29 %	322,491.61	0.80 %
Grand Total:	2,124	100.00 %	110,416,340.69	100.00 %

ISSUE A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	66	100.00 %	852,916.24	100.00 %
Grand Total:	66	100.00 %	852,916.24	100.00 %

ISSUE B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	16	100.00 %	252,698.34	100.00 %
Grand Total:	16	100.00 %	252,698.34	100.00 %

ISSUE C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	48	100.00 %	821,223.13	100.00 %
Grand Total:	48	100.00 %	821,223.13	100.00 %

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	79	86.46 %	1,559,598.96	82.29 %
6.7500%	17	13.54 %	244,149.24	17.71 %
Grand Total:	96	100.00 %	1,803,748.20	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	59	54.70 %	1,137,729.05	50.00 %
7.3500%	59	45.30 %	942,130.04	50.00 %
Grand Total:	118	100.00 %	2,079,859.09	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	80	98.90 %	2,023,181.68	98.77 %
8.8000%	1	1.10 %	22,528.98	1.23 %
Grand Total:	81	100.00 %	2,045,710.66	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE L		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%		75	100.00 %	1,547,540.91	100.00 %
	Grand Total:	75	100.00 %	1,547,540.91	100.00 %

ISSUE WRXR		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%		127	92.36 %	3,361,483.54	93.38 %
7.7500%		5	3.96 %	144,274.79	3.68 %
7.5000%		2	2.34 %	85,125.38	1.47 %
7.4500%		1	0.70 %	25,402.40	0.74 %
7.5750%		1	0.63 %	23,066.26	0.74 %
	Grand Total:	136	100.00 %	3,639,352.37	100.00 %

ISSUE Y1Z1		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
	Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
	Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
	Grand Total:	0	100.00 %	0.00	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	57	57.64 %	2,088,460.78	50.44 %
5.5000%	37	25.69 %	930,884.94	32.74 %
8.1250%	6	5.58 %	202,199.55	5.31 %
8.8500%	4	3.03 %	109,622.60	3.54 %
8.2500%	2	1.97 %	71,457.51	1.77 %
8.8000%	2	1.71 %	61,872.44	1.77 %
8.4000%	2	1.69 %	61,404.32	1.77 %
8.4500%	1	0.92 %	33,231.01	0.88 %
8.0000%	1	0.92 %	33,177.73	0.88 %
8.7000%	1	0.85 %	30,892.44	0.88 %
Grand Total:	113	100.00 %	3,623,203.32	100.00 %

ISSUE 1996-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	143	81.74 %	5,097,118.34	78.14 %
5.5000%	18	7.66 %	477,612.82	9.84 %
8.8000%	7	3.12 %	194,634.97	3.83 %
6.7500%	5	2.77 %	172,801.01	2.73 %
7.4000%	3	1.84 %	115,019.04	1.64 %
8.8500%	4	1.55 %	96,834.25	2.19 %
7.2500%	1	0.55 %	34,457.53	0.55 %
8.4500%	1	0.45 %	27,971.88	0.55 %
8.1250%	1	0.31 %	19,636.20	0.55 %
Grand Total:	183	100.00 %	6,236,086.04	100.00 %

ISSUE 1996-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	118	50.63 %	4,484,298.43	48.16 %
7.2500%	64	26.38 %	2,336,729.68	26.12 %
5.5000%	35	10.55 %	934,442.59	14.29 %
7.0000%	11	5.01 %	443,999.03	4.49 %

Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.1250%	8	3.35 %	297,114.32	3.27 %
6.7500%	3	1.46 %	129,019.32	1.22 %
8.8000%	2	0.78 %	69,409.63	0.82 %
8.7000%	2	0.78 %	68,822.88	0.82 %
7.4000%	1	0.64 %	56,948.69	0.41 %
6.5000%	1	0.42 %	37,006.94	0.41 %
Grand Total:	245	100.00 %	8,857,791.51	100.00 %

ISSUE 1996-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1996-4	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	144	67.54 %	5,503,740.42	65.75 %
7.5000%	47	22.52 %	1,834,945.46	21.46 %
6.7500%	5	2.73 %	222,429.69	2.28 %
8.8000%	5	1.54 %	125,088.19	2.28 %
8.8500%	5	1.12 %	91,367.61	2.28 %
8.1250%	4	1.05 %	85,404.02	1.83 %
6.5000%	1	0.69 %	56,589.54	0.46 %
8.4000%	2	0.57 %	46,383.97	0.91 %
6.1000%	1	0.55 %	44,909.86	0.46 %
8.2500%	1	0.38 %	30,770.36	0.46 %
8.7000%	1	0.36 %	29,198.72	0.46 %
8.0000%	1	0.33 %	26,897.71	0.46 %
7.8750%	1	0.32 %	26,275.71	0.46 %
8.4500%	1	0.30 %	24,289.13	0.46 %
Grand Total:	219	100.00 %	8,148,290.39	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 1996-5	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1997-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1997-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1997-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	85	44.39 %	1,324,100.35	45.95 %
9.0000%	64	37.89 %	1,130,008.54	34.59 %
8.5000%	35	17.11 %	510,260.96	18.92 %
8.0000%	1	0.61 %	18,289.88	0.54 %
Grand Total:	185	100.00 %	2,982,659.73	100.00 %

ISSUE 1998-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 1998-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1998-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1999-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1999-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1999-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	77	100.00 %	1,987,955.73	100.00 %
Grand Total:	77	100.00 %	1,987,955.73	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	17	100.00 %	452,294.54	100.00 %
Grand Total:	17	100.00 %	452,294.54	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	32	100.00 %	576,580.90	100.00 %
Grand Total:	32	100.00 %	576,580.90	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	48	73.87 %	747,369.77	72.73 %
6.7500%	17	24.13 %	244,149.24	25.76 %
9.3500%	1	2.00 %	20,280.28	1.52 %
Grand Total:	66	100.00 %	1,011,799.29	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	7	100.00 %	65,864.17	100.00 %
Grand Total:	7	100.00 %	65,864.17	100.00 %

Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,019	13.52 %	199,390,477.58	10.74 %
5.8000%	1,429	9.68 %	142,784,195.33	7.60 %
5.7000%	918	6.69 %	98,673,346.30	4.88 %
4.9900%	835	5.19 %	76,531,074.23	4.44 %
5.9900%	755	4.84 %	71,298,635.70	4.02 %
6.0000%	745	4.36 %	64,346,752.57	3.96 %
5.4500%	527	3.78 %	55,742,477.62	2.80 %
6.2500%	788	3.32 %	48,980,842.47	4.19 %
5.2000%	414	3.00 %	44,230,245.06	2.20 %
5.3000%	476	2.94 %	43,416,196.32	2.53 %
6.4000%	473	2.91 %	42,909,471.05	2.52 %
6.8000%	459	2.86 %	42,219,132.05	2.44 %
5.5000%	487	2.85 %	42,086,943.30	2.59 %
5.9000%	541	2.68 %	39,573,610.44	2.88 %
5.2500%	343	1.77 %	26,164,235.18	1.82 %
6.3000%	271	1.71 %	25,266,303.52	1.44 %
6.1000%	402	1.62 %	23,950,388.03	2.14 %
5.1000%	265	1.48 %	21,836,029.72	1.41 %
6.5000%	455	1.47 %	21,642,392.20	2.42 %
5.6000%	258	1.46 %	21,555,545.34	1.37 %
Other	5,935	21.83 %	321,819,585.83	31.58 %
Grand Total:	18,795	100.00 %	1,474,417,879.84	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	15,655	85.20 %	1,256,175,841.59	83.29 %
MAGNA BANK	2,793	13.69 %	201,917,719.57	14.86 %
Nashville Habitat for Humanity	85	0.32 %	4,771,257.79	0.45 %
EASTERN EIGHT COMM DEV CORP	33	0.14 %	2,026,213.16	0.18 %
KNOX. HABITAT FOR HUMANITY	32	0.10 %	1,464,892.21	0.17 %
Other	197	0.55 %	8,061,955.52	1.05 %
Grand Total:	18,795	100.00 %	1,474,417,879.84	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	18,677	99.44 %	1,466,120,423.62	99.37 %
Unknown	113	0.55 %	8,045,404.41	0.60 %
Unknown	1	0.01 %	118,746.98	0.01 %
Two One BuyDown	3	0.01 %	110,238.57	0.02 %
Discount Loan/Perm Buydown	1	0.00 %	23,066.26	0.01 %
Grand Total:	18,795	100.00 %	1,474,417,879.84	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	16,390	84.80 %	1,250,368,307.41	87.20 %
PUD	972	7.39 %	108,939,303.12	5.17 %
Condominium	590	3.45 %	50,889,771.48	3.14 %
Townhouse	238	1.59 %	23,370,838.89	1.27 %
MANUFACTURED HOME	216	1.07 %	15,754,334.04	1.15 %
Other	389	1.70 %	25,095,324.90	2.07 %
Grand Total:	18,795	100.00 %	1,474,417,879.84	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	12,428	63.47 %	935,878,149.36	66.12 %
CONV INS LTV 97.01% - 100%	2,075	15.22 %	224,377,078.66	11.04 %
RECD	2,087	10.74 %	158,293,730.09	11.10 %
VA	671	3.24 %	47,739,838.78	3.57 %
CONV UNINS-78% OR LESS	741	3.10 %	45,739,584.12	3.94 %
CONV INS-UP TO 95%	305	1.07 %	15,784,269.62	1.62 %
CONV INS LTV 95.01% - 97.00%	123	0.88 %	13,034,754.67	0.65 %
Other	365	2.28 %	33,570,474.54	1.94 %
Grand Total:	18,795	100.00 %	1,474,417,879.84	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	15,302	78.86 %	1,162,792,673.61	81.42 %
New Construction	3,397	20.99 %	309,531,923.05	18.07 %
Not Coded	92	0.13 %	1,955,332.03	0.49 %
Other	4	0.01 %	137,951.15	0.02 %
Grand Total:	18,795	100.00 %	1,474,417,879.84	100.00 %

Pool Insurance Coverage ($000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
Current Funding Requirement: 0
Current Funding Amount ($000): 0
Percent of Dollar Amount of Loans Outstanding: 0.00 %
Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount ($000): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	492	2.53 %	37,325,822.65	2.61 %
90 Days:	810	4.25 %	62,707,468.62	4.30 %
In Foreclosure:	253	1.44 %	21,302,185.72	1.34 %

No. of Loans Foreclosed to Date: 4,178

Foreclosed Loss/Gain to Date: -9,647,822.01

REO-Number of Loans: 98

Outstanding Mortgages ($000)
At Time of Default: 9,348

Current Balance: 47

Delinquency Statistics

Loan Type		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	362	1.79 %	26,431,689.60	1.93 %
2	VA	14	0.09 %	1,258,419.95	0.07 %
3	CONV INS-UP TO 95%	2	0.01 %	106,235.03	0.01 %
4	CONV UNINS-78% OR LESS	1	0.01 %	80,289.48	0.01 %
5	RECD	67	0.33 %	4,890,713.81	0.36 %
7	CONV INS - TO 78% EXPOSURE	3	0.01 %	175,743.27	0.02 %
12	CONV INS UP TO 97% LTV	1	0.01 %	79,015.14	0.01 %
16	CONV INS LTV 85.01% - 90.00%	2	0.02 %	222,426.88	0.01 %
17	CONV INS LTV 90.01% - 95.00%	1	0.01 %	97,433.37	0.01 %
18	CONV INS LTV 95.01% - 97.00%	2	0.01 %	163,537.35	0.01 %
19	CONV INS LTV 97.01% - 100%	37	0.26 %	3,820,318.77	0.20 %
	Grand Total:	492	2.55 %	37,325,822.65	2.64 %
90 Days or More Past Due					
1	FHA	663	3.44 %	50,791,393.96	3.53 %
2	VA	18	0.09 %	1,285,316.73	0.10 %
3	CONV INS-UP TO 95%	4	0.01 %	153,429.69	0.02 %
4	CONV UNINS-78% OR LESS	4	0.02 %	306,531.81	0.02 %
5	RECD	69	0.33 %	4,914,388.28	0.37 %
12	CONV INS UP TO 97% LTV	2	0.01 %	189,721.86	0.01 %
17	CONV INS LTV 90.01% - 95.00%	1	0.00 %	67,031.15	0.01 %
19	CONV INS LTV 97.01% - 100%	49	0.34 %	4,999,655.14	0.26 %
	Grand Total:	810	4.24 %	62,707,468.62	4.32 %
In Foreclosure					
1	FHA	199	1.11 %	16,304,160.87	1.06 %
2	VA	7	0.05 %	682,035.21	0.04 %
3	CONV INS-UP TO 95%	2	0.01 %	151,993.96	0.01 %
5	RECD	22	0.12 %	1,728,789.59	0.12 %
12	CONV INS UP TO 97% LTV	1	0.01 %	95,800.92	0.01 %
16	CONV INS LTV 85.01% - 90.00%	3	0.02 %	318,789.94	0.02 %

Delinquency Statistics

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
In Foreclosure				
18 CONV INS LTV 95.01% - 97.00%	1	0.01 %	104,893.74	0.01 %
19 CONV INS LTV 97.01% - 100%	18	0.13 %	1,915,721.49	0.10 %
Grand Total:	253	1.46 %	21,302,185.72	1.37 %

Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	10	464,730.99	15	781,464.69	9	476,255.71
ISSUE 2001-1	14	343,349.25	21	523,308.66	3	92,924.40
ISSUE 2001-2	9	572,351.06	19	1,296,788.31	2	157,933.80
ISSUE 2001-3	6	332,800.36	9	620,334.32	1	45,963.07
ISSUE 2002-1	10	638,146.93	22	1,431,081.55	5	396,543.46
ISSUE 2002-2	10	688,298.90	23	1,547,883.59	6	403,914.97
ISSUE 2003-1	4	279,242.84	12	871,048.10	7	493,056.92
ISSUE 2003-2	8	626,535.25	6	454,026.83	4	250,055.61
ISSUE 2003-3	14	1,115,146.82	15	1,293,164.47	2	141,600.22
ISSUE 2004-1	16	1,197,859.89	19	1,431,253.99	8	791,635.62
ISSUE 2004-2	18	1,504,267.46	31	2,562,104.17	6	442,082.07
ISSUE 2004-3	21	1,466,268.60	40	2,870,706.20	12	913,534.64
ISSUE 2005-1	19	1,605,879.24	29	2,474,984.45	8	804,539.61
ISSUE 2005-2	15	1,240,352.94	26	2,277,307.63	11	963,101.10
ISSUE 2006-1	13	1,340,646.86	34	3,069,174.63	8	668,767.61
ISSUE 2006-2	13	1,051,117.07	28	2,504,860.05	14	1,434,295.86
ISSUE 2006-3	12	1,272,435.09	28	2,723,802.43	9	852,481.17
ISSUE 2007-1	13	1,164,437.58	27	2,550,017.33	10	1,005,829.24
ISSUE 2007-2	24	2,486,528.29	40	4,178,362.97	19	2,074,042.87
ISSUE 2007-3	25	2,565,641.47	26	2,666,439.27	11	1,293,811.40
ISSUE 2007-4	31	2,993,144.84	39	3,805,890.88	12	1,164,852.26
ISSUE 2008-1	13	1,276,928.70	17	1,778,528.80	7	811,926.84
ISSUE 2008-2	12	1,243,677.08	22	2,250,103.21	2	116,461.09
ISSUE 2008-3	23	2,408,106.53	32	3,045,689.11	8	821,077.13
ISSUE 2008-4	5	361,442.63	15	1,611,323.88	7	701,450.56
ISSUE 2009-1	7	619,609.86	21	2,279,240.01	10	980,920.26
ISSUE 2009-2	15	1,509,803.49	17	1,962,077.55	8	994,577.92
ISSUE 2010-1	65	3,486,528.66	109	5,684,173.80	21	1,239,819.82
ISSUE B	1	18,028.88	1	28,672.77	0	0.00
ISSUE E	1	15,194.42	0	0.00	0	0.00
ISSUE GH	2	30,466.03	6	141,098.84	0	0.00
ISSUE I	6	123,223.98	3	61,698.93	0	0.00
ISSUE JK	2	38,346.37	1	26,776.82	2	57,323.75
ISSUE WRXR	2	78,644.72	8	211,822.92	0	0.00
ISSUE Y2Z2	0	0.00	0	0.00	1	0.00
ISSUE 1995-1	3	110,216.05	7	251,112.53	2	84,354.88

Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1996-1	10	384,067.62	9	323,427.88	4	135,277.63
ISSUE 1996-2	9	331,394.91	17	605,439.29	4	161,514.50
ISSUE 1996-4	7	261,560.43	12	442,449.63	8	286,564.86
ISSUE 1997-3	4	79,400.56	4	69,828.13	2	43,694.87
Total for the Resolution	**492**	**37,325,822.65**	**810**	**62,707,468.62**	**253**	**21,302,185.72**

Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	235	-271,883.70	0	0.00
ISSUE 2000-2	195	-234,945.51	0	0.00
ISSUE 2001-2	93	-56,440.12	0	0.00
ISSUE 2001-3	80	-118,713.37	1	-93,196.75
ISSUE 2002-1	130	-176,309.10	1	-71,118.33
ISSUE 2002-2	112	-94,050.95	0	0.00
ISSUE 2003-1	76	-67,146.21	0	0.00
ISSUE 2003-2	53	-75,457.94	1	-58,973.43
ISSUE 2003-3	84	-104,168.76	1	-67,931.98
ISSUE 2004-1	88	-155,281.74	1	-85,333.28
ISSUE 2004-2	108	-163,396.17	1	-91,024.44
ISSUE 2004-3	82	-130,285.29	3	-219,093.09
ISSUE 2005-1	84	-164,538.62	2	-219,468.11
ISSUE 2005-2	106	-229,931.84	1	-102,174.49
ISSUE 2006-1	102	-243,635.29	4	-399,535.78
ISSUE 2006-2	95	-278,102.10	3	-308,957.65
ISSUE 2006-3	92	-583,438.55	4	-460,557.83
ISSUE 2007-1	88	-668,912.19	15	-1,520,275.33
ISSUE 2007-2	89	-985,030.23	14	-1,540,603.87
ISSUE 2007-3	132	-1,458,617.74	19	-2,048,025.03
ISSUE 2007-4	121	-1,182,471.91	11	-931,040.06
ISSUE 2008-1	35	-99,397.15	4	-383,598.39
ISSUE 2008-2	23	-111,070.37	3	-325,811.86
ISSUE 2008-3	57	-130,349.30	2	-178,548.86
ISSUE 2008-4	14	-61,080.32	0	0.00
ISSUE 2009-1	5	-15,030.26	0	0.00
ISSUE 2009-2	6	-14,829.86	0	0.00
ISSUE 2010-1	67	-35,938.92	5	-243,068.67
ISSUE 1996-1	144	-78,325.86	0	0.00
ISSUE 1996-2	216	-157,608.67	0	0.00
ISSUE 1996-3	97	-86,789.38	0	0.00
ISSUE 1996-4	148	-152,290.00	0	0.00
ISSUE 1996-5	123	-74,734.56	0	0.00
ISSUE 1997-1	95	-85,419.72	0	0.00
ISSUE 1997-2	93	19,971.66	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	76	-30,212.54	1	0.00

Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 1998-2	71	-113,952.79	0	0.00
ISSUE 1998-3	154	-195,205.54	0	0.00
ISSUE 1999-1	81	-114,491.01	0	0.00
ISSUE 1999-2	178	-263,209.07	0	0.00
ISSUE 1999-3	250	-405,101.02	0	0.00
Total for the Resolution	**4,178**	**-9,647,822.01**	**98**	**-9,348,337.23**

Delinquency Statistics by Special Program

START

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	2	0.00 %	52,198.55	0.01 %
Grand Total:	2	0.00 %	52,198.55	0.01 %
90 Days or More Past Due				
1 FHA	4	0.01 %	111,981.35	0.02 %
Grand Total:	4	0.01 %	111,981.35	0.02 %
In Foreclosure				
1 FHA	1	0.00 %	22,877.10	0.01 %
Grand Total:	1	0.00 %	22,877.10	0.01 %

START + 1ST MORTGAGE

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
1 FHA	2	0.00 %	53,834.38	0.01 %
Grand Total:	2	0.00 %	53,834.38	0.01 %

Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
In Foreclosure				
1 FHA	1	0.00 %	31,958.69	0.01 %
Grand Total:	1	0.00 %	31,958.69	0.01 %

RIC PROGRAM

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	1	0.00 %	16,306.62	0.01 %
Grand Total:	1	0.00 %	16,306.62	0.01 %
90 Days or More Past Due				
1 FHA	2	0.00 %	36,782.88	0.01 %
Grand Total:	2	0.00 %	36,782.88	0.01 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %

Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type In Foreclosure	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	0.00 %	0.00	0.00 %

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

*** Please refer to Disclaimer on Page 7-0001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	**SERIAL**	**6.100 %**	**2,115,000.00**	**0.00**	**2,115,000.00**	**0.00**	**880459LL4**
07/01/2014	**SERIAL**	**6.150 %**	**2,250,000.00**	**0.00**	**2,250,000.00**	**0.00**	**880459LM2**
07/01/2015	**SERIAL**	**6.200 %**	**2,390,000.00**	**0.00**	**2,390,000.00**	**0.00**	**880459LN0**
01/01/2020	**TERM**	**6.250 %**	**12,770,000.00**	**0.00**	**12,770,000.00**	**0.00**	**880459LP5**
01/01/2026	**TERM**	**6.250 %**	**23,585,000.00**	**0.00**	**23,585,000.00**	**0.00**	**880459LQ3**
07/01/2030	**TERM**	**6.350 %**	**10,000,000.00**	**0.00**	**10,000,000.00**	**0.00**	**880459LR1**
01/01/2031	**TERM**	**6.350 %**	**17,585,000.00**	**0.00**	**17,585,000.00**	**0.00**	**880459LS9**
01/01/2031	**TERM**	**7.930 %**	**22,000,000.00**	**0.00**	**22,000,000.00**	**0.00**	**880459KX9**
Total:			**141,180,000.00**	**41,165,000.00**	**100,015,000.00**	**0.00**	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	345,000.00	350,000.00	0.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	355,000.00	350,000.00	0.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	360,000.00	360,000.00	0.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	735,000.00	0.00	0.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	355,000.00	395,000.00	0.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	385,000.00	385,000.00	0.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	36,890,000.00	3,850,000.00	880459ND0
01/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	22,195,000.00	5,065,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	1,225,000.00	13,010,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	**TERM**	**5.650 %**	**23,430,000.00**	**0.00**	**2,400,000.00**	**21,030,000.00**	**880459ME9**
Total:			**135,390,000.00**	**15,045,000.00**	**64,640,000.00**	**55,705,000.00**	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	290,000.00	290,000.00	0.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	245,000.00	345,000.00	0.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	305,000.00	300,000.00	0.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	620,000.00	0.00	0.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	635,000.00	0.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	225,000.00	425,000.00	0.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	245,000.00	420,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	680,000.00	0.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	700,000.00	0.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	715,000.00	0.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	630,000.00	0.00	880459PC0
01/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	750,000.00	0.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	770,000.00	0.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	55,000.00	850,000.00	880459PG1

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	60,000.00	865,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	60,000.00	890,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	60,000.00	920,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	60,000.00	945,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	60,000.00	970,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	65,000.00	995,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	65,000.00	1,025,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	65,000.00	1,050,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	70,000.00	1,075,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	75,000.00	1,105,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	75,000.00	1,135,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	470,000.00	775,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	7,780,000.00	35,005,000.00	17,215,000.00	
ISSUE 2001-3							
01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	230,000.00	415,000.00	0.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	660,000.00	0.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	95,000.00	580,000.00	0.00	880459RD6

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	**SERIAL**	**4.625 %**	**690,000.00**	**195,000.00**	**495,000.00**	**0.00**	**880459RE4**
01/01/2011	**SERIAL**	**4.750 %**	**700,000.00**	**0.00**	**700,000.00**	**0.00**	**880459RF1**
07/01/2011	**SERIAL**	**4.750 %**	**715,000.00**	**0.00**	**715,000.00**	**0.00**	**880459RG9**
07/01/2014	**TERM**	**5.000 %**	**4,150,000.00**	**0.00**	**2,530,000.00**	**1,620,000.00**	**880459RH7**
07/01/2016	**TERM**	**5.000 %**	**1,225,000.00**	**0.00**	**680,000.00**	**545,000.00**	**880459RN4**
07/01/2017	**TERM**	**5.100 %**	**4,205,000.00**	**0.00**	**2,590,000.00**	**1,615,000.00**	**880459RJ3**
01/01/2020	**TERM**	**5.250 %**	**1,500,000.00**	**0.00**	**1,030,000.00**	**470,000.00**	**880459RP9**
07/01/2022	**TERM**	**5.200 %**	**9,835,000.00**	**0.00**	**7,310,000.00**	**2,525,000.00**	**880459RK0**
07/01/2027	**TERM**	**5.400 %**	**14,180,000.00**	**0.00**	**10,575,000.00**	**3,605,000.00**	**880459RL8**
07/01/2031	**TERM**	**5.450 %**	**12,675,000.00**	**0.00**	**9,445,000.00**	**3,230,000.00**	**880459RM6**
07/01/2032	**TERM**	**5.350 %**	**5,770,000.00**	**0.00**	**4,165,000.00**	**1,605,000.00**	**880459RQ7**
Total:			**64,580,000.00**	**7,475,000.00**	**41,890,000.00**	**15,215,000.00**	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	145,000.00	140,000.00	0.00	880459SE3

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	525,000.00	0.00	0.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	295,000.00	0.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	125,000.00	410,000.00	0.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	325,000.00	320,000.00	0.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	100,000.00	100,000.00	0.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	660,000.00	0.00	0.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	205,000.00	0.00	0.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	340,000.00	340,000.00	0.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	100,000.00	105,000.00	0.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	340,000.00	345,000.00	0.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	110,000.00	105,000.00	0.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	20,000.00	385,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	20,000.00	400,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	20,000.00	405,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	25,000.00	410,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	25,000.00	420,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	25,000.00	435,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	25,000.00	445,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	225,000.00	260,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,830,000.00	3,405,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,405,000.00	1,945,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,800,000.00	3,695,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	23,000,000.00	0.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	9,655,000.00	8,665,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	2,800,000.00	1,200,000.00	880459SX1
Total:			85,000,000.00	11,010,000.00	50,035,000.00	23,955,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	345,000.00	345,000.00	0.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	160,000.00	0.00	0.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	705,000.00	0.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	130,000.00	30,000.00	0.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	360,000.00	360,000.00	0.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	85,000.00	80,000.00	0.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	735,000.00	0.00	0.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	170,000.00	0.00	0.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	230,000.00	230,000.00	0.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	85,000.00	85,000.00	0.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	230,000.00	230,000.00	0.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	85,000.00	90,000.00	0.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	20,000.00	455,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	30,000.00	450,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	30,000.00	465,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	30,000.00	480,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	30,000.00	490,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	30,000.00	500,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	450,000.00	95,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	4,620,000.00	4,940,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,600,000.00	1,990,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	3,070,000.00	3,245,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	990,000.00	1,200,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	2,470,000.00	2,870,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	5,800,000.00	6,100,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	2,465,000.00	2,535,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	23,000,000.00	0.00	880459VF6
Total:			85,000,000.00	10,295,000.00	47,345,000.00	27,360,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	425,000.00	0.00	0.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	85,000.00	0.00	0.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	430,000.00	0.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	85,000.00	0.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	220,000.00	215,000.00	0.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	90,000.00	0.00	0.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	445,000.00	0.00	0.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	90,000.00	0.00	0.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	135,000.00	140,000.00	0.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	50,000.00	40,000.00	0.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	140,000.00	140,000.00	0.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	45,000.00	50,000.00	0.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	10,000.00	275,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	10,000.00	285,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	10,000.00	290,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	10,000.00	295,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	10,000.00	300,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	10,000.00	310,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	10,000.00	315,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	10,000.00	320,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	10,000.00	330,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	10,000.00	335,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	10,000.00	345,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	175,000.00	190,000.00	880459XT4

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	**SERIAL**	**4.600 %**	**120,000.00**	**0.00**	**0.00**	**120,000.00**	**880459ZC9**
01/01/2023	**TERM**	**5.000 %**	**3,400,000.00**	**0.00**	**1,350,000.00**	**2,050,000.00**	**880459XU1**
07/01/2023	**TERM**	**5.000 %**	**1,770,000.00**	**0.00**	**655,000.00**	**1,115,000.00**	**880459XV9**
07/01/2023	**TERM**	**4.850 %**	**1,705,000.00**	**0.00**	**620,000.00**	**1,085,000.00**	**880459ZD7**
07/01/2027	**TERM**	**5.050 %**	**4,435,000.00**	**0.00**	**1,730,000.00**	**2,705,000.00**	**880459XW7**
01/01/2033	**TERM**	**5.100 %**	**6,680,000.00**	**0.00**	**2,725,000.00**	**3,955,000.00**	**880459XX5**
07/01/2033	**TERM**	**5.100 %**	**1,970,000.00**	**0.00**	**840,000.00**	**1,130,000.00**	**880459XY3**
07/01/2033	**TERM**	**3.600 %**	**13,500,000.00**	**0.00**	**13,500,000.00**	**0.00**	**880459XZ0**
07/01/2033	**TERM**	**5.000 %**	**4,285,000.00**	**0.00**	**1,635,000.00**	**2,650,000.00**	**880459ZE5**
Total:			**50,000,000.00**	**6,000,000.00**	**24,440,000.00**	**19,560,000.00**	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	225,000.00	225,000.00	0.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	20,000.00	435,000.00	0.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	230,000.00	230,000.00	0.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	465,000.00	0.00	0.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	40,000.00	335,000.00	0.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	100,000.00	0.00	0.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	185,000.00	190,000.00	0.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	55,000.00	50,000.00	0.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	635,000.00	2,010,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,370,000.00	4,195,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	200,000.00	710,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,700,000.00	5,425,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,775,000.00	5,880,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	19,965,000.00	3,035,000.00	880459B35
Total:			60,000,000.00	5,135,000.00	27,110,000.00	27,755,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	125,000.00	120,000.00	0.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	120,000.00	125,000.00	0.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	125,000.00	125,000.00	0.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	255,000.00	0.00	0.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	130,000.00	130,000.00	0.00	880459F56

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	130,000.00	135,000.00	0.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	65,000.00	285,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,450,000.00	2,890,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,935,000.00	3,085,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,675,000.00	7,265,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	5,025,000.00	6,955,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	325,000.00	0.00	0.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	165,000.00	165,000.00	0.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	165,000.00	170,000.00	0.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	340,000.00	0.00	0.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	170,000.00	175,000.00	0.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	175,000.00	175,000.00	0.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

*** Please refer to Disclaimer on Page 7-0001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	**TERM**	**5.000 %**	**25,000,000.00**	**0.00**	**23,195,000.00**	**1,805,000.00**	**880459H62**
Total:			**75,000,000.00**	**6,350,000.00**	**36,665,000.00**	**31,985,000.00**	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	250,000.00	250,000.00	0.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	255,000.00	250,000.00	0.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	255,000.00	255,000.00	0.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	515,000.00	0.00	0.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	260,000.00	265,000.00	0.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	265,000.00	265,000.00	0.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,450,000.00	3,885,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	1,115,000.00	3,075,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	1,395,000.00	3,785,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	1,300,000.00	3,600,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	2,660,000.00	7,310,000.00	880459R38

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	**TERM**	**4.850 %**	**5,000,000.00**	**0.00**	**1,355,000.00**	**3,645,000.00**	**880459R46**
07/01/2034	**TERM**	**5.000 %**	**30,000,000.00**	**0.00**	**25,485,000.00**	**4,515,000.00**	**880459R20**
Total:			**80,000,000.00**	**5,610,000.00**	**36,045,000.00**	**38,345,000.00**	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	255,000.00	275,000.00	0.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	260,000.00	280,000.00	0.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	535,000.00	15,000.00	0.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	320,000.00	245,000.00	0.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	275,000.00	300,000.00	0.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	30,000.00	560,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	30,000.00	570,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	30,000.00	585,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	30,000.00	600,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	30,000.00	615,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	30,000.00	630,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	720,000.00	2,235,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	730,000.00	2,220,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,680,000.00	5,170,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,675,000.00	5,175,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	1,255,000.00	3,920,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	1,255,000.00	3,925,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,415,000.00	7,385,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,440,000.00	7,360,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	30,475,000.00	9,525,000.00	880459V66
Total:			100,000,000.00	5,320,000.00	44,205,000.00	50,475,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	255,000.00	255,000.00	0.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	260,000.00	260,000.00	0.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	535,000.00	0.00	0.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	195,000.00	360,000.00	0.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	285,000.00	285,000.00	0.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	1,100,000.00	4,375,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	2,100,000.00	8,025,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,915,000.00	7,245,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	2,805,000.00	13,280,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	32,675,000.00	12,325,000.00	880459X23
Total:			100,000,000.00	4,620,000.00	41,825,000.00	53,555,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	15,000.00	555,000.00	0.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	290,000.00	290,000.00	0.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	590,000.00	0.00	0.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	300,000.00	300,000.00	0.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	305,000.00	305,000.00	0.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	405,000.00	2,680,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	5,620,000.00	36,840,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	25,895,000.00	14,105,000.00	8804592E1
Total:			100,000,000.00	4,595,000.00	33,520,000.00	61,885,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	260,000.00	270,000.00	0.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	320,000.00	225,000.00	0.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	550,000.00	0.00	0.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	280,000.00	280,000.00	0.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	285,000.00	285,000.00	0.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	20,000.00	560,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	20,000.00	575,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	25,000.00	580,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	25,000.00	595,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	25,000.00	605,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	25,000.00	620,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	30,000.00	630,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	30,000.00	645,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	30,000.00	655,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	30,000.00	675,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	30,000.00	690,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	30,000.00	705,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	1,355,000.00	5,170,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	1,615,000.00	6,240,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	2,525,000.00	9,630,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	4,210,000.00	16,125,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	24,135,000.00	15,865,000.00	8804593L4
Total:			100,000,000.00	3,955,000.00	35,480,000.00	60,565,000.00	

ISSUE 2006-1

07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	260,000.00	265,000.00	0.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	265,000.00	265,000.00	0.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	540,000.00	5,000.00	0.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	275,000.00	280,000.00	0.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	280,000.00	285,000.00	0.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	25,000.00	550,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	25,000.00	560,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	30,000.00	565,000.00	8804594X7

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	**SERIAL**	**4.200 %**	**610,000.00**	**0.00**	**35,000.00**	**575,000.00**	**8804594Y5**
01/01/2014	**SERIAL**	**4.300 %**	**620,000.00**	**0.00**	**35,000.00**	**585,000.00**	**8804594Z2**
07/01/2014	**SERIAL**	**4.350 %**	**635,000.00**	**0.00**	**35,000.00**	**600,000.00**	**8804595A6**
01/01/2015	**SERIAL**	**4.450 %**	**650,000.00**	**0.00**	**35,000.00**	**615,000.00**	**8804595B4**
07/01/2015	**SERIAL**	**4.450 %**	**665,000.00**	**0.00**	**35,000.00**	**630,000.00**	**8804595C2**
01/01/2016	**SERIAL**	**4.500 %**	**680,000.00**	**0.00**	**35,000.00**	**645,000.00**	**8804595D0**
07/01/2016	**SERIAL**	**4.500 %**	**690,000.00**	**0.00**	**40,000.00**	**650,000.00**	**8804595E8**
01/01/2017	**SERIAL**	**4.550 %**	**705,000.00**	**0.00**	**40,000.00**	**665,000.00**	**8804595F5**
07/01/2017	**SERIAL**	**4.550 %**	**720,000.00**	**0.00**	**40,000.00**	**680,000.00**	**8804595G3**
07/01/2021	**TERM**	**4.650 %**	**440,000.00**	**0.00**	**65,000.00**	**375,000.00**	**8804595H1**
01/01/2026	**TERM**	**4.750 %**	**1,310,000.00**	**0.00**	**235,000.00**	**1,075,000.00**	**8804595J7**
07/01/2026	**TERM**	**4.800 %**	**14,485,000.00**	**0.00**	**2,650,000.00**	**11,835,000.00**	**8804595K4**
07/01/2031	**TERM**	**4.900 %**	**12,430,000.00**	**0.00**	**2,280,000.00**	**10,150,000.00**	**8804595L2**
01/01/2037	**TERM**	**4.950 %**	**18,885,000.00**	**0.00**	**3,450,000.00**	**15,435,000.00**	**8804595N8**
07/01/2036	**TERM**	**5.750 %**	**40,000,000.00**	**0.00**	**21,840,000.00**	**18,160,000.00**	**8804595M0**
Total:			**100,000,000.00**	**3,615,000.00**	**32,035,000.00**	**64,350,000.00**	
ISSUE 2006-2							
07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	215,000.00	225,000.00	0.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	210,000.00	235,000.00	0.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	410,000.00	45,000.00	0.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	205,000.00	260,000.00	0.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	205,000.00	275,000.00	0.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	95,000.00	395,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	95,000.00	400,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	105,000.00	405,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	105,000.00	410,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	110,000.00	420,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	115,000.00	425,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	115,000.00	440,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	115,000.00	450,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	115,000.00	465,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	115,000.00	475,000.00	8804596N7

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	**SERIAL**	**4.800 %**	**605,000.00**	**0.00**	**115,000.00**	**490,000.00**	**8804596P2**
07/01/2017	**SERIAL**	**4.800 %**	**620,000.00**	**0.00**	**125,000.00**	**495,000.00**	**8804596Q0**
07/01/2021	**TERM**	**5.000 %**	**5,560,000.00**	**0.00**	**1,255,000.00**	**4,305,000.00**	**8804596R8**
07/01/2026	**TERM**	**5.000 %**	**8,690,000.00**	**0.00**	**1,905,000.00**	**6,785,000.00**	**8804596S6**
07/01/2031	**TERM**	**5.050 %**	**11,160,000.00**	**0.00**	**2,510,000.00**	**8,650,000.00**	**8804596T4**
01/01/2037	**TERM**	**5.150 %**	**16,040,000.00**	**0.00**	**3,620,000.00**	**12,420,000.00**	**8804596V9**
01/01/2037	**TERM**	**5.750 %**	**48,000,000.00**	**0.00**	**24,735,000.00**	**23,265,000.00**	**8804596U1**
Total:			**100,000,000.00**	**2,905,000.00**	**36,400,000.00**	**60,695,000.00**	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	225,000.00	225,000.00	0.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	230,000.00	230,000.00	0.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	470,000.00	0.00	0.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	235,000.00	240,000.00	0.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	240,000.00	245,000.00	0.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	5,000.00	545,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	5,000.00	560,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	5,000.00	570,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	5,000.00	580,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	5,000.00	595,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	5,000.00	605,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	5,000.00	620,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	555,000.00	4,990,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	845,000.00	7,670,000.00	8804597T3
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	1,175,000.00	10,820,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	1,570,000.00	14,015,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	23,000,000.00	25,000,000.00	8804597V8
Total:			100,000,000.00	2,495,000.00	28,340,000.00	69,165,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	220,000.00	220,000.00	0.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	225,000.00	225,000.00	0.00	88045RAD4
07/01/2010	SERIAL	3.850 %	460,000.00	460,000.00	0.00	0.00	88045RAE2
01/01/2011	SERIAL	3.900 %	470,000.00	235,000.00	235,000.00	0.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	235,000.00	240,000.00	0.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	15,000.00	475,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	15,000.00	485,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	15,000.00	495,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	15,000.00	500,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	15,000.00	515,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	15,000.00	525,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	20,000.00	530,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	20,000.00	540,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	20,000.00	555,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	20,000.00	570,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	20,000.00	580,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	20,000.00	590,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	20,000.00	605,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	20,000.00	620,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	420,000.00	5,265,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	625,000.00	8,115,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	780,000.00	10,240,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	1,115,000.00	14,450,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	20,895,000.00	27,105,000.00	88045RBB7
Total:			100,000,000.00	2,035,000.00	25,205,000.00	72,760,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	460,000.00	460,000.00	0.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	465,000.00	470,000.00	0.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	955,000.00	0.00	0.00	88045RBE1

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	375,000.00	600,000.00	0.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	250,000.00	745,000.00	0.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	5,000.00	530,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	5,000.00	540,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	5,000.00	550,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	5,000.00	560,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	5,000.00	575,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	5,000.00	585,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	5,000.00	595,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	5,000.00	610,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	5,000.00	625,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	5,000.00	640,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	5,000.00	650,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	10,000.00	660,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	10,000.00	675,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	10,000.00	690,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	150,000.00	6,060,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	55,000.00	2,585,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	145,000.00	6,800,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	270,000.00	11,860,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	415,000.00	18,520,000.00	88045RBS0
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	20,330,000.00	37,670,000.00	88045RBT8
Total:			120,000,000.00	3,845,000.00	24,175,000.00	91,980,000.00	
ISSUE 2007-3							
01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	555,000.00	550,000.00	0.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	565,000.00	565,000.00	0.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	1,155,000.00	0.00	0.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	590,000.00	590,000.00	0.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	600,000.00	605,000.00	0.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	10,000.00	615,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	10,000.00	630,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	15,000.00	635,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	15,000.00	650,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	15,000.00	670,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	20,000.00	680,000.00	88045RDD1

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	**SERIAL**	**4.500 %**	**715,000.00**	**0.00**	**20,000.00**	**695,000.00**	**88045RDE9**
07/01/2015	**SERIAL**	**4.550 %**	**730,000.00**	**0.00**	**20,000.00**	**710,000.00**	**88045RDF6**
07/01/2016	**TERM**	**4.600 %**	**1,510,000.00**	**0.00**	**135,000.00**	**1,375,000.00**	**88045RDG4**
07/01/2017	**TERM**	**4.650 %**	**1,585,000.00**	**0.00**	**145,000.00**	**1,440,000.00**	**88045RDH2**
07/01/2018	**TERM**	**4.700 %**	**1,660,000.00**	**0.00**	**150,000.00**	**1,510,000.00**	**88045RDJ8**
07/01/2023	**TERM**	**4.900 %**	**9,625,000.00**	**0.00**	**865,000.00**	**8,760,000.00**	**88045RDK5**
07/01/2027	**TERM**	**5.000 %**	**9,595,000.00**	**0.00**	**860,000.00**	**8,735,000.00**	**88045RDL3**
07/01/2038	**TERM**	**5.100 %**	**23,750,000.00**	**0.00**	**2,135,000.00**	**21,615,000.00**	**88045RDP4**
07/01/2038	**TERM**	**5.500 %**	**75,000,000.00**	**0.00**	**27,310,000.00**	**47,690,000.00**	**88045RDN9**
07/01/2032	**TERM**	**5.000 %**	**15,005,000.00**	**0.00**	**1,310,000.00**	**13,695,000.00**	**88045RDM1**
Total:			**150,000,000.00**	**4,550,000.00**	**35,345,000.00**	**110,105,000.00**	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	560,000.00	560,000.00	0.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	570,000.00	575,000.00	0.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	1,165,000.00	0.00	0.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	595,000.00	595,000.00	0.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	605,000.00	610,000.00	0.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	10,000.00	605,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	10,000.00	625,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	10,000.00	635,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	10,000.00	650,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	10,000.00	665,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	10,000.00	680,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	15,000.00	690,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	15,000.00	705,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	15,000.00	725,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	15,000.00	740,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	15,000.00	755,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	15,000.00	775,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	15,000.00	795,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	15,000.00	815,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	440,000.00	9,080,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	575,000.00	11,660,000.00	88045RER9
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	730,000.00	15,075,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	955,000.00	19,510,000.00	88045REU2

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	**TERM**	**5.500 %**	**75,000,000.00**	**0.00**	**25,420,000.00**	**49,580,000.00**	**88045RET5**
Total:			**150,000,000.00**	**4,595,000.00**	**30,640,000.00**	**114,765,000.00**	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	260,000.00	255,000.00	0.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	275,000.00	280,000.00	0.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	600,000.00	0.00	0.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	320,000.00	320,000.00	0.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	330,000.00	330,000.00	0.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	25,000.00	640,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	30,000.00	640,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	35,000.00	640,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	35,000.00	650,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	40,000.00	650,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	40,000.00	660,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	40,000.00	665,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	40,000.00	685,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	40,000.00	695,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	40,000.00	700,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	45,000.00	705,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	45,000.00	725,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	45,000.00	735,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	45,000.00	745,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	1,730,000.00	9,210,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	1,960,000.00	10,705,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	2,885,000.00	15,410,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	4,010,000.00	1,040,000.00	88045RFB3
Total:			60,000,000.00	1,785,000.00	12,315,000.00	45,900,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	765,000.00	0.00	0.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	395,000.00	400,000.00	0.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	815,000.00	0.00	0.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	415,000.00	410,000.00	0.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	505,000.00	505,000.00	0.00	88045RGL0

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	**SERIAL**	**4.300 %**	**790,000.00**	**0.00**	**50,000.00**	**740,000.00**	**88045RGM8**
07/01/2012	**SERIAL**	**4.350 %**	**270,000.00**	**0.00**	**15,000.00**	**255,000.00**	**88045RGN6**
01/01/2013	**SERIAL**	**4.500 %**	**850,000.00**	**0.00**	**50,000.00**	**800,000.00**	**88045RGP1**
01/01/2013	**SERIAL**	**3.375 %**	**160,000.00**	**0.00**	**10,000.00**	**150,000.00**	**88045RGZ9**
07/01/2013	**SERIAL**	**4.500 %**	**10,000.00**	**0.00**	**0.00**	**10,000.00**	**88045RGQ9**
01/01/2015	**SERIAL**	**4.850 %**	**160,000.00**	**0.00**	**10,000.00**	**150,000.00**	**88045RGR7**
07/01/2015	**SERIAL**	**4.850 %**	**250,000.00**	**0.00**	**15,000.00**	**235,000.00**	**88045RGS5**
01/01/2017	**SERIAL**	**5.150 %**	**700,000.00**	**0.00**	**165,000.00**	**535,000.00**	**88045RGT3**
01/01/2018	**SERIAL**	**5.250 %**	**940,000.00**	**0.00**	**240,000.00**	**700,000.00**	**88045RGU0**
07/01/2018	**SERIAL**	**5.250 %**	**1,400,000.00**	**0.00**	**340,000.00**	**1,060,000.00**	**88045RGW6**
01/01/2018	**TERM**	**4.900 %**	**12,500,000.00**	**0.00**	**3,090,000.00**	**9,410,000.00**	**88045RGV8**
07/01/2022	**TERM**	**5.500 %**	**12,050,000.00**	**0.00**	**2,990,000.00**	**9,060,000.00**	**88045RGX4**
01/01/2027	**TERM**	**5.750 %**	**10,195,000.00**	**0.00**	**2,535,000.00**	**7,660,000.00**	**88045RGY2**
01/01/2027	**TERM**	**4.875 %**	**5,515,000.00**	**0.00**	**335,000.00**	**5,180,000.00**	**88045RHA3**
Total:			**50,000,000.00**	**2,895,000.00**	**11,160,000.00**	**35,945,000.00**	
ISSUE 2008-3							
07/01/2009	SERIAL	2.000 %	595,000.00	595,000.00	0.00	0.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	755,000.00	0.00	0.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	765,000.00	0.00	0.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	455,000.00	455,000.00	0.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	625,000.00	630,000.00	0.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	0.00	70,000.00	1,210,000.00	88045RHV7
07/01/2012	SERIAL	3.200 %	1,280,000.00	0.00	70,000.00	1,210,000.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	75,000.00	1,205,000.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	75,000.00	1,205,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	80,000.00	1,200,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	80,000.00	1,200,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	80,000.00	1,205,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	80,000.00	1,205,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	80,000.00	1,210,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	80,000.00	1,215,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	80,000.00	1,220,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	80,000.00	1,225,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	80,000.00	1,230,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	80,000.00	1,240,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	2,055,000.00	11,760,000.00	88045RHN5

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	**TERM**	**5.000 %**	**15,390,000.00**	**0.00**	**2,290,000.00**	**13,100,000.00**	**88045RHP0**
07/01/2031	**TERM**	**4.500 %**	**10,000,000.00**	**0.00**	**10,000,000.00**	**0.00**	**88045RHQ8**
07/01/2035	**TERM**	**5.400 %**	**15,555,000.00**	**0.00**	**2,325,000.00**	**13,230,000.00**	**88045RHR6**
07/01/2038	**TERM**	**5.450 %**	**12,890,000.00**	**0.00**	**1,920,000.00**	**10,970,000.00**	**88045RHS4**
Total:			**90,000,000.00**	**3,195,000.00**	**20,765,000.00**	**66,040,000.00**	
ISSUE 2008-4							
01/01/2010	SERIAL	2.500 %	430,000.00	430,000.00	0.00	0.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	420,000.00	0.00	0.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	215,000.00	215,000.00	0.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	290,000.00	295,000.00	0.00	88045RJH6
01/01/2012	SERIAL	3.600 %	325,000.00	0.00	20,000.00	305,000.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	0.00	40,000.00	565,000.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	0.00	20,000.00	255,000.00	88045RJL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	20,000.00	325,000.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	20,000.00	300,000.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	45,000.00	630,000.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	45,000.00	635,000.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	45,000.00	645,000.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	45,000.00	655,000.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	45,000.00	665,000.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	50,000.00	665,000.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	50,000.00	675,000.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	50,000.00	690,000.00	88045RJX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	50,000.00	700,000.00	88045RJY9
07/01/2013	TERM	4.000 %	1,405,000.00	0.00	90,000.00	1,315,000.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	695,000.00	2,435,000.00	88045RJZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	740,000.00	2,635,000.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	1,525,000.00	4,065,000.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	6,380,000.00	0.00	88045RKC5
Total:			30,000,000.00	1,355,000.00	10,485,000.00	18,160,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-1							
01/01/2010	SERIAL	0.750 %	550,000.00	550,000.00	0.00	0.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	875,000.00	0.00	0.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	710,000.00	170,000.00	0.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	465,000.00	465,000.00	0.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	0.00	10,000.00	1,160,000.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	0.00	10,000.00	1,190,000.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	0.00	10,000.00	1,190,000.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	0.00	10,000.00	1,190,000.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	0.00	10,000.00	1,190,000.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	0.00	10,000.00	1,195,000.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	10,000.00	1,195,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	10,000.00	1,200,000.00	88045RKQ4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	10,000.00	1,205,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	10,000.00	1,210,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	10,000.00	1,215,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	10,000.00	1,225,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	10,000.00	1,230,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	10,000.00	1,240,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	10,000.00	1,245,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	10,000.00	1,255,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	125,000.00	13,170,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	210,000.00	13,765,000.00	88045RLA8
Total:			50,000,000.00	2,600,000.00	1,130,000.00	46,270,000.00	
ISSUE 2009-2							
07/01/2010	SERIAL	0.900 %	1,285,000.00	1,285,000.00	0.00	0.00	88045RLB6
01/01/2011	SERIAL	1.150 %	1,285,000.00	735,000.00	550,000.00	0.00	88045RLC4
07/01/2011	SERIAL	1.300 %	1,290,000.00	635,000.00	655,000.00	0.00	88045RLD2
01/01/2012	SERIAL	1.650 %	1,645,000.00	0.00	20,000.00	1,625,000.00	88045RLE0
07/01/2012	SERIAL	1.750 %	1,725,000.00	0.00	25,000.00	1,700,000.00	88045RLF7
01/01/2013	SERIAL	2.150 %	1,740,000.00	0.00	25,000.00	1,715,000.00	88045RLG5
07/01/2013	SERIAL	2.200 %	1,735,000.00	0.00	25,000.00	1,710,000.00	88045RLH3
01/01/2014	SERIAL	2.550 %	1,735,000.00	0.00	25,000.00	1,710,000.00	88045RLJ9
07/01/2014	SERIAL	2.550 %	1,740,000.00	0.00	25,000.00	1,715,000.00	88045RLK6

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	2.950 %	1,740,000.00	0.00	25,000.00	1,715,000.00	88045RLL4
07/01/2015	SERIAL	2.950 %	1,745,000.00	0.00	25,000.00	1,720,000.00	88045RLM2
01/01/2016	SERIAL	3.150 %	1,755,000.00	0.00	25,000.00	1,730,000.00	88045RLN0
07/01/2016	SERIAL	3.150 %	1,760,000.00	0.00	25,000.00	1,735,000.00	88045RLP5
01/01/2017	SERIAL	3.450 %	1,770,000.00	0.00	25,000.00	1,745,000.00	88045RLQ3
07/01/2017	SERIAL	3.450 %	1,780,000.00	0.00	25,000.00	1,755,000.00	88045RLR1
01/01/2018	SERIAL	3.700 %	1,790,000.00	0.00	25,000.00	1,765,000.00	88045RLS9
07/01/2018	SERIAL	3.700 %	1,800,000.00	0.00	25,000.00	1,775,000.00	88045RLT7
01/01/2019	SERIAL	3.900 %	1,810,000.00	0.00	25,000.00	1,785,000.00	88045RLU4
07/01/2019	SERIAL	3.900 %	1,825,000.00	0.00	25,000.00	1,800,000.00	88045RLV2
01/01/2020	SERIAL	4.000 %	1,840,000.00	0.00	25,000.00	1,815,000.00	88045RLW0
07/01/2020	SERIAL	4.000 %	1,850,000.00	0.00	25,000.00	1,825,000.00	88045RLX8
01/01/2021	SERIAL	4.150 %	1,855,000.00	0.00	25,000.00	1,830,000.00	88045RLY6
07/01/2021	SERIAL	4.150 %	1,870,000.00	0.00	25,000.00	1,845,000.00	88045RLZ3
07/01/2024	TERM	4.550 %	11,630,000.00	0.00	160,000.00	11,470,000.00	88045RMA7
07/01/2027	TERM	4.700 %	11,910,000.00	0.00	165,000.00	11,745,000.00	88045RMB5
07/01/2030	TERM	5.000 %	12,090,000.00	0.00	1,185,000.00	10,905,000.00	88045RMC3
Total:			75,000,000.00	2,655,000.00	3,210,000.00	69,135,000.00	

ISSUE 2010-1

01/01/2011	SERIAL	1.100 %	525,000.00	525,000.00	0.00	0.00	88045RQP0
07/01/2011	SERIAL	0.350 %	915,000.00	460,000.00	455,000.00	0.00	88045RQN5
07/01/2011	SERIAL	1.200 %	1,590,000.00	795,000.00	795,000.00	0.00	88045RQQ8
01/01/2012	SERIAL	0.750 %	915,000.00	0.00	0.00	915,000.00	88045RQC9
01/01/2012	SERIAL	1.500 %	1,600,000.00	0.00	0.00	1,600,000.00	88045RQR6
07/01/2012	SERIAL	0.850 %	985,000.00	0.00	0.00	985,000.00	88045RQD7
07/01/2012	SERIAL	1.600 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RQS4
01/01/2013	SERIAL	1.050 %	375,000.00	0.00	0.00	375,000.00	88045RQE5
01/01/2013	SERIAL	1.850 %	2,165,000.00	0.00	0.00	2,165,000.00	88045RQT2
07/01/2013	SERIAL	1.100 %	380,000.00	0.00	0.00	380,000.00	88045RQF2
07/01/2013	SERIAL	1.950 %	2,175,000.00	0.00	0.00	2,175,000.00	88045RQU9
01/01/2014	SERIAL	1.375 %	390,000.00	0.00	0.00	390,000.00	88045RQG0
01/01/2014	SERIAL	2.125 %	2,170,000.00	0.00	0.00	2,170,000.00	88045RQV7
07/01/2014	SERIAL	1.450 %	715,000.00	0.00	0.00	715,000.00	88045RPZ9
07/01/2014	SERIAL	1.450 %	395,000.00	0.00	0.00	395,000.00	88045RQH8
07/01/2014	SERIAL	2.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RQW5
01/01/2015	SERIAL	1.800 %	715,000.00	0.00	0.00	715,000.00	88045RPH9

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	1.800 %	405,000.00	0.00	0.00	405,000.00	88045RQJ4
01/01/2015	SERIAL	2.550 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RQX3
07/01/2015	SERIAL	1.900 %	720,000.00	0.00	0.00	720,000.00	88045RPJ5
07/01/2015	SERIAL	1.900 %	415,000.00	0.00	0.00	415,000.00	88045RQK1
07/01/2015	SERIAL	2.650 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RQY1
01/01/2016	SERIAL	2.125 %	725,000.00	0.00	0.00	725,000.00	88045RPK2
01/01/2016	SERIAL	2.125 %	425,000.00	0.00	0.00	425,000.00	88045RQL9
01/01/2016	SERIAL	2.950 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RQZ8
07/01/2016	SERIAL	2.200 %	735,000.00	0.00	0.00	735,000.00	88045RPL0
07/01/2016	SERIAL	2.200 %	435,000.00	0.00	0.00	435,000.00	88045RQM7
07/01/2016	SERIAL	3.050 %	1,315,000.00	0.00	0.00	1,315,000.00	88045RRA2
01/01/2017	SERIAL	2.450 %	745,000.00	0.00	0.00	745,000.00	88045RPM8
01/01/2017	SERIAL	2.450 %	440,000.00	0.00	0.00	440,000.00	88045RQB1
01/01/2017	SERIAL	3.250 %	1,330,000.00	0.00	0.00	1,330,000.00	88045RRB0
07/01/2017	SERIAL	2.500 %	755,000.00	0.00	0.00	755,000.00	88045RPN6
07/01/2017	SERIAL	3.300 %	1,795,000.00	0.00	0.00	1,795,000.00	88045RRC8
01/01/2018	SERIAL	2.750 %	760,000.00	0.00	0.00	760,000.00	88045RPP1
01/01/2018	SERIAL	3.600 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RRD6
07/01/2018	SERIAL	2.750 %	775,000.00	0.00	0.00	775,000.00	88045RPQ9
07/01/2018	SERIAL	3.600 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RRE4
01/01/2019	SERIAL	2.950 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RPR7
01/01/2019	SERIAL	3.800 %	1,580,000.00	0.00	0.00	1,580,000.00	88045RRF1
07/01/2019	SERIAL	2.950 %	1,110,000.00	0.00	0.00	1,110,000.00	88045RPS5
07/01/2019	SERIAL	3.800 %	1,600,000.00	0.00	0.00	1,600,000.00	88045RRG9
01/01/2020	SERIAL	3.150 %	1,140,000.00	0.00	0.00	1,140,000.00	88045RPT3
01/01/2020	SERIAL	4.000 %	1,615,000.00	0.00	0.00	1,615,000.00	88045RRH7
07/01/2020	SERIAL	3.150 %	1,170,000.00	0.00	0.00	1,170,000.00	88045RPU0
07/01/2020	SERIAL	4.000 %	1,640,000.00	0.00	0.00	1,640,000.00	88045RRJ3
01/01/2021	SERIAL	3.300 %	905,000.00	0.00	0.00	905,000.00	88045RPV8
01/01/2021	SERIAL	4.125 %	1,995,000.00	0.00	0.00	1,995,000.00	88045RRK0
07/01/2021	SERIAL	3.300 %	875,000.00	0.00	0.00	875,000.00	88045RPW6
07/01/2021	SERIAL	4.125 %	1,990,000.00	0.00	0.00	1,990,000.00	88045RRL8
01/01/2022	SERIAL	3.450 %	2,960,000.00	0.00	0.00	2,960,000.00	88045RPX4
07/01/2022	SERIAL	3.450 %	3,020,000.00	0.00	0.00	3,020,000.00	88045RPY2
01/01/2025	TERM	3.750 %	40,000,000.00	0.00	6,175,000.00	33,825,000.00	88045RRN4
07/01/2025	TERM	3.750 %	6,090,000.00	0.00	5,000.00	6,085,000.00	88045RQA3
07/01/2025	TERM	4.500 %	13,520,000.00	0.00	0.00	13,520,000.00	88045RRM6
Total:			120,700,000.00	1,780,000.00	7,430,000.00	111,490,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1995	**SERIAL**	**6.800 %**	**525,000.00**	**525,000.00**	**0.00**	**0.00**	
07/01/1996	**SERIAL**	**6.900 %**	**555,000.00**	**555,000.00**	**0.00**	**0.00**	
07/01/1997	**SERIAL**	**7.000 %**	**600,000.00**	**600,000.00**	**0.00**	**0.00**	
07/01/1998	**SERIAL**	**7.100 %**	**640,000.00**	**0.00**	**640,000.00**	**0.00**	
07/01/1999	**SERIAL**	**7.200 %**	**685,000.00**	**0.00**	**685,000.00**	**0.00**	
07/01/2000	**SERIAL**	**7.300 %**	**745,000.00**	**0.00**	**745,000.00**	**0.00**	
07/01/2006	**TERM**	**7.500 %**	**5,980,000.00**	**0.00**	**5,980,000.00**	**0.00**	
07/01/2010	**TERM**	**6.625 %**	**5,565,000.00**	**0.00**	**5,565,000.00**	**0.00**	
07/01/2016	**TERM**	**7.500 %**	**11,995,000.00**	**0.00**	**11,995,000.00**	**0.00**	
Total:			**30,000,000.00**	**4,390,000.00**	**25,610,000.00**	**0.00**	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	**TERM**	**8.000 %**	**26,250,000.00**	**0.00**	**26,250,000.00**	**0.00**	
07/01/2019	**TERM**	**8.375 %**	**33,215,000.00**	**0.00**	**33,215,000.00**	**0.00**	
Total:			**75,000,000.00**	**5,035,000.00**	**69,965,000.00**	**0.00**	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	**SERIAL**	**7.250 %**	**1,795,000.00**	**0.00**	**1,795,000.00**	**0.00**	
07/01/2003	**SERIAL**	**7.300 %**	**1,930,000.00**	**0.00**	**1,930,000.00**	**0.00**	
07/01/2004	**SERIAL**	**7.300 %**	**2,080,000.00**	**0.00**	**2,080,000.00**	**0.00**	
07/01/2005	**SERIAL**	**7.400 %**	**2,240,000.00**	**0.00**	**2,240,000.00**	**0.00**	
07/01/2006	**SERIAL**	**7.400 %**	**2,415,000.00**	**0.00**	**2,415,000.00**	**0.00**	
07/01/2007	**SERIAL**	**7.500 %**	**2,605,000.00**	**0.00**	**2,605,000.00**	**0.00**	
07/01/2008	**SERIAL**	**7.500 %**	**2,810,000.00**	**0.00**	**2,810,000.00**	**0.00**	
07/01/2011	**TERM**	**7.600 %**	**8,725,000.00**	**0.00**	**8,725,000.00**	**0.00**	
07/01/2017	**TERM**	**7.125 %**	**28,740,000.00**	**0.00**	**28,740,000.00**	**0.00**	
07/01/2020	**TERM**	**7.650 %**	**19,275,000.00**	**0.00**	**19,275,000.00**	**0.00**	
Total:			**85,740,000.00**	**11,460,000.00**	**74,280,000.00**	**0.00**	
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	
ISSUE S							
07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	**SERIAL**	**6.700 %**	**940,000.00**	**890,000.00**	**50,000.00**	**0.00**	
07/01/1997	**SERIAL**	**6.850 %**	**1,005,000.00**	**955,000.00**	**50,000.00**	**0.00**	
07/01/1998	**SERIAL**	**6.950 %**	**1,070,000.00**	**1,015,000.00**	**55,000.00**	**0.00**	
07/01/1999	**SERIAL**	**7.050 %**	**1,145,000.00**	**1,085,000.00**	**60,000.00**	**0.00**	
07/01/2000	**SERIAL**	**7.150 %**	**1,230,000.00**	**1,170,000.00**	**60,000.00**	**0.00**	
07/01/2001	**SERIAL**	**7.200 %**	**1,315,000.00**	**1,250,000.00**	**65,000.00**	**0.00**	
07/01/2002	**SERIAL**	**7.300 %**	**1,410,000.00**	**0.00**	**1,410,000.00**	**0.00**	
07/01/2003	**SERIAL**	**7.350 %**	**1,515,000.00**	**0.00**	**1,515,000.00**	**0.00**	
07/01/2004	**SERIAL**	**7.400 %**	**1,625,000.00**	**0.00**	**1,625,000.00**	**0.00**	
07/01/2005	**SERIAL**	**7.400 %**	**1,750,000.00**	**0.00**	**1,750,000.00**	**0.00**	
07/01/2010	**TERM**	**7.500 %**	**10,985,000.00**	**0.00**	**10,985,000.00**	**0.00**	
07/01/2022	**TERM**	**7.625 %**	**51,405,000.00**	**0.00**	**51,405,000.00**	**0.00**	
Total:			**78,600,000.00**	**9,410,000.00**	**69,190,000.00**	**0.00**	
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	**SERIAL**	**6.150 %**	**985,000.00**	**845,000.00**	**140,000.00**	**0.00**	
07/01/1997	**SERIAL**	**6.350 %**	**1,045,000.00**	**895,000.00**	**150,000.00**	**0.00**	
07/01/1998	**SERIAL**	**6.450 %**	**1,110,000.00**	**950,000.00**	**160,000.00**	**0.00**	
07/01/1999	**SERIAL**	**6.550 %**	**1,185,000.00**	**1,015,000.00**	**170,000.00**	**0.00**	
07/01/2000	**SERIAL**	**6.400 %**	**1,225,000.00**	**1,050,000.00**	**175,000.00**	**0.00**	
07/01/2001	**SERIAL**	**6.500 %**	**1,300,000.00**	**1,115,000.00**	**185,000.00**	**0.00**	
07/01/2002	**SERIAL**	**6.600 %**	**1,400,000.00**	**0.00**	**1,400,000.00**	**0.00**	
07/01/2003	**SERIAL**	**6.700 %**	**1,485,000.00**	**0.00**	**1,485,000.00**	**0.00**	
07/01/2004	**SERIAL**	**6.800 %**	**1,600,000.00**	**0.00**	**1,600,000.00**	**0.00**	
07/01/2005	**SERIAL**	**6.900 %**	**1,710,000.00**	**0.00**	**1,710,000.00**	**0.00**	
07/01/2006	**SERIAL**	**6.950 %**	**1,850,000.00**	**0.00**	**1,850,000.00**	**0.00**	
07/01/2011	**TERM**	**7.350 %**	**11,460,000.00**	**0.00**	**11,460,000.00**	**0.00**	
07/01/2016	**TERM**	**7.400 %**	**15,660,000.00**	**0.00**	**15,660,000.00**	**0.00**	
07/01/2022	**TERM**	**7.650 %**	**29,585,000.00**	**0.00**	**29,585,000.00**	**0.00**	
Total:			**75,000,000.00**	**8,780,000.00**	**66,220,000.00**	**0.00**	
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y1Z1							
01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	

ISSUE Y2Z2

01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	**SERIAL**	**4.800 %**	**155,000.00**	**155,000.00**	**0.00**	**0.00**	
01/01/2002	**SERIAL**	**4.900 %**	**165,000.00**	**165,000.00**	**0.00**	**0.00**	
07/01/2002	**SERIAL**	**4.900 %**	**165,000.00**	**165,000.00**	**0.00**	**0.00**	
01/01/2003	**SERIAL**	**5.000 %**	**170,000.00**	**170,000.00**	**0.00**	**0.00**	
07/01/2003	**SERIAL**	**5.000 %**	**175,000.00**	**175,000.00**	**0.00**	**0.00**	
01/01/2004	**SERIAL**	**5.000 %**	**175,000.00**	**175,000.00**	**0.00**	**0.00**	
07/01/2004	**SERIAL**	**5.000 %**	**175,000.00**	**175,000.00**	**0.00**	**0.00**	
01/01/2005	**SERIAL**	**5.100 %**	**180,000.00**	**180,000.00**	**0.00**	**0.00**	**880458ZY3**
07/01/2005	**SERIAL**	**5.100 %**	**185,000.00**	**0.00**	**185,000.00**	**0.00**	**880458ZZ0**
01/01/2006	**SERIAL**	**5.150 %**	**190,000.00**	**0.00**	**190,000.00**	**0.00**	**880458A20**
07/01/2006	**SERIAL**	**5.150 %**	**200,000.00**	**0.00**	**200,000.00**	**0.00**	**880458A38**
01/01/2007	**SERIAL**	**5.200 %**	**205,000.00**	**0.00**	**205,000.00**	**0.00**	**880458A46**
07/01/2007	**SERIAL**	**5.200 %**	**210,000.00**	**0.00**	**210,000.00**	**0.00**	**880458A53**
07/01/2013	**TERM**	**5.450 %**	**2,965,000.00**	**0.00**	**2,965,000.00**	**0.00**	**880458A61**
07/01/2017	**TERM**	**5.550 %**	**2,575,000.00**	**0.00**	**2,575,000.00**	**0.00**	**880458A79**
07/01/2023	**TERM**	**5.000 %**	**12,000,000.00**	**0.00**	**12,000,000.00**	**0.00**	**880458A87**
07/01/2024	**TERM**	**5.750 %**	**7,150,000.00**	**0.00**	**7,150,000.00**	**0.00**	**880458A95**
Total:			**30,000,000.00**	**4,320,000.00**	**25,680,000.00**	**0.00**	
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	

ISSUE 1996-2

01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	

ISSUE 1996-3

07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	165,000.00	545,000.00	0.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	730,000.00	0.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	755,000.00	0.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	775,000.00	0.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	800,000.00	0.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	830,000.00	0.00	8804585C4
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	855,000.00	0.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	885,000.00	0.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	10,670,000.00	0.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	18,540,000.00	0.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	19,300,000.00	0.00	8804585H3
Total:			65,000,000.00	6,850,000.00	58,150,000.00	0.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	

ISSUE 1996-5

07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	155,000.00	190,000.00	0.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	355,000.00	0.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	125,000.00	235,000.00	0.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	150,000.00	220,000.00	0.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	380,000.00	0.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	390,000.00	0.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	415,000.00	0.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	430,000.00	280,000.00	0.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	390,000.00	355,000.00	0.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	780,000.00	0.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	820,000.00	0.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	4,835,000.00	0.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	7,700,000.00	0.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	8,585,000.00	0.00	880459CS9
Total:			60,000,000.00	12,240,000.00	47,760,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6
01/01/2009	SERIAL	4.850 %	690,000.00	345,000.00	345,000.00	0.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	180,000.00	530,000.00	0.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	260,000.00	465,000.00	0.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	370,000.00	375,000.00	0.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	765,000.00	0.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	785,000.00	0.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	810,000.00	0.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	830,000.00	0.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	9,695,000.00	0.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	15,845,000.00	0.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	15,960,000.00	0.00	880459BF8
Total:			57,885,000.00	11,480,000.00	46,405,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	490,000.00	715,000.00	0.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	255,000.00	1,005,000.00	0.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	1,320,000.00	0.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	1,385,000.00	0.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	1,450,000.00	0.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	7,495,000.00	0.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	13,040,000.00	0.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	14,425,000.00	0.00	880459EU2
Total:			50,000,000.00	9,165,000.00	40,835,000.00	0.00	
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	

ISSUE 1998-1

07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	480,000.00	655,000.00	0.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	245,000.00	945,000.00	0.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	1,245,000.00	0.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	1,310,000.00	0.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	1,375,000.00	0.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	1,445,000.00	0.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	7,500,000.00	0.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	10,655,000.00	0.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	17,045,000.00	0.00	880459FN7
Total:			50,000,000.00	7,825,000.00	42,175,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-2							
07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	305,000.00	375,000.00	0.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	235,000.00	475,000.00	0.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	745,000.00	0.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	785,000.00	0.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	4,620,000.00	0.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	7,385,000.00	0.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	10,145,000.00	0.00	880459BZ4
Total:			30,000,000.00	5,470,000.00	24,530,000.00	0.00	
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	590,000.00	310,000.00	0.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	355,000.00	585,000.00	0.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	990,000.00	0.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	1,035,000.00	0.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	5,325,000.00	0.00	880459EA6

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	11,135,000.00	0.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	13,365,000.00	0.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	800,000.00	0.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	840,000.00	0.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	890,000.00	0.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	935,000.00	0.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	990,000.00	0.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	8,000,000.00	0.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	8,545,000.00	0.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	14,130,000.00	0.00	880459JR4
Total:			80,000,000.00	12,125,000.00	67,875,000.00	0.00	
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	365,000.00	485,000.00	0.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	420,000.00	470,000.00	0.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	935,000.00	0.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	980,000.00	0.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	1,030,000.00	0.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	1,085,000.00	0.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,615,000.00	0.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	**TERM**	**5.300 %**	**7,980,000.00**	**0.00**	**7,980,000.00**	**0.00**	**880459GE6**
01/01/2031	**TERM**	**5.400 %**	**15,315,000.00**	**0.00**	**15,315,000.00**	**0.00**	**880459GF3**
Total:			**41,000,000.00**	**6,105,000.00**	**34,895,000.00**	**0.00**	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	830,000.00	1,130,000.00	0.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	2,065,000.00	0.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	2,170,000.00	0.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	2,280,000.00	0.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	2,405,000.00	0.00	880459HB1
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	2,535,000.00	0.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	11,625,000.00	0.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	7,670,000.00	0.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	20,985,000.00	0.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	34,220,000.00	0.00	880459HF2
Total:			100,000,000.00	12,915,000.00	87,085,000.00	0.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	945,000.00	1,245,000.00	0.00	880459HS4

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	2,310,000.00	0.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	2,440,000.00	0.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	2,575,000.00	0.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	2,720,000.00	0.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	22,025,000.00	0.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	23,495,000.00	0.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	38,850,000.00	0.00	880459HZ8
Total:			110,000,000.00	14,340,000.00	95,660,000.00	0.00	

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	3,425,000.00	3.330%	12/28/2018
	FFCB Total	**3,425,000.00**		
1985 A-L DSRF	FHLB	225,000.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	700,000.00	3.055%	7/27/2023
1985 A-L DSRF	FHLB	790,000.00	4.354%	1/27/2026
1985 A-L DSRF	FHLB	1,000,000.00	4.106%	6/29/2026
	FHLB Total	**2,715,000.00**		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
	FHLMC Total	**750,000.00**		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	9,000.00	1.000%	8/9/2021
1985 A-L DSRF	FNMA	3,000,000.00	5.166%	11/15/2021
1985 A-L DSRF	FNMA	1,000,000.00	4.973%	5/4/2022
1985 A-L DSRF	FNMA	1,100,000.00	5.301%	6/7/2022
1985 A-L DSRF	FNMA	2,000,000.00	4.261%	7/7/2025
1985 A-L DSRF	FNMA	800,000.00	2.000%	10/15/2025
1985 A-L DSRF	FNMA	840,000.00	2.019%	5/18/2026
1985 A-L DSRF	FNMA	1,000,000.00	2.023%	8/10/2026
1985 A-L DSRF	FNMA	4,000,000.00	1.000%	9/30/2026
	FNMA Total	**20,409,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
	US Treasury Total	**9,780,000.00**		
	1985 A-L DSRF Total	**37,079,000.00**		
	Bond Issue 1985 A-L Total	**37,079,000.00**		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	**2,500,000.00**		
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	**3,220,000.00**		
	1991 W/X DSRF Total	**5,720,000.00**		
	Bond Issue 1991 W/X Total	**5,720,000.00**		
1995-1 DSRF	FNMA	2,000.00	1.000%	8/9/2021
	FNMA Total	**2,000.00**		
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019

***** Please refer to Disclamer on Page 7-0001**

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
	US Treasury Total	**7,332,000.00**		
	1995-1 DSRF Total	**7,334,000.00**		
	Bond Issue 1995-1 Total	**7,334,000.00**		
1996-1 DSRF	FHLB	210,000.00	4.354%	1/27/2026
	FHLB Total	**210,000.00**		
1996-1 DSRF	FNMA	75,000.00	1.000%	8/9/2021
1996-1 DSRF	FNMA	270,000.00	2.019%	5/18/2026
	FNMA Total	**345,000.00**		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	**1,436,000.00**		
	1996-1 DSRF Total	**1,991,000.00**		
	Bond Issue 1996-1 Total	**1,991,000.00**		
1996-2 DSRF	FNMA	500,000.00	5.301%	6/7/2022
1996-2 DSRF	FNMA	197,000.00	2.504%	4/27/2026

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	FNMA	225,000.00	2.019%	5/18/2026
	FNMA Total	**922,000.00**		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	**1,674,000.00**		
	1996-2 DSRF Total	**2,596,000.00**		
	Bond Issue 1996-2 Total	**2,596,000.00**		
1996-4 DSRF	FNMA	325,000.00	2.019%	5/18/2026
	FNMA Total	**325,000.00**		
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
	US Treasury Total	**1,825,000.00**		
	1996-4 DSRF Total	**2,150,000.00**		
	Bond Issue 1996-4 Total	**2,150,000.00**		
1997-3 RF	FFCB	100,000.00	2.524%	2/15/2018

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FFCB Total	**100,000.00**		
	1997-3 RF Total	**100,000.00**		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	400,000.00	5.301%	6/7/2022
1997-3 DSRF	FNMA	188,000.00	2.504%	4/27/2026
	FNMA Total	**7,598,000.00**		
	1997-3 DSRF Total	**7,598,000.00**		
	Bond Issue 1997-3 Total	**7,698,000.00**		
2000-1 DSRF	FNMA	257,000.00	2.019%	5/18/2026
	FNMA Total	**257,000.00**		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	**1,180,000.00**		
	2000-1 DSRF Total	**1,437,000.00**		
	Bond Issue 2000-1 Total	**1,437,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FFCB	100,000.00	2.524%	2/15/2018
	FFCB Total	**100,000.00**		
2001-1 RF	FHLB	150,000.00	0.142%	10/3/2011
2001-1 RF	FHLB	100,000.00	0.203%	12/30/2011
2001-1 RF	FHLB	62,500.00	3.150%	3/28/2014
	FHLB Total	**312,500.00**		
2001-1 RF	FNMA	200,000.00	2.667%	6/30/2015
2001-1 RF	FNMA	100,000.00	1.967%	4/28/2017
2001-1 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**400,000.00**		
2001-1 RF	Repurchase Agreement	485,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**485,000.00**		
	2001-1 RF Total	**1,297,500.00**		
2001-1 DSRF	FHLB	1,643,000.00	2.016%	7/27/2026
	FHLB Total	**1,643,000.00**		
2001-1 DSRF	FNMA	1,000,000.00	5.301%	6/7/2022
2001-1 DSRF	FNMA	187,000.00	2.504%	4/27/2026
2001-1 DSRF	FNMA	83,000.00	2.019%	5/18/2026

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	**1,270,000.00**		
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
	US Treasury Total	**29,153,000.00**		
	2001-1 DSRF Total	**32,066,000.00**		
	Bond Issue 2001-1 Total	**33,363,500.00**		
2001-2 RF	FHLB	150,000.00	0.142%	10/3/2011
2001-2 RF	FHLB	100,000.00	0.203%	12/30/2011
2001-2 RF	FHLB	25,000.00	0.862%	5/17/2013
2001-2 RF	FHLB	62,500.00	3.150%	3/28/2014
	FHLB Total	**337,500.00**		
2001-2 RF	FNMA	100,000.00	2.667%	6/30/2015
2001-2 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**200,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF	Repurchase Agreement	165,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**165,000.00**		
	2001-2 RF Total	**702,500.00**		
	Bond Issue 2001-2 Total	**702,500.00**		
2001-3 RF	FHLB	200,000.00	0.142%	10/3/2011
2001-3 RF	FHLB	200,000.00	0.203%	12/30/2011
2001-3 RF	FHLB	50,000.00	0.862%	5/17/2013
2001-3 RF	FHLB	62,500.00	3.150%	3/28/2014
	FHLB Total	**512,500.00**		
2001-3 RF	FNMA	100,000.00	2.667%	6/30/2015
2001-3 RF	FNMA	100,000.00	1.967%	4/28/2017
2001-3 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**300,000.00**		
2001-3 RF	Repurchase Agreement	215,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**215,000.00**		
	2001-3 RF Total	**1,027,500.00**		
	Bond Issue 2001-3 Total	**1,027,500.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	FHLB	300,000.00	0.142%	10/3/2011
2002-1 RF	FHLB	200,000.00	0.203%	12/30/2011
2002-1 RF	FHLB	50,000.00	0.862%	5/17/2013
	FHLB Total	**550,000.00**		
2002-1 RF	FNMA	100,000.00	2.667%	6/30/2015
2002-1 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**200,000.00**		
2002-1 RF	Repurchase Agreement	200,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**200,000.00**		
	2002-1 RF Total	**950,000.00**		
2002-1 DSRF	FNMA	38,000.00	1.000%	8/9/2021
2002-1 DSRF	FNMA	1,000,000.00	5.301%	6/7/2022
2002-1 DSRF	FNMA	187,000.00	2.504%	4/27/2026
	FNMA Total	**1,225,000.00**		
	2002-1 DSRF Total	**1,225,000.00**		
	Bond Issue 2002-1 Total	**2,175,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLB	300,000.00	0.142%	10/3/2011
2002-2 RF	FHLB	100,000.00	0.203%	12/30/2011
2002-2 RF	FHLB	50,000.00	0.862%	5/17/2013
2002-2 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**550,000.00**		
2002-2 RF	FNMA	100,000.00	2.667%	6/30/2015
2002-2 RF	FNMA	100,000.00	1.967%	4/28/2017
2002-2 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**300,000.00**		
2002-2 RF	Repurchase Agreement	675,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**675,000.00**		
	2002-2 RF Total	**1,525,000.00**		
2002-2 DSRF	FFCB	363,000.00	4.659%	12/23/2025
	FFCB Total	**363,000.00**		
2002-2 DSRF	FHLB	500,000.00	3.055%	7/27/2023
2002-2 DSRF	FHLB	550,000.00	4.106%	6/29/2026
2002-2 DSRF	FHLB	1,679,000.00	2.016%	7/27/2026
	FHLB Total	**2,729,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 DSRF	FNMA	1,000,000.00	5.301%	6/7/2022
2002-2 DSRF	FNMA	423,000.00	2.504%	4/27/2026
2002-2 DSRF	FNMA	1,000,000.00	2.023%	8/10/2026
	FNMA Total	**2,423,000.00**		
	2002-2 DSRF Total	**5,515,000.00**		
	Bond Issue 2002-2 Total	**7,040,000.00**		
2003-1 RF	FHLB	100,000.00	0.142%	10/3/2011
2003-1 RF	FHLB	200,000.00	0.203%	12/30/2011
2003-1 RF	FHLB	50,000.00	0.862%	5/17/2013
2003-1 RF	FHLB	37,500.00	3.150%	3/28/2014
	FHLB Total	**387,500.00**		
2003-1 RF	FNMA	100,000.00	2.667%	6/30/2015
2003-1 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**200,000.00**		
2003-1 RF	Repurchase Agreement	620,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**620,000.00**		
	2003-1 RF Total	**1,207,500.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2003-1 Total	**1,207,500.00**		
2003-2 RF	FHLB	100,000.00	0.142%	10/3/2011
2003-2 RF	FHLB	200,000.00	0.203%	12/30/2011
2003-2 RF	FHLB	25,000.00	0.862%	5/17/2013
	FHLB Total	**325,000.00**		
2003-2 RF	FNMA	100,000.00	2.667%	6/30/2015
2003-2 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**200,000.00**		
2003-2 RF	Repurchase Agreement	475,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**475,000.00**		
	2003-2 RF Total	**1,000,000.00**		
	Bond Issue 2003-2 Total	**1,000,000.00**		
2003-3 RF	FFCB	100,000.00	2.524%	2/15/2018
	FFCB Total	**100,000.00**		
2003-3 RF	FHLB	800,000.00	0.142%	10/3/2011
2003-3 RF	FHLB	100,000.00	0.862%	5/17/2013
2003-3 RF	FHLB	100,000.00	3.489%	4/20/2018

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	**1,000,000.00**		
2003-3 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2003-3 RF	FNMA	200,000.00	2.667%	6/30/2015
2003-3 RF	FNMA	100,000.00	1.967%	4/28/2017
2003-3 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**400,000.00**		
2003-3 RF	Repurchase Agreement	825,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**825,000.00**		
	2003-3 RF Total	**2,425,000.00**		
	Bond Issue 2003-3 Total	**2,425,000.00**		
2004-1 RF	FHLB	700,000.00	0.142%	10/3/2011
2004-1 RF	FHLB	100,000.00	0.862%	5/17/2013
2004-1 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**900,000.00**		
2004-1 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-1 RF	FNMA	200,000.00	2.667%	6/30/2015
2004-1 RF	FNMA	100,000.00	1.967%	4/28/2017
2004-1 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**400,000.00**		
2004-1 RF	Repurchase Agreement	225,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**225,000.00**		
	2004-1 RF Total	**1,625,000.00**		
	Bond Issue 2004-1 Total	**1,625,000.00**		
2004-2 RF	FHLB	800,000.00	0.142%	10/3/2011
2004-2 RF	FHLB	500,000.00	0.203%	12/30/2011
2004-2 RF	FHLB	100,000.00	0.862%	5/17/2013
2004-2 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**1,500,000.00**		
2004-2 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2004-2 RF	FNMA	100,000.00	2.430%	12/30/2013
2004-2 RF	FNMA	200,000.00	2.667%	6/30/2015

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	FNMA	100,000.00	1.967%	4/28/2017
2004-2 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**500,000.00**		
2004-2 RF	Repurchase Agreement	1,100,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**1,100,000.00**		
	2004-2 RF Total	**3,200,000.00**		
	Bond Issue 2004-2 Total	**3,200,000.00**		
2004-3 RF	FHLB	600,000.00	0.142%	10/3/2011
2004-3 RF	FHLB	300,000.00	0.203%	12/30/2011
2004-3 RF	FHLB	100,000.00	0.862%	5/17/2013
2004-3 RF	FHLB	25,000.00	3.150%	3/28/2014
2004-3 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**1,125,000.00**		
2004-3 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2004-3 RF	FNMA	100,000.00	2.430%	12/30/2013
2004-3 RF	FNMA	200,000.00	2.667%	6/30/2015
2004-3 RF	FNMA	200,000.00	1.967%	4/28/2017

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**600,000.00**		
2004-3 RF	Repurchase Agreement	615,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**615,000.00**		
	2004-3 RF Total	**2,440,000.00**		
2004-3 DSRF	FHLB	580,000.00	4.106%	6/29/2026
	FHLB Total	**580,000.00**		
2004-3 DSRF	FNMA	890,000.00	1.000%	8/9/2021
2004-3 DSRF	FNMA	468,000.00	2.504%	4/27/2026
2004-3 DSRF	FNMA	800,000.00	5.097%	9/30/2026
	FNMA Total	**2,158,000.00**		
	2004-3 DSRF Total	**2,738,000.00**		
	Bond Issue 2004-3 Total	**5,178,000.00**		
2005-1 RF	FHLB	1,000,000.00	0.142%	10/3/2011
2005-1 RF	FHLB	500,000.00	0.203%	12/30/2011
2005-1 RF	FHLB	100,000.00	0.862%	5/17/2013
2005-1 RF	FHLB	100,000.00	3.489%	4/20/2018

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	**1,700,000.00**		
2005-1 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2005-1 RF	FNMA	100,000.00	2.430%	12/30/2013
2005-1 RF	FNMA	200,000.00	2.667%	6/30/2015
2005-1 RF	FNMA	200,000.00	1.967%	4/28/2017
2005-1 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**600,000.00**		
2005-1 RF	Repurchase Agreement	825,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**825,000.00**		
	2005-1 RF Total	**3,225,000.00**		
	Bond Issue 2005-1 Total	**3,225,000.00**		
2005-2 RF	FFCB	100,000.00	2.524%	2/15/2018
	FFCB Total	**100,000.00**		
2005-2 RF	FHLB	800,000.00	0.142%	10/3/2011
2005-2 RF	FHLB	500,000.00	0.203%	12/30/2011
2005-2 RF	FHLB	100,000.00	0.862%	5/17/2013

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**1,500,000.00**		
2005-2 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2005-2 RF	FNMA	100,000.00	2.430%	12/30/2013
2005-2 RF	FNMA	200,000.00	2.667%	6/30/2015
2005-2 RF	FNMA	200,000.00	1.967%	4/28/2017
2005-2 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**600,000.00**		
2005-2 RF	Repurchase Agreement	700,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**700,000.00**		
	2005-2 RF Total	**3,000,000.00**		
	Bond Issue 2005-2 Total	**3,000,000.00**		
2006-1 RF	FFCB	100,000.00	2.524%	2/15/2018
	FFCB Total	**100,000.00**		
2006-1 RF	FHLB	1,500,000.00	0.142%	10/3/2011
2006-1 RF	FHLB	800,000.00	0.203%	12/30/2011

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-1 RF	FHLB	100,000.00	0.862%	5/17/2013
2006-1 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**2,500,000.00**		
2006-1 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2006-1 RF	FNMA	100,000.00	2.430%	12/30/2013
2006-1 RF	FNMA	200,000.00	2.667%	6/30/2015
2006-1 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**400,000.00**		
2006-1 RF	Repurchase Agreement	1,150,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**1,150,000.00**		
	2006-1 RF Total	**4,250,000.00**		
	Bond Issue 2006-1 Total	**4,250,000.00**		
2006-2 RF	FFCB	100,000.00	2.524%	2/15/2018
	FFCB Total	**100,000.00**		
2006-2 RF	FHLB	500,000.00	0.142%	10/3/2011
2006-2 RF	FHLB	600,000.00	0.203%	12/30/2011

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-2 RF	FHLB	100,000.00	0.862%	5/17/2013
2006-2 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**1,300,000.00**		
2006-2 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2006-2 RF	FNMA	100,000.00	2.430%	12/30/2013
2006-2 RF	FNMA	200,000.00	2.667%	6/30/2015
2006-2 RF	FNMA	200,000.00	1.967%	4/28/2017
2006-2 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**600,000.00**		
2006-2 RF	Repurchase Agreement	925,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**925,000.00**		
	2006-2 RF Total	**3,025,000.00**		
	Bond Issue 2006-2 Total	**3,025,000.00**		
2006-3 RF	FFCB	100,000.00	2.524%	2/15/2018
	FFCB Total	**100,000.00**		
2006-3 RF	FHLB	1,100,000.00	0.142%	10/3/2011

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 RF	FHLB	500,000.00	0.203%	12/30/2011
2006-3 RF	FHLB	100,000.00	0.862%	5/17/2013
2006-3 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**1,800,000.00**		
2006-3 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2006-3 RF	FNMA	100,000.00	2.430%	12/30/2013
2006-3 RF	FNMA	200,000.00	2.667%	6/30/2015
2006-3 RF	FNMA	100,000.00	1.967%	4/28/2017
2006-3 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**500,000.00**		
2006-3 RF	Repurchase Agreement	915,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**915,000.00**		
	2006-3 RF Total	**3,415,000.00**		
2006-3 DSRF	FNMA	1,463,000.00	1.000%	8/9/2021
2006-3 DSRF	FNMA	2,600,000.00	4.973%	5/4/2022
2006-3 DSRF	FNMA	300,000.00	2.000%	10/15/2025
2006-3 DSRF	FNMA	633,000.00	2.270%	1/28/2026
2006-3 DSRF	FNMA	2,800,000.00	5.097%	9/30/2026

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	**7,796,000.00**		
	2006-3 DSRF Total	**7,796,000.00**		
	Bond Issue 2006-3 Total	**11,211,000.00**		
2007-1 RF	FFCB	100,000.00	2.524%	2/15/2018
	FFCB Total	**100,000.00**		
2007-1 RF	FHLB	1,800,000.00	0.142%	10/3/2011
2007-1 RF	FHLB	1,000,000.00	0.203%	12/30/2011
2007-1 RF	FHLB	100,000.00	0.862%	5/17/2013
2007-1 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**3,000,000.00**		
2007-1 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2007-1 RF	FNMA	100,000.00	2.430%	12/30/2013
2007-1 RF	FNMA	200,000.00	2.667%	6/30/2015
2007-1 RF	FNMA	100,000.00	1.967%	4/28/2017
2007-1 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**500,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-1 RF	Repurchase Agreement	1,125,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**1,125,000.00**		
	2007-1 RF Total	**4,825,000.00**		
	Bond Issue 2007-1 Total	**4,825,000.00**		
2007-2 RF	FFCB	100,000.00	2.524%	2/15/2018
	FFCB Total	**100,000.00**		
2007-2 RF	FHLB	1,500,000.00	0.142%	10/3/2011
2007-2 RF	FHLB	1,100,000.00	0.203%	12/30/2011
2007-2 RF	FHLB	100,000.00	0.862%	5/17/2013
2007-2 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**2,800,000.00**		
2007-2 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2007-2 RF	FNMA	100,000.00	2.430%	12/30/2013
2007-2 RF	FNMA	200,000.00	2.667%	6/30/2015
2007-2 RF	FNMA	100,000.00	1.967%	4/28/2017
2007-2 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**500,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 RF	Repurchase Agreement	975,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**975,000.00**		
	2007-2 RF Total	**4,475,000.00**		
2007-2 DSRF	FNMA	236,000.00	1.000%	8/9/2021
2007-2 DSRF	FNMA	500,000.00	2.000%	10/15/2025

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 DSRF	FNMA	1,635,000.00	2.270%	1/28/2026
	FNMA Total	**2,371,000.00**		
	2007-2 DSRF Total	**2,371,000.00**		
	Bond Issue 2007-2 Total	**6,846,000.00**		
2007-3 RF	FHLB	1,500,000.00	0.142%	10/3/2011
2007-3 RF	FHLB	1,200,000.00	0.203%	12/30/2011
2007-3 RF	FHLB	100,000.00	0.862%	5/17/2013
2007-3 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**2,900,000.00**		
2007-3 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2007-3 RF	FNMA	100,000.00	2.430%	12/30/2013
2007-3 RF	FNMA	200,000.00	2.667%	6/30/2015
2007-3 RF	FNMA	100,000.00	1.967%	4/28/2017
2007-3 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**500,000.00**		
2007-3 RF	Repurchase Agreement	2,100,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**2,100,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-3 RF Total	**5,600,000.00**		
2007-3 DSRF	FFCB	452,000.00	4.645%	12/23/2025
2007-3 DSRF	FFCB	300,000.00	4.659%	12/23/2025
	FFCB Total	**752,000.00**		
2007-3 DSRF	FHLB	300,000.00	3.055%	7/27/2023
	FHLB Total	**300,000.00**		
2007-3 DSRF	FNMA	210,000.00	1.000%	8/9/2021
2007-3 DSRF	FNMA	272,000.00	2.270%	1/28/2026
2007-3 DSRF	FNMA	1,000,000.00	1.125%	9/30/2026
	FNMA Total	**1,482,000.00**		
	2007-3 DSRF Total	**2,534,000.00**		
	Bond Issue 2007-3 Total	**8,134,000.00**		
2007-4 RF	FHLB	2,000,000.00	0.142%	10/3/2011
2007-4 RF	FHLB	1,500,000.00	0.203%	12/30/2011
2007-4 RF	FHLB	100,000.00	0.862%	5/17/2013
2007-4 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**3,700,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-4 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2007-4 RF	FNMA	200,000.00	2.667%	6/30/2015
2007-4 RF	FNMA	200,000.00	1.967%	4/28/2017
2007-4 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**500,000.00**		
2007-4 RF	Repurchase Agreement	2,200,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**2,200,000.00**		
	2007-4 RF Total	**6,500,000.00**		
	Bond Issue 2007-4 Total	**6,500,000.00**		
2008-1 RF	FHLB	1,000,000.00	0.142%	10/3/2011
2008-1 RF	FHLB	1,000,000.00	0.203%	12/30/2011
2008-1 RF	FHLB	100,000.00	0.862%	5/17/2013
2008-1 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**2,200,000.00**		
2008-1 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-1 RF	FNMA	200,000.00	2.667%	6/30/2015
2008-1 RF	FNMA	100,000.00	1.967%	4/28/2017
2008-1 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**400,000.00**		
2008-1 RF	Repurchase Agreement	500,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**500,000.00**		
	2008-1 RF Total	**3,200,000.00**		
	Bond Issue 2008-1 Total	**3,200,000.00**		
2008-2 RF	FHLB	800,000.00	0.142%	10/3/2011
2008-2 RF	FHLB	700,000.00	0.203%	12/30/2011
2008-2 RF	FHLB	100,000.00	0.862%	5/17/2013
2008-2 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**1,700,000.00**		
2008-2 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2008-2 RF	FNMA	200,000.00	2.667%	6/30/2015
2008-2 RF	FNMA	200,000.00	1.967%	4/28/2017

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-2 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**500,000.00**		
2008-2 RF	Repurchase Agreement	500,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**500,000.00**		
	2008-2 RF Total	**2,800,000.00**		
	Bond Issue 2008-2 Total	**2,800,000.00**		
2008-3 RF	FHLB	1,500,000.00	0.142%	10/3/2011
2008-3 RF	FHLB	1,500,000.00	0.203%	12/30/2011
2008-3 RF	FHLB	100,000.00	0.862%	5/17/2013
2008-3 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**3,200,000.00**		
2008-3 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2008-3 RF	FNMA	200,000.00	2.667%	6/30/2015
2008-3 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**300,000.00**		
2008-3 RF	Repurchase Agreement	2,100,000.00	0.060%	10/3/2011

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	**2,100,000.00**		
	2008-3 RF Total	**5,700,000.00**		
2008-3 DSRF	FFCB	337,000.00	4.659%	12/23/2025
	FFCB Total	**337,000.00**		
2008-3 DSRF	FHLB	1,678,000.00	2.016%	7/27/2026
	FHLB Total	**1,678,000.00**		
2008-3 DSRF	FHLMC	120,000.00	3.933%	7/26/2024
	FHLMC Total	**120,000.00**		
2008-3 DSRF	FNMA	375,000.00	4.369%	8/4/2025
2008-3 DSRF	FNMA	400,000.00	2.000%	10/15/2025
2008-3 DSRF	FNMA	222,000.00	2.270%	1/28/2026
	FNMA Total	**997,000.00**		
	2008-3 DSRF Total	**3,132,000.00**		
	Bond Issue 2008-3 Total	**8,832,000.00**		
2008-4 RF	FHLB	500,000.00	0.142%	10/3/2011
2008-4 RF	FHLB	300,000.00	0.203%	12/30/2011

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-4 RF	FHLB	100,000.00	0.862%	5/17/2013
2008-4 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**1,000,000.00**		
2008-4 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2008-4 RF	FNMA	200,000.00	2.667%	6/30/2015
2008-4 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**300,000.00**		
2008-4 RF	Repurchase Agreement	2,325,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**2,325,000.00**		
	2008-4 RF Total	**3,725,000.00**		
	Bond Issue 2008-4 Total	**3,725,000.00**		
2009-1 RF	FHLB	500,000.00	0.142%	10/3/2011
2009-1 RF	FHLB	400,000.00	0.203%	12/30/2011
2009-1 RF	FHLB	100,000.00	0.862%	5/17/2013
2009-1 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**1,100,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-1 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		
2009-1 RF	FNMA	200,000.00	2.667%	6/30/2015
2009-1 RF	FNMA	100,000.00	1.967%	4/28/2017
2009-1 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**400,000.00**		
2009-1 RF	Repurchase Agreement	550,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**550,000.00**		
	2009-1 RF Total	**2,150,000.00**		
	Bond Issue 2009-1 Total	**2,150,000.00**		
2009-2 RF	FHLB	400,000.00	0.142%	10/3/2011
2009-2 RF	FHLB	400,000.00	0.203%	12/30/2011
2009-2 RF	FHLB	100,000.00	0.862%	5/17/2013
2009-2 RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**1,000,000.00**		
2009-2 RF	FHLMC	100,000.00	3.895%	12/12/2018
	FHLMC Total	**100,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-2 RF	FNMA	200,000.00	2.667%	6/30/2015
2009-2 RF	FNMA	200,000.00	1.967%	4/28/2017
2009-2 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**500,000.00**		
2009-2 RF	Repurchase Agreement	300,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**300,000.00**		
	2009-2 RF Total	**1,900,000.00**		
2009-2 DSRF	FFCB	614,000.00	4.645%	12/23/2025
	FFCB Total	**614,000.00**		
	2009-2 DSRF Total	**614,000.00**		
	Bond Issue 2009-2 Total	**2,514,000.00**		
2010-1 LF	FFCB	2,450,000.00	1.320%	10/14/2014
	FFCB Total	**2,450,000.00**		
2010-1 LF	FHLB	5,000,000.00	0.203%	12/30/2011
2010-1 LF	FHLB	1,585,000.00	3.784%	5/4/2021
	FHLB Total	**6,585,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2010-1 LF	FHLMC	2,000,000.00	1.050%	9/28/2015
2010-1 LF	FHLMC	2,500,000.00	2.592%	4/19/2016
	FHLMC Total	**4,500,000.00**		
2010-1 LF	FNMA	2,000,000.00	1.050%	9/30/2015
	FNMA Total	**2,000,000.00**		
	2010-1 LF Total	**15,535,000.00**		
2010-1 RF	FHLB	800,000.00	0.142%	10/3/2011
2010-1 RF	FHLB	2,500,000.00	0.203%	12/30/2011
2010-1 RF	FHLB	100,000.00	0.862%	5/17/2013
	FHLB Total	**3,400,000.00**		
2010-1 RF	FNMA	300,000.00	2.667%	6/30/2015
2010-1 RF	FNMA	200,000.00	1.967%	4/28/2017
2010-1 RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**600,000.00**		
2010-1 RF	Repurchase Agreement	3,000,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**3,000,000.00**		
	2010-1 RF Total	**7,000,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2010-1 DSRF	FFCB	1,009,000.00	4.645%	12/23/2025
	FFCB Total	**1,009,000.00**		
2010-1 DSRF	FHLB	500,000.00	4.106%	6/29/2026
	FHLB Total	**500,000.00**		
2010-1 DSRF	FHLMC	109,000.00	3.933%	7/26/2024
	FHLMC Total	**109,000.00**		
2010-1 DSRF	FNMA	2,082,000.00	0.641%	1/25/2013
2010-1 DSRF	FNMA	4,000.00	1.000%	8/9/2021
2010-1 DSRF	FNMA	1,425,000.00	4.369%	8/4/2025
2010-1 DSRF	FNMA	400,000.00	5.097%	9/30/2026
2010-1 DSRF	FNMA	2,000,000.00	4.090%	1/21/2028
	FNMA Total	**5,911,000.00**		
2010-1 DSRF	US Treasury	1,893,000.00	1.641%	5/15/2017
2010-1 DSRF	US Treasury	1,637,000.00	2.278%	8/15/2019
	US Treasury Total	**3,530,000.00**		
	2010-1 DSRF Total	**11,059,000.00**		
	Bond Issue 2010-1 Total	**33,594,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1985 Res Total	**$232,780,000.00**		

Investment Summary

Revenue Fund	**82,290,000.00**
Loan Fund	**15,535,000.00**
Debt Service Reserve Fund	**134,955,000.00**
Total Investments 1985 Resolution	**$232,780,000.00**

Demand Deposits at September 30, 2011

1985 A - L DSRF	1st American US Govt Obligation MMKT	2,126,007.65	0.000%
1985 A - L RF	1st American US Govt Obligation MMKT	487,589.35	0.000%
WRXR RF	1st American US Govt Obligation MMKT	328,212.99	0.000%
1995-1 DSRF	1st American US Govt Obligation MMKT	939.07	0.000%
1995-1 RF	1st American US Govt Obligation MMKT	359,958.89	0.000%
1996-1 DSRF	1st American US Govt Obligation MMKT	331,396.94	0.000%
1996-1 RF	1st American US Govt Obligation MMKT	347,491.76	0.000%
1996-2 DSRF	1st American US Govt Obligation MMKT	686,504.41	0.000%
1996-2 RF	1st American US Govt Obligation MMKT	503,235.96	0.000%
1996-4 DSRF	1st American US Govt Obligation MMKT	273,318.83	0.000%
1996-4 RF	1st American US Govt Obligation MMKT	389,964.18	0.000%

***** Please refer to Disclamer on Page 7-0001**

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	1st American US Govt Obligation MMKT	473,676.58	0.000%	
1997-3 RF	1st American US Govt Obligation MMKT	495,407.12	0.000%	
2000-1 DSRF	1st American US Govt Obligation MMKT	1,634.91	0.000%	
2000-1 RF	1st American US Govt Obligation MMKT	436,263.52	0.000%	
2001-1 DSRF	1st American US Govt Obligation MMKT	241,389.91	0.000%	
2001-1 RF	1st American US Govt Obligation MMKT	916,178.79	0.000%	
2001-2 RF	1st American US Govt Obligation MMKT	494,198.01	0.000%	
2001-3 RF	1st American US Govt Obligation MMKT	424,709.66	0.000%	
2002-1 DSRF	1st American US Govt Obligation MMKT	273,930.26	0.000%	
2002-1 RF	1st American US Govt Obligation MMKT	742,732.11	0.000%	
2002-2 DSRF	1st American US Govt Obligation MMKT	497,342.11	0.000%	
2002-2 RF	1st American US Govt Obligation MMKT	793,221.78	0.000%	
2003-1 RF	1st American US Govt Obligation MMKT	270,771.89	0.000%	
2003-2 RF	1st American US Govt Obligation MMKT	444,494.10	0.000%	
2003-3 RF	1st American US Govt Obligation MMKT	998,249.83	0.000%	
2004-1 RF	1st American US Govt Obligation MMKT	911,875.57	0.000%	
2004-2 RF	1st American US Govt Obligation MMKT	1,217,460.97	0.000%	
2004-3A DSRF	1st American US Govt Obligation MMKT	76,832.94	0.000%	
2004-3A RF	1st American US Govt Obligation MMKT	1,602,352.72	0.000%	
2005-1 RF	1st American US Govt Obligation MMKT	1,452,709.03	0.000%	
2005-2 RF	1st American US Govt Obligation MMKT	1,496,549.71	0.000%	
2006-1 RF	1st American US Govt Obligation MMKT	1,451,488.32	0.000%	
2006-2 RF	1st American US Govt Obligation MMKT	2,438,238.41	0.000%	
2006-3 DSRF	1st American US Govt Obligation MMKT	4,675.95	0.000%	
2006-3 RF	1st American US Govt Obligation MMKT	1,431,599.59	0.000%	

***** Please refer to Disclamer on Page 7-0001**

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-1 RF	1st American US Govt Obligation MMKT	1,256,426.61	0.000%	
2007-2 DSRF	1st American US Govt Obligation MMKT	739,778.97	0.000%	
2007-2 RF	1st American US Govt Obligation MMKT	1,151,094.34	0.000%	
2007-3 DSRF	1st American US Govt Obligation MMKT	1,489,557.34	0.000%	
2007-3 RF	1st American US Govt Obligation MMKT	2,347,922.63	0.000%	
2007-4 DSRF	1st American US Govt Obligation MMKT	13,762.02	0.000%	
2007-4 RF	1st American US Govt Obligation MMKT	2,554,240.23	0.000%	
2008-1 RF	1st American US Govt Obligation MMKT	966,540.24	0.000%	
2008-2 RF	1st American US Govt Obligation MMKT	1,395,927.72	0.000%	
2008-3 DSRF	1st American US Govt Obligation MMKT	1,522,161.88	0.000%	
2008-3 RF	1st American US Govt Obligation MMKT	875,837.69	0.000%	
2008-4AB RF	1st American US Govt Obligation MMKT	644,710.30	0.000%	
2009-1 RF	1st American US Govt Obligation MMKT	716,769.84	0.000%	
2009-2 DSRF	1st American US Govt Obligation MMKT	2,087,037.42	0.000%	
2009-2 RF	1st American US Govt Obligation MMKT	1,074,995.34	0.000%	
2010-1 DSRF	1st American US Govt Obligation MMKT	394,102.35	0.000%	
2010-1 LF	1st American US Govt Obligation MMKT	3,774,811.06	0.000%	
2010-1 RF	1st American US Govt Obligation MMKT	7,395,280.41	0.000%	
	US Govt Oblig MMKT Total	**$55,823,560.21**		

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	$ 51,013,837	$ 40,270,973	$ 50,261,640	$ 11,239	$ 50,250,401
Issue WRXR	5,845,500	5,821,332	9,825,854	2,280	9,823,574
Issue 1995-1	5,055,600	7,253,122	11,279,812	3,295	11,276,517
Issue 1996-1	-	2,377,018	9,017,880	5,036	9,012,844
Issue 1996-2	-	3,355,026	12,800,952	7,874	12,793,078
Issue 1996-4	-	2,463,808	11,078,801	5,216	11,073,585
Issue 1997-3	8,800,833	8,391,753	12,002,252	3,457	11,998,795
Issue 2000-1	-	1,479,423	16,220,827	11,635	16,209,192
Issue 2001-1	29,407,000	33,236,493	57,847,329	57,113,444	733,886
Issue 2001-2	-	-	17,852,512	17,326,314	526,198
Issue 2001-3	-	-	19,855,918	15,431,916	4,424,002
Issue 2002-1	4,095,583	1,569,912	26,296,129	24,283,259	2,012,870
Issue 2002-2	5,983,456	6,130,590	36,868,202	27,736,198	9,132,004

*** Please refer to Disclamer on Page 7-0001

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2003-1	-	-	21,464,612	19,817,061	1,647,550
Issue 2003-2	-	-	30,126,802	28,174,205	1,952,597
Issue 2003-3	-	-	35,721,704	32,438,293	3,283,412
Issue 2004-1	-	-	41,223,152	38,819,554	2,403,598
Issue 2004-2	-	-	56,750,265	51,264,520	5,485,746
Issue 2004-3	2,026,000	2,847,746	65,113,789	54,681,528	10,432,261
Issue 2005-1	-	-	65,651,889	63,200,427	2,451,463
Issue 2005-2	-	-	64,587,465	61,818,411	2,769,053
Issue 2006-1	-	-	68,862,510	66,304,838	2,557,672
Issue 2006-2	-	-	64,427,044	62,720,936	1,706,108
Issue 2006-3	6,730,000	7,997,150	82,793,644	71,676,682	11,116,962
Issue 2007-1	400,000	-	76,740,199	75,190,770	1,549,430

*** Please refer to Disclamer on Page 7-0001

Bond Issue	Reserve Funds Original Amount	Reserve Funds Current Amount	Equity Total Assets	Equity Total Liabilities	Equity Surplus or (Deficit)
Issue 2007-2	2,600,000	3,118,265	99,151,293	94,949,707	4,201,586
Issue 2007-3	3,600,000	4,048,860	120,041,273	113,794,420	6,246,853
Issue 2007-4	600,000	13,762	123,920,133	118,868,101	5,052,031
Issue 2008-1	-	-	47,339,303	46,455,839	883,463
Issue 2008-2	-	-	46,763,733	36,404,222	10,359,511
Issue 2008-3	4,500,000	4,675,290	71,044,295	66,652,004	4,392,292
Issue 2008-4	-	-	31,206,400	18,406,614	12,799,786
Issue 2009-1	-	-	49,005,553	46,785,869	2,219,684
Issue 2009-2	2,625,000	2,720,980	75,897,338	70,311,736	5,585,602
Issue 2010-1	11,200,039	13,622,688	160,371,685	112,078,886	48,292,799
General Escrow Fund	-	-	2,416,739	-	2,416,739
Total for the 1985 Resolution	$ 144,482,848	$ 151,394,190	$ 1,791,828,931	$ 1,492,755,787	$ 299,073,145

***** Please refer to Disclamer on Page 7-0001**

	Reserve Funds		Equity		
Bond Issue	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidential damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

General Information

Series Date:	00/00/0000
Series Sold:	00/00/0000
Bonds Outstanding:	584,730,000.00
Outstanding Principal Balance:	488,531,397.05
Current Outstanding Commitments:	16,985,886.00
Current Uncommitted Lendable Funds:	37,976,181.00
Average Purchase Price:	104,019.49
Average Original Loan Amount:	101,641.95

Total Number of Loans

Originated:	5,083
Paidoff:	140
Outstanding:	4,943

Trustee

Name: U.S. BANK N.A.
Address: 150 4TH AVE. NORTH, 2ND FLOOR
City: NASHVILLE TN 37219
Telephone: (615) 251-0718
Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY
Address: 404 JAMES ROBERTSON PKWY S1200
City: NASHVILLE TN 37243
Telephone: (615) 815-2012
Contact Person: TRENT RIDLEY

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2009-A	12/23/2009	12/23/2009	96,750,000.00	94,497,272.42	0.00	0.00	107,281.87	104,221.23	969
ISSUE 2009-B	12/23/2009	12/23/2009	34,710,000.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2010-A	06/17/2010	06/17/2010	154,105,000.00	153,405,202.07	0.00	0.00	96,773.70	95,112.63	1,790
ISSUE 2010-B	09/01/2010	09/01/2010	99,250,000.00	93,584,361.71	0.00	8,982,877.00	107,310.19	105,136.22	915
ISSUE 2011-A	04/14/2011	04/14/2011	99,915,000.00	100,809,557.78	236,651.00	74,511.00	107,776.08	105,077.86	968
ISSUE 2011-B	08/25/2011	08/25/2011	100,000,000.00	46,235,003.07	16,749,235.00	28,918,793.00	109,087.53	105,910.96	441
Total for the Resolution			**584,730,000.00**	**488,531,397.05**	**16,985,886.00**	**37,976,181.00**	**104,019.49**	**101,641.95**	**5,083**

Loans by Mortgage Rate by Bond Issue

ISSUE 2009-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	391	41.04 %	38,779,099.32	41.86 %
5.0000%	216	23.78 %	22,470,934.71	23.13 %
5.5800%	123	13.06 %	12,337,484.65	13.17 %
5.3000%	70	8.13 %	7,682,644.19	7.49 %
4.9800%	63	6.50 %	6,142,204.03	6.75 %
5.2800%	29	3.53 %	3,336,413.98	3.10 %
0.0000%	27	2.17 %	2,049,522.43	2.89 %
5.8000%	15	1.80 %	1,698,969.11	1.61 %
Grand Total:	934	100.00 %	94,497,272.42	100.00 %

ISSUE 2010-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	418	29.32 %	44,979,015.07	24.63 %
5.5800%	225	15.48 %	23,751,045.55	13.26 %
4.7500%	187	12.87 %	19,749,723.19	11.02 %
5.2000%	153	10.41 %	15,964,140.94	9.02 %
6.7500%	256	8.32 %	12,766,202.50	15.09 %
4.9800%	92	6.42 %	9,845,182.44	5.42 %
5.0500%	57	4.08 %	6,255,780.20	3.36 %
4.6000%	40	2.67 %	4,098,140.60	2.36 %
5.2800%	30	2.21 %	3,387,664.86	1.77 %
8.2500%	49	1.76 %	2,701,167.65	2.89 %
4.9000%	25	1.65 %	2,525,826.10	1.47 %
6.2500%	51	1.43 %	2,186,120.77	3.01 %
6.5000%	26	0.78 %	1,199,829.35	1.53 %
4.5500%	11	0.75 %	1,155,249.60	0.65 %
7.2500%	17	0.60 %	926,078.13	1.00 %
7.7500%	13	0.43 %	657,517.94	0.77 %
7.3000%	7	0.25 %	386,323.66	0.41 %
8.8000%	9	0.12 %	190,980.64	0.53 %
8.4500%	10	0.09 %	142,505.57	0.59 %
4.2000%	1	0.08 %	116,650.86	0.06 %
Other	20	0.27 %	420,056.45	1.18 %
Grand Total:	1,697	100.00 %	153,405,202.07	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2010-B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2000%	354	39.76 %	37,209,797.85	39.16 %
4.5500%	271	29.86 %	27,948,894.16	29.98 %
4.8000%	183	20.40 %	19,095,727.07	20.24 %
3.9500%	54	5.60 %	5,238,494.77	5.97 %
4.6000%	21	2.08 %	1,946,751.88	2.32 %
4.9000%	5	0.63 %	591,881.21	0.55 %
4.2500%	6	0.59 %	554,071.82	0.66 %
4.5000%	4	0.54 %	508,851.63	0.44 %
4.2000%	6	0.52 %	489,891.32	0.66 %
Grand Total:	904	100.00 %	93,584,361.71	100.00 %

ISSUE 2011-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	603	62.06 %	62,560,271.63	62.36 %
4.8500%	175	18.34 %	18,491,641.92	18.10 %
4.5500%	93	9.97 %	10,052,218.52	9.62 %
4.7500%	52	4.73 %	4,765,503.45	5.38 %
4.2500%	32	3.55 %	3,579,906.31	3.31 %
5.0500%	12	1.35 %	1,360,015.95	1.24 %
Grand Total:	967	100.00 %	100,809,557.78	100.00 %

ISSUE 2011-B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.8500%	214	49.55 %	22,910,068.86	48.53 %
5.3500%	142	31.31 %	14,478,136.61	32.20 %
4.5500%	46	11.23 %	5,192,620.38	10.43 %
4.2500%	16	3.04 %	1,405,612.38	3.63 %
4.7500%	16	2.98 %	1,377,108.58	3.63 %
3.9500%	4	1.14 %	525,194.00	0.91 %
5.0500%	2	0.58 %	269,867.56	0.45 %
3.7500%	1	0.17 %	76,394.70	0.23 %
Grand Total:	441	100.00 %	46,235,003.07	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	1,163	24.98 %	122,017,423.31	23.53 %
5.2000%	507	10.88 %	53,173,938.79	10.26 %
4.5500%	421	9.08 %	44,348,982.66	8.52 %
4.8500%	389	8.47 %	41,401,710.78	7.87 %
5.6000%	391	7.94 %	38,779,099.32	7.91 %
5.5800%	348	7.39 %	36,088,530.20	7.04 %
4.7500%	255	5.30 %	25,892,335.22	5.16 %
5.0000%	216	4.60 %	22,470,934.71	4.37 %
4.8000%	183	3.91 %	19,095,727.07	3.70 %
4.9800%	155	3.27 %	15,987,386.47	3.14 %
6.7500%	256	2.61 %	12,766,202.50	5.18 %
5.0500%	71	1.61 %	7,885,663.71	1.44 %
5.3000%	70	1.57 %	7,682,644.19	1.42 %
5.2800%	59	1.38 %	6,724,078.84	1.19 %
4.6000%	61	1.24 %	6,044,892.48	1.23 %
3.9500%	58	1.18 %	5,763,688.77	1.17 %
4.2500%	54	1.13 %	5,539,590.51	1.09 %
4.9000%	30	0.64 %	3,117,707.31	0.61 %
8.2500%	49	0.55 %	2,701,167.65	0.99 %
6.2500%	51	0.45 %	2,186,120.77	1.03 %
Other	156	1.81 %	8,863,571.79	3.16 %
Grand Total:	4,943	100.00 %	488,531,397.05	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	4,812	98.54 %	481,417,412.92	97.35 %
MAGNA BANK	104	1.04 %	5,064,461.70	2.10 %
EASTERN EIGHT COMM DEV CORP	9	0.17 %	830,150.74	0.18 %
NEW HOPE CONSTRUCTION	7	0.08 %	376,210.37	0.14 %
Nashville Habitat for Humanity	2	0.04 %	180,003.57	0.04 %
Other	9	0.14 %	663,157.75	0.18 %
Grand Total:	4,943	100.00 %	488,531,397.05	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	4,928	99.69 %	487,034,704.60	99.70 %
Unknown	15	0.31 %	1,496,692.45	0.30 %
Grand Total:	4,943	100.00 %	488,531,397.05	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	4,230	85.24 %	416,427,773.86	85.58 %
PUD	287	7.29 %	35,592,815.23	5.81 %
MANUFACTURED HOME	222	3.45 %	16,836,945.37	4.49 %
Townhouse	71	1.58 %	7,716,118.42	1.44 %
Condominium	79	1.46 %	7,150,967.73	1.60 %
Other	54	0.98 %	4,806,776.44	1.09 %
Grand Total:	4,943	100.00 %	488,531,397.05	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	4,616	94.58 %	462,041,852.35	93.38 %
RECD	185	3.22 %	15,710,745.73	3.74 %
CONV UNINS-78% OR LESS	70	1.14 %	5,569,598.53	1.42 %
VA	55	0.91 %	4,423,532.34	1.11 %
CONV INS-UP TO 95%	9	0.07 %	364,546.08	0.18 %
CONV INS - TO 78% EXPOSURE	6	0.07 %	341,509.92	0.12 %
CONV UNINS LTV 78.01% - 85.00%	1	0.01 %	44,332.75	0.02 %
Other	1	0.01 %	35,279.35	0.02 %
Grand Total:	4,943	100.00 %	488,531,397.05	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	4,429	87.74 %	428,649,112.35	89.60 %
New Construction	511	12.25 %	59,839,473.63	10.34 %
Not Coded	3	0.01 %	42,811.07	0.06 %
Grand Total:	4,943	100.00 %	488,531,397.05	100.00 %

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Pool Insurance Coverage ($000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
Current Funding Requirement: 0
Current Funding Amount ($000): 0
Percent of Dollar Amount of Loans Outstanding: 0.00 %
Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount ($000): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	86	1.67 %	8,170,457.01	1.73 %
90 Days:	105	1.94 %	9,494,599.85	2.12 %
In Foreclosure:	40	0.82 %	4,011,818.28	0.80 %

No. of Loans Foreclosed to Date: 38

Foreclosed Loss/Gain to Date: -74,705.96

REO-Number of Loans: 1

Outstanding Mortgages ($000) At Time of Default: 69

Current Balance: 0

Delinquency Statistics

Loan Type		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	82	1.60 %	7,804,173.63	1.66 %
5	RECD	4	0.07 %	366,283.38	0.08 %
	Grand Total:	86	1.67 %	8,170,457.01	1.74 %
90 Days or More Past Due					
1	FHA	102	1.91 %	9,333,857.84	2.06 %
3	CONV INS-UP TO 95%	1	0.01 %	55,467.82	0.02 %
5	RECD	2	0.02 %	105,274.19	0.04 %
	Grand Total:	105	1.94 %	9,494,599.85	2.12 %
In Foreclosure					
1	FHA	38	0.80 %	3,913,758.93	0.77 %
5	RECD	1	0.01 %	34,817.91	0.02 %
7	CONV INS - TO 78% EXPOSURE	1	0.01 %	63,241.44	0.02 %
	Grand Total:	40	0.82 %	4,011,818.28	0.81 %

Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2009-A	22	2,183,612.09	26	2,592,333.07	10	1,048,884.57
ISSUE 2010-A	36	3,109,997.32	64	5,087,229.51	22	1,921,651.37
ISSUE 2010-B	16	1,591,596.80	9	1,065,795.14	5	616,303.69
ISSUE 2011-A	11	1,195,777.36	6	749,242.13	3	424,978.65
ISSUE 2011-B	1	89,473.44	0	0.00	0	0.00
Total for the Resolution	**86**	**8,170,457.01**	**105**	**9,494,599.85**	**40**	**4,011,818.28**

Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2009-A	11	-18,770.11	0	0.00
ISSUE 2010-A	27	-55,935.85	1	-68,881.85
Total for the Resolution	**38**	**-74,705.96**	**1**	**-68,881.85**

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-A							
01/01/2011	SERIAL	0.900 %	965,000.00	535,000.00	430,000.00	0.00	88045RMD1
07/01/2011	SERIAL	1.100 %	970,000.00	480,000.00	490,000.00	0.00	88045RME9
01/01/2012	SERIAL	1.350 %	980,000.00	0.00	10,000.00	970,000.00	88045RMF6
07/01/2012	SERIAL	1.450 %	985,000.00	0.00	10,000.00	975,000.00	88045RMG4
01/01/2013	SERIAL	1.850 %	995,000.00	0.00	10,000.00	985,000.00	88045RMH2
07/01/2013	SERIAL	1.950 %	1,005,000.00	0.00	10,000.00	995,000.00	88045RMJ8
01/01/2014	SERIAL	2.250 %	1,015,000.00	0.00	10,000.00	1,005,000.00	88045RMK5
07/01/2014	SERIAL	2.350 %	1,030,000.00	0.00	10,000.00	1,020,000.00	88045RML3
01/01/2015	SERIAL	2.650 %	1,040,000.00	0.00	15,000.00	1,025,000.00	88045RMM1
07/01/2015	SERIAL	2.750 %	1,060,000.00	0.00	15,000.00	1,045,000.00	88045RMN9
01/01/2016	SERIAL	2.950 %	1,075,000.00	0.00	15,000.00	1,060,000.00	88045RMP4
07/01/2016	SERIAL	3.050 %	1,095,000.00	0.00	15,000.00	1,080,000.00	88045RMQ2
01/01/2017	SERIAL	3.350 %	1,110,000.00	0.00	15,000.00	1,095,000.00	88045RMR0
07/01/2017	SERIAL	3.450 %	1,130,000.00	0.00	15,000.00	1,115,000.00	88045RMS8
01/01/2018	SERIAL	3.600 %	1,150,000.00	0.00	15,000.00	1,135,000.00	88045RMT6
07/01/2018	SERIAL	3.700 %	1,175,000.00	0.00	15,000.00	1,160,000.00	88045RMU3
01/01/2019	SERIAL	3.800 %	1,200,000.00	0.00	15,000.00	1,185,000.00	88045RMV1
07/01/2019	SERIAL	3.850 %	1,220,000.00	0.00	15,000.00	1,205,000.00	88045RMW9
01/01/2020	SERIAL	3.950 %	1,245,000.00	0.00	15,000.00	1,230,000.00	88045RMX7
07/01/2020	SERIAL	3.950 %	1,270,000.00	0.00	15,000.00	1,255,000.00	88045RMY5
01/01/2021	SERIAL	4.100 %	1,295,000.00	0.00	15,000.00	1,280,000.00	88045RMZ2
07/01/2021	SERIAL	4.125 %	1,325,000.00	0.00	15,000.00	1,310,000.00	88045RNA6
07/01/2024	TERM	4.375 %	8,570,000.00	0.00	115,000.00	8,455,000.00	88045RNB4
01/01/2027	TERM	4.625 %	7,095,000.00	0.00	120,000.00	6,975,000.00	88045RNC2
01/01/2040	TERM	3.960 %	60,000,000.00	0.00	810,000.00	59,190,000.00	88045RND0
Total:			100,000,000.00	1,015,000.00	2,235,000.00	96,750,000.00	
ISSUE 2009-B							
07/01/2041	TERM(1)	0.000 %	300,000,000.00	0.00	34,710,000.00(2)	34,710,000.00	88045RNE8
Total:			300,000,000.00	0.00	265,290,000.00	34,710,000.00	

*** Please refer to Disclaimer on Page 7-0001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2010-A							
01/01/2011	SERIAL	0.600 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RNF5
07/01/2011	SERIAL	0.700 %	1,415,000.00	705,000.00	710,000.00	0.00	88045RNG3
01/01/2012	SERIAL	1.125 %	1,420,000.00	0.00	0.00	1,420,000.00	88045RNH1
07/01/2012	SERIAL	1.250 %	1,425,000.00	0.00	0.00	1,425,000.00	88045RNJ7
01/01/2013	SERIAL	1.600 %	1,435,000.00	0.00	0.00	1,435,000.00	88045RNK4
07/01/2013	SERIAL	1.700 %	1,450,000.00	0.00	0.00	1,450,000.00	88045RNL2
01/01/2014	SERIAL	2.000 %	1,460,000.00	0.00	0.00	1,460,000.00	88045RNM0
07/01/2014	SERIAL	2.050 %	1,475,000.00	0.00	0.00	1,475,000.00	88045RNN8
01/01/2015	SERIAL	2.500 %	1,490,000.00	0.00	0.00	1,490,000.00	88045RNP3
07/01/2015	SERIAL	2.550 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RNQ1
01/01/2016	SERIAL	2.950 %	1,525,000.00	0.00	0.00	1,525,000.00	88045RNR9
07/01/2016	SERIAL	3.000 %	1,550,000.00	0.00	0.00	1,550,000.00	88045RNS7
01/01/2017	SERIAL	3.250 %	1,570,000.00	0.00	0.00	1,570,000.00	88045RNT5
07/01/2017	SERIAL	3.300 %	1,595,000.00	0.00	0.00	1,595,000.00	88045RNU2
01/01/2018	SERIAL	3.500 %	1,625,000.00	0.00	0.00	1,625,000.00	88045RNV0
07/01/2018	SERIAL	3.500 %	1,650,000.00	0.00	0.00	1,650,000.00	88045RNW8
01/01/2019	SERIAL	3.700 %	1,680,000.00	0.00	0.00	1,680,000.00	88045RNX6
07/01/2019	SERIAL	3.700 %	1,715,000.00	0.00	0.00	1,715,000.00	88045RNY4
01/01/2020	SERIAL	3.875 %	1,745,000.00	0.00	0.00	1,745,000.00	88045RNZ1
07/01/2020	SERIAL	3.875 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RPA4
01/01/2021	SERIAL	4.000 %	1,815,000.00	0.00	0.00	1,815,000.00	88045RPB2
07/01/2021	SERIAL	4.000 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RPC0
07/01/2024	TERM	4.200 %	11,055,000.00	0.00	0.00	11,055,000.00	88045RPD8
07/01/2025	TERM	4.200 %	17,850,000.00	0.00	3,395,000.00	14,455,000.00	88045RPF3
01/01/2027	TERM	5.000 %	11,540,000.00	0.00	0.00	11,540,000.00	88045RPE6
07/01/2041	TERM	3.960 %	85,290,000.00	0.00	0.00	85,290,000.00	88045RPG1
Total:			160,000,000.00	1,790,000.00	4,105,000.00	154,105,000.00	
ISSUE 2010-B							
07/01/2011	SERIAL	0.450 %	450,000.00	225,000.00	225,000.00	0.00	88045RRP9
01/01/2012	SERIAL	0.700 %	845,000.00	0.00	0.00	845,000.00	88045RRQ7
07/01/2012	SERIAL	0.850 %	855,000.00	0.00	0.00	855,000.00	88045RRR5
01/01/2013	SERIAL	1.050 %	865,000.00	0.00	0.00	865,000.00	88045RRS3
07/01/2013	SERIAL	1.150 %	880,000.00	0.00	0.00	880,000.00	88045RRT1

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	1.450 %	895,000.00	0.00	0.00	895,000.00	88045RRU8
07/01/2014	SERIAL	1.550 %	910,000.00	0.00	0.00	910,000.00	88045RRV6
01/01/2015	SERIAL	1.900 %	920,000.00	0.00	0.00	920,000.00	88045RRW4
07/01/2015	SERIAL	2.000 %	935,000.00	0.00	0.00	935,000.00	88045RX2
01/01/2016	SERIAL	2.250 %	950,000.00	0.00	0.00	950,000.00	88045RRY0
07/01/2016	SERIAL	2.300 %	970,000.00	0.00	0.00	970,000.00	88045RRZ7
01/01/2017	SERIAL	2.550 %	985,000.00	0.00	0.00	985,000.00	88045RSA1
07/01/2017	SERIAL	2.550 %	1,005,000.00	0.00	0.00	1,005,000.00	88045RSB9
01/01/2018	SERIAL	2.800 %	1,025,000.00	0.00	0.00	1,025,000.00	88045RSC7
07/01/2018	SERIAL	2.875 %	1,045,000.00	0.00	0.00	1,045,000.00	88045RSD5
01/01/2019	SERIAL	3.050 %	1,070,000.00	0.00	0.00	1,070,000.00	88045RSE3
07/01/2019	SERIAL	3.050 %	1,090,000.00	0.00	0.00	1,090,000.00	88045RSF0
01/01/2020	SERIAL	3.250 %	1,115,000.00	0.00	0.00	1,115,000.00	88045RSG8
07/01/2020	SERIAL	3.300 %	1,140,000.00	0.00	0.00	1,140,000.00	88045RSH6
01/01/2021	SERIAL	3.500 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RSJ2
07/01/2021	SERIAL	3.550 %	1,195,000.00	0.00	0.00	1,195,000.00	88045RSK9
01/01/2022	SERIAL	3.750 %	1,225,000.00	0.00	0.00	1,225,000.00	88045RSL7
07/01/2022	SERIAL	3.750 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RSM5
07/01/2025	TERM	4.000 %	7,310,000.00	0.00	20,000.00	7,290,000.00	88045RSN3
07/01/2028	TERM	4.500 %	9,905,000.00	0.00	100,000.00	9,805,000.00	88045RSP8
07/01/2041	TERM	3.160 %	60,000,000.00	0.00	180,000.00	59,820,000.00	88045RSQ6
Total:			100,000,000.00	225,000.00	525,000.00	99,250,000.00	
ISSUE 2011-A							
01/01/2012	SERIAL	0.500 %	985,000.00	0.00	0.00	985,000.00	88045RSR4
07/01/2012	SERIAL	0.650 %	985,000.00	0.00	0.00	985,000.00	88045RSS2
01/01/2013	SERIAL	1.000 %	990,000.00	0.00	0.00	990,000.00	88045RST0
07/01/2013	SERIAL	1.125 %	995,000.00	0.00	0.00	995,000.00	88045RSU7
01/01/2014	SERIAL	1.600 %	1,000,000.00	0.00	0.00	1,000,000.00	88045RSV5
07/01/2014	SERIAL	1.700 %	1,010,000.00	0.00	0.00	1,010,000.00	88045RSW3
01/01/2015	SERIAL	2.050 %	1,015,000.00	0.00	0.00	1,015,000.00	88045RSX1
07/01/2015	SERIAL	2.200 %	1,030,000.00	0.00	0.00	1,030,000.00	88045RSY9
01/01/2016	SERIAL	2.600 %	1,040,000.00	0.00	0.00	1,040,000.00	88045RSZ6
07/01/2016	SERIAL	2.700 %	1,055,000.00	0.00	0.00	1,055,000.00	88045RTA0
01/01/2017	SERIAL	2.950 %	1,065,000.00	0.00	0.00	1,065,000.00	88045RTB8
07/01/2017	SERIAL	3.000 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RTC6
01/01/2018	SERIAL	3.375 %	1,100,000.00	0.00	0.00	1,100,000.00	88045RTD4

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	3.375 %	1,120,000.00	0.00	0.00	1,120,000.00	88045RTE2
01/01/2019	SERIAL	3.700 %	1,135,000.00	0.00	0.00	1,135,000.00	88045RTF9
07/01/2019	SERIAL	3.750 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RTG7
07/01/2021	SERIAL	4.000 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RTL6
01/01/2022	SERIAL	4.150 %	1,275,000.00	0.00	5,000.00	1,270,000.00	88045RTM4
07/01/2022	SERIAL	4.150 %	1,305,000.00	0.00	5,000.00	1,300,000.00	88045RTN2
01/01/2021	TERM	4.000 %	3,610,000.00	0.00	0.00	3,610,000.00	88045RTK8
01/01/2025	TERM	4.850 %	6,580,000.00	0.00	25,000.00	6,555,000.00	88045RTK8
01/01/2028	TERM	4.500 %	9,215,000.00	0.00	0.00	9,215,000.00	88045RTQ5
07/01/2041	TERM	3.700 %	60,000,000.00	0.00	50,000.00	59,950,000.00	88045RTR3
Total:			100,000,000.00	0.00	85,000.00	99,915,000.00	

TENNESSEE HOUSING DEVELOPMENT AGENCY

Housing Finance Program Bonds

Bonds Payable Footnotes

(1) – Interest rate on the 2009-B bonds is variable and is equal to the reinvestment rate received on the bond proceeds. The bond proceeds are required to be invested in 28 day US Treasury Bills.

(2) – Amount redeemed represents bonds converted from short term taxable to long term tax exempt bonds and blended with market bonds under the provisions outlined in the US Treasury New Issue Bond Program (NIBP).

Bond Issue	Market Bonds Issued	Escrowed Bonds Converted
2010-A	$56,860,000.00	$85,290,000.00
2010-B	$40,000,000.00	$60,000,000.00
2011-A	$40,000,000.00	$60,000,000.00
2011-B	$40,000,000.00	$60,000,000.00

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A RF	FHLB	800,000.00	0.142%	10/3/2011
2009-A RF	FHLB	1,000,000.00	0.203%	12/30/2011
2009-A RF	FHLB	100,000.00	0.862%	5/17/2013
2009-A RF	FHLB	100,000.00	3.489%	4/20/2018
	FHLB Total	**2,000,000.00**		
2009-A RF	FNMA	200,000.00	2.667%	6/30/2015
2009-A RF	FNMA	200,000.00	1.967%	4/28/2017
2009-A RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**500,000.00**		
2009-A RF	Repurchase Agreement	475,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**475,000.00**		
	2009-A RF Total	**2,975,000.00**		
2009-A BRF	FHLB	555,000.00	4.106%	6/29/2026
	FHLB Total	**555,000.00**		
2009-A BRF	FHLMC	2,501,000.00	3.933%	7/26/2024
	FHLMC Total	**2,501,000.00**		
2009-A BRF	FNMA	3,000.00	1.000%	8/9/2021
	FNMA Total	**3,000.00**		

***** Please refer to Disclamer on Page 7-0001**

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2009-A BRF Total	**3,059,000.00**		
	Bond Issue 2009-A Total	**6,034,000.00**		
2010-A RF	FHLB	700,000.00	0.142%	10/3/2011
2010-A RF	FHLB	2,000,000.00	0.203%	12/30/2011
2010-A RF	FHLB	100,000.00	0.862%	5/17/2013
2010-A RF	FHLB	150,000.00	3.489%	4/20/2018
	FHLB Total	**2,950,000.00**		
2010-A RF	FNMA	300,000.00	2.667%	6/30/2015
2010-A RF	FNMA	200,000.00	1.967%	4/28/2017
2010-A RF	FNMA	100,000.00	1.945%	5/23/2017
	FNMA Total	**600,000.00**		
2010-A RF	Repurchase Agreement	1,600,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**1,600,000.00**		
	2010-A RF Total	**5,150,000.00**		
2010-A BRF	FNMA	9,000.00	1.000%	8/9/2021
2010-A BRF	FNMA	238,000.00	2.270%	1/28/2026
	FNMA Total	**247,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2010-A BRF	US Treasury	619,000.00	2.657%	5/15/2017
2010-A BRF	US Treasury	500,000.00	2.657%	5/15/2017
2010-A BRF	US Treasury	535,000.00	3.177%	8/15/2019
2010-A BRF	US Treasury	433,000.00	3.177%	8/15/2019
	US Treasury Total	**2,087,000.00**		
	2010-A BRF Total	**2,334,000.00**		
	Bond Issue 2010-A Total	**7,484,000.00**		
2010-B LF	FFCB	1,200,000.00	1.320%	10/14/2014
	FFCB Total	**1,200,000.00**		
2010-B LF	FHLB	1,000,000.00	0.203%	12/30/2011
2010-B LF	FHLB	1,500,000.00	3.784%	5/4/2021
	FHLB Total	**2,500,000.00**		
2010-B LF	FHLMC	2,500,000.00	2.592%	4/19/2016
	FHLMC Total	**2,500,000.00**		
	2010-B LF Total	**6,200,000.00**		
2010-B RF	FHLB	400,000.00	0.142%	10/3/2011

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2010-B RF	FHLB	500,000.00	0.203%	12/30/2011
2010-B RF	FHLB	100,000.00	0.862%	5/17/2013
	FHLB Total	**1,000,000.00**		
2010-B RF	FNMA	200,000.00	2.667%	6/30/2015
2010-B RF	FNMA	100,000.00	1.967%	4/28/2017
	FNMA Total	**300,000.00**		
2010-B RF	Repurchase Agreement	625,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**625,000.00**		
	2010-B RF Total	**1,925,000.00**		
2010-B BRF	FNMA	3,000,000.00	1.125%	9/30/2026
	FNMA Total	**3,000,000.00**		
	2010-B BRF Total	**3,000,000.00**		
	Bond Issue 2010-B Total	**11,125,000.00**		
2011-A LF	FNMA	3,000,000.00	1.050%	9/30/2015
	FNMA Total	**3,000,000.00**		
	2011-A LF Total	**3,000,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2011-A RF	FHLB	200,000.00	0.142%	10/3/2011
2011-A RF	FHLB	100,000.00	0.203%	12/30/2011
	FHLB Total	**300,000.00**		
2011-A RF	FNMA	200,000.00	2.667%	6/30/2015
2011-A RF	FNMA	100,000.00	1.967%	4/28/2017
	FNMA Total	**300,000.00**		
2011-A RF	Repurchase Agreement	375,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**375,000.00**		
	2011-A RF Total	**975,000.00**		
2011-A BRF	FFCB	295,000.00	4.414%	8/3/2026
	FFCB Total	**295,000.00**		
2011-A BRF	FHLB	1,000,000.00	3.829%	1/13/2021
2011-A BRF	FHLB	715,000.00	4.106%	6/29/2026
	FHLB Total	**1,715,000.00**		
2011-A BRF	FNMA	1,000,000.00	1.125%	9/30/2026
	FNMA Total	**1,000,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2011-A BRF Total	**3,010,000.00**		
	Bond Issue 2011-A Total	**6,985,000.00**		
2011-B LF	FHLMC	5,000,000.00	1.482%	9/15/2014
2011-B LF	FHLMC	1,500,000.00	2.890%	7/19/2019
	FHLMC Total	**6,500,000.00**		
2011-B LF	FNMA	8,000,000.00	0.600%	3/6/2014
2011-B LF	FNMA	3,000,000.00	1.400%	9/28/2016
2011-B LF	FNMA	3,000,000.00	1.963%	10/25/2016
2011-B LF	FNMA	3,980,000.00	3.240%	11/24/2020
	FNMA Total	**17,980,000.00**		
2011-B LF	Repurchase Agreement	9,235,000.00	0.060%	10/3/2011
	Repurchase Agreement Total	**9,235,000.00**		
	2011-B LF Total	**33,715,000.00**		
2011-B BRF	FHLB	3,000,000.00	3.400%	9/14/2023
	FHLB Total	**3,000,000.00**		
	2011-B BRF Total	**3,000,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2011-B Total	**36,715,000.00**		
	2009 Res Total	**$68,343,000.00**		

Investment Summary

Revenue Fund	**11,025,000.00**
Loan Fund	**42,915,000.00**
Bond Reserve Fund	**14,403,000.00**
Total Investments 2009 Resolution	**$68,343,000.00**

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2011				
2009-A RF	1st American US Govt Obligation MMKT	2,271,487.48	0.000%	
2009-A BRF	1st American US Govt Obligation MMKT	20,503.47	0.000%	
2009-B EF	1st American US Govt Obligation MMKT	34,739,164.69	0.000%	
2010-A RF	1st American US Govt Obligation MMKT	3,577,140.46	0.000%	
2010-A BRF	1st American US Govt Obligation MMKT	2,821,679.76	0.000%	
2010-B LF	1st American US Govt Obligation MMKT	574,275.82	0.000%	
2010-B RF	1st American US Govt Obligation MMKT	1,118,918.56	0.000%	
2010-B BRF	1st American US Govt Obligation MMKT	3,039,603.90	0.000%	
2011-A RF	1st American US Govt Obligation MMKT	1,322,094.19	0.000%	
2011-A BRF	1st American US Govt Obligation MMKT	1,009,375.00	0.000%	
2011-B LF	1st American US Govt Obligation MMKT	20,494,623.52	0.000%	
2011-B RF	1st American US Govt Obligation MMKT	175,184.26		

Bond Issue	Reserve Funds: Original Amount	Reserve Funds: Current Amount	Equity: Total Assets	Equity: Total Liabilities	Equity: Surplus or (Deficit)
Issue 2009-A	$ 3,029,703	$ 3,145,676	$ 105,237,372	$ 97,749,935	$ 7,487,437
Issue 2009-B	-	-	34,859,882	34,793,553	66,329
Issue 2010-A	4,997,000	5,875,992	169,778,030	155,442,122	14,335,908
Issue 2010-B	3,029,704	3,039,698	107,736,240	100,805,026	6,931,214
Issue 2011-A	3,000,000	3,084,054	107,890,774	101,312,011	6,578,762
Issue 2011-B	3,000,000	3,000,000	106,230,889	100,208,339	6,022,550
Total for the 2009 Resolution	$ 17,056,407	$ 18,145,420	$ 631,733,186	$ 590,310,985	$ 41,422,201

***** Please refer to Disclamer on Page 7-0001**

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidential damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.