Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report

June 30, 2007

Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1114
Nashville, Tennessee 37243-0900

Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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General Information

Series Date:	00/00/0000
Series Sold:	00/00/0000
Bonds Outstanding:	151,530,000.00
Outstanding Principal Balance:	134,874,191.86
Current Outstanding Commitments:	1,124,792.00
Current Uncommitted Lendable Funds:	21,738,883.44
Average Purchase Price:	40,574.83
Average Original Loan Amount:	40,902.62

Total Number of Loans

Originated:	18,960
Paidoff:	15,448
Outstanding:	3,512

Trustee

Name: U.S. BANK N.A.
Address: 150 4TH AVE. NORTH, 2ND FLOOR
City: NASHVILLE TN 37219
Telephone: (615) 251-0718
Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY
Address: 404 JAMES ROBERTSON PKWY S1200
City: NASHVILLE TN 37243
Telephone: (615) 532-9150
Contact Person: TRENT RIDLEY

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	151,530,000.00	85,876,187.91	1,124,792.00	21,738,883.44	42,857.73	44,675.39	4,893
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	6,888,371.61	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	0.00	13,331,567.82	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	9,312,328.70	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	16,842,577.09	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	2,623,158.73	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			**151,530,000.00**	**134,874,191.86**	**1,124,792.00**	**21,738,883.44**	**40,574.83**	**40,902.62**	**18,960**

Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	660	22.61 %	19,413,930.03	31.26 %
4.6500%	177	20.75 %	17,822,152.20	8.38 %
6.7500%	182	12.77 %	10,966,645.59	8.62 %
0.0000%	134	10.64 %	9,133,436.82	6.35 %
3.0000%	108	10.58 %	9,086,283.02	5.12 %
6.8750%	79	5.74 %	4,932,811.47	3.74 %
6.8500%	116	4.72 %	4,051,819.96	5.50 %
5.3500%	26	2.95 %	2,537,204.36	1.23 %
9.0000%	181	1.80 %	1,544,563.84	8.57 %
7.2500%	119	1.76 %	1,513,809.23	5.64 %
6.5000%	48	1.46 %	1,252,424.97	2.27 %
5.4000%	16	1.45 %	1,246,761.83	0.76 %
6.9000%	39	1.32 %	1,134,132.53	1.85 %
7.5000%	86	0.62 %	534,018.85	4.07 %
7.7500%	77	0.28 %	242,681.77	3.65 %
4.7500%	2	0.19 %	163,338.44	0.09 %
7.9500%	2	0.06 %	49,622.96	0.09 %
8.2500%	15	0.06 %	47,469.17	0.71 %
10.0000%	8	0.05 %	41,041.34	0.38 %
9.5000%	13	0.05 %	40,874.00	0.62 %
Other	23	0.14 %	121,165.53	1.09 %
Grand Total:	2,111	100.00 %	85,876,187.91	100.00 %

1993 SERIES A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	77	40.53 %	2,791,831.87	40.10 %
7.7500%	70	36.86 %	2,538,844.79	36.46 %

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	39	19.62 %	1,351,524.22	20.31 %
7.4000%	6	2.99 %	206,170.73	3.13 %
Grand Total:	192	100.00 %	6,888,371.61	100.00 %

1994 SERIES B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	264	74.86 %	9,980,103.75	75.64 %
6.5000%	38	11.29 %	1,504,836.75	10.89 %
7.7500%	34	9.77 %	1,302,849.53	9.74 %
7.4000%	10	3.27 %	435,325.35	2.87 %
6.7500%	1	0.29 %	39,044.64	0.29 %
6.2500%	1	0.29 %	38,904.91	0.29 %
5.5000%	1	0.23 %	30,502.89	0.29 %
Grand Total:	349	100.00 %	13,331,567.82	100.00 %

1995 SERIES A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	150	63.55 %	5,917,957.26	59.29 %
5.5000%	60	18.13 %	1,688,393.37	23.72 %
7.4000%	35	14.53 %	1,353,433.02	13.83 %
7.2500%	7	3.33 %	310,307.89	2.77 %
6.0000%	1	0.45 %	42,237.16	0.40 %
Grand Total:	253	100.00 %	9,312,328.70	100.00 %

1995 SERIES BC	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	281	69.13 %	11,642,642.92	62.72 %
5.5000%	144	24.89 %	4,192,205.28	32.14 %

Loans by Mortgage Rate by Bond Issue

1995 SERIES BC	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	9	2.26 %	380,550.83	2.01 %
8.2500%	9	2.19 %	368,843.54	2.01 %
7.2500%	2	0.65 %	109,808.85	0.45 %
7.5000%	2	0.63 %	105,814.20	0.45 %
7.1500%	1	0.25 %	42,711.47	0.22 %
Grand Total:	448	100.00 %	16,842,577.09	100.00 %

GENERAL FUND 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	57	38.28 %	1,004,133.69	35.85 %
11.0000%	37	24.23 %	635,718.12	23.27 %
10.5000%	33	21.02 %	551,276.23	20.75 %
12.0000%	26	12.68 %	332,511.87	16.35 %
9.9500%	1	0.99 %	26,048.29	0.63 %
9.0000%	2	0.90 %	23,480.99	1.26 %
10.2500%	1	0.74 %	19,313.36	0.63 %
11.5000%	1	0.62 %	16,221.03	0.63 %
10.0000%	1	0.55 %	14,455.15	0.63 %
Grand Total:	159	100.00 %	2,623,158.73	100.00 %

Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	709	100.00 %	20,671,093.63	100.00 %
Grand Total:	709	100.00 %	20,671,093.63	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	155	100.00 %	4,623,435.05	100.00 %
Grand Total:	155	100.00 %	4,623,435.05	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.9000%	35	100.00 %	1,029,866.96	100.00 %
Grand Total:	35	100.00 %	1,029,866.96	100.00 %

Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	865	18.78 %	25,325,031.57	24.63 %
4.6500%	177	13.21 %	17,822,152.20	5.04 %
7.4000%	332	10.11 %	13,637,572.02	9.45 %
7.5000%	429	9.94 %	13,411,768.67	12.22 %
6.7500%	183	8.16 %	11,005,690.23	5.21 %
0.0000%	134	6.77 %	9,133,436.82	3.82 %
3.0000%	108	6.74 %	9,086,283.02	3.08 %
8.2500%	174	4.70 %	6,334,269.97	4.95 %
6.8750%	79	3.66 %	4,932,811.47	2.25 %
7.7500%	181	3.03 %	4,084,376.09	5.15 %
6.8500%	116	3.00 %	4,051,819.96	3.30 %
6.5000%	95	2.33 %	3,137,812.55	2.71 %
5.3500%	26	1.88 %	2,537,204.36	0.74 %
7.2500%	128	1.43 %	1,933,925.97	3.64 %
9.0000%	183	1.16 %	1,568,044.83	5.21 %
7.0000%	40	1.01 %	1,366,963.48	1.14 %
5.4000%	16	0.92 %	1,246,761.83	0.46 %
6.9000%	39	0.84 %	1,134,132.53	1.11 %
11.6250%	57	0.74 %	1,004,133.69	1.62 %
11.0000%	37	0.47 %	635,718.12	1.05 %
Other	113	1.10 %	1,484,282.48	3.22 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	1,610	48.47 %	65,375,475.50	45.84 %
REGIONS BANK	887	20.06 %	27,060,196.69	25.26 %
MAGNA BANK	464	16.51 %	22,266,976.76	13.21 %
FIRST HORIZON MORTGAGE	519	13.34 %	17,992,640.81	14.78 %
Nashville Habitat for Humanity	11	0.65 %	878,444.46	0.31 %
Other	21	0.96 %	1,300,457.64	0.60 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,449	97.19 %	131,080,754.04	98.21 %
Unknown	34	1.85 %	2,489,611.61	0.97 %
Two One BuyDown	26	0.88 %	1,183,165.19	0.74 %
Discount Loan/Perm Buydown	3	0.09 %	120,661.02	0.09 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,570	87.17 %	117,568,675.97	73.18 %
Not Coded	840	8.59 %	11,591,943.90	23.92 %
Condominium	50	1.91 %	2,569,522.99	1.42 %
PUD	29	1.46 %	1,966,183.95	0.83 %
Zero Lot Line	7	0.30 %	405,688.74	0.20 %
Other	16	0.57 %	772,176.31	0.46 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,647	72.92 %	98,353,057.94	75.37 %
RECD	274	9.07 %	12,235,867.00	7.80 %
CONV UNINS-78% OR LESS	178	7.18 %	9,685,689.77	5.07 %
CONV INS-UP TO 95%	206	6.03 %	8,134,254.95	5.87 %
VA	183	3.38 %	4,556,986.21	5.21 %
CONV INS - TO 78% EXPOSURE	21	1.23 %	1,664,921.34	0.60 %
CONV UNINS LTV 85.01% - 90.00%	2	0.10 %	129,968.85	0.06 %
Other	1	0.08 %	113,445.80	0.03 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,528	79.57 %	107,321,586.10	71.98 %
New Construction	375	16.84 %	22,710,927.88	10.68 %
Not Coded	608	3.55 %	4,793,182.21	17.31 %
Other	1	0.04 %	48,495.67	0.03 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

Pool Insurance Coverage ($000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
Current Funding Requirement: 0
Current Funding Amount ($000): 0
Percent of Dollar Amount of Loans Outstanding: 0.00 %
Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount ($000): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	125	3.58 %	4,838,491.97	3.55 %
90 Days:	204	5.59 %	7,549,081.68	5.80 %
In Foreclosure:	66	0.45 %	612,935.49	1.87 %

No. of Loans Foreclosed to Date: 265

Foreclosed Loss/Gain to Date: -147,482.98

REO-Number of Loans: 1

Outstanding Mortgages ($000) At Time of Default: 53

Current Balance: 0

Delinquency Statistics

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	106	3.04 %	4,094,239.89	3.02 %
2 VA	2	0.03 %	38,257.28	0.06 %
3 CONV INS-UP TO 95%	2	0.05 %	67,067.15	0.06 %
4 CONV UNINS-78% OR LESS	2	0.01 %	12,289.46	0.06 %
5 RECD	13	0.46 %	626,638.19	0.37 %
Grand Total:	125	3.59 %	4,838,491.97	3.57 %
90 Days or More Past Due				
1 FHA	182	5.00 %	6,738,259.06	5.18 %
2 VA	9	0.18 %	239,754.51	0.26 %
3 CONV INS-UP TO 95%	4	0.09 %	122,105.69	0.11 %
4 CONV UNINS-78% OR LESS	2	0.08 %	105,766.46	0.06 %
5 RECD	7	0.25 %	343,195.96	0.20 %
Grand Total:	204	5.60 %	7,549,081.68	5.81 %
In Foreclosure				
1 FHA	51	0.42 %	560,682.78	1.45 %
2 VA	5	0.02 %	22,150.98	0.14 %
3 CONV INS-UP TO 95%	1	0.00 %	0.00	0.03 %
5 RECD	8	0.02 %	30,101.73	0.23 %
7 CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.03 %
Grand Total:	66	0.46 %	612,935.49	1.88 %

Delinquency/Foreclosure Information for each Bond Issue

	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
Bond Issue	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	64	2,489,988.88	102	3,644,159.86	20	248,045.62
1993 SERIES A	0	0.00	0	0.00	12	0.00
1994 SERIES A	6	216,145.84	10	373,365.40	5	41,444.17
1994 SERIES B	10	438,533.67	26	1,012,865.51	4	97,167.05
1995 SERIES A	16	592,004.43	18	701,714.09	8	69,873.00
1995 SERIES BC	27	1,074,778.79	43	1,721,749.75	14	137,816.02
GENERAL FUND 1994-1	2	27,040.36	5	95,227.07	3	18,589.63
Total for the Resolution	**125**	**4,838,491.97**	**204**	**7,549,081.68**	**66**	**612,935.49**

Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	265	-147,482.98	0	0.00
1994 SERIES A	0	0.00	1	-52,698.23
Total for the Resolution	**265**	**-147,482.98**	**1**	**-52,698.23**

Delinquency Statistics by Special Program

START

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	30	0.66 %	891,288.12	0.85 %
5 RECD	2	0.05 %	66,283.36	0.06 %
Grand Total:	32	0.71 %	957,571.48	0.91 %
90 Days or More Past Due				
1 FHA	50	1.17 %	1,571,414.82	1.42 %
2 VA	1	0.02 %	22,862.51	0.03 %
5 RECD	1	0.02 %	22,999.86	0.03 %
Grand Total:	52	1.21 %	1,617,277.19	1.48 %
In Foreclosure				
0 Unknown	6	0.00 %	0.00	0.17 %
1 FHA	4	0.09 %	120,435.96	0.11 %
5 RECD	1	0.02 %	30,101.73	0.03 %
Grand Total:	11	0.11 %	150,537.69	0.31 %

START + 1ST MORTGAGE

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	10	0.22 %	297,171.50	0.28 %
Grand Total:	10	0.22 %	297,171.50	0.28 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
90 Days or More Past Due				
1 FHA	9	0.22 %	302,380.33	0.26 %
Grand Total:	9	0.22 %	302,380.33	0.26 %
In Foreclosure				
0 Unknown	2	0.00 %	0.00	0.06 %
Grand Total:	2	0.00 %	0.00	0.06 %

RIC PROGRAM

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

Bonds by Maturity

ISSUE 2003 A

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	0.00	0.00	4,735,000.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	0.00	0.00	4,685,000.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	0.00	41,015,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	0.00	33,515,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	11,905,000.00	1,130,000.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	28,450,000.00	11,905,000.00	151,530,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	
1994 SERIES A							
01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	

1995 SERIES A

01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	

GENERAL FUND 1994-1

Total:	0.00	0.00	0.00	0.00

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	**500,000.00**		
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	1,000,000.00	4.235%	1/23/2012
2003-A RF	FHLB	1,000,000.00	3.506%	1/23/2009
2003-A RF	FHLB	300,000.00	4.502%	7/23/2018
2003-A RF	FHLB	500,000.00	3.625%	1/30/2009
2003-A RF	FHLB	300,000.00	4.100%	7/30/2010
2003-A RF	FHLB	500,000.00	4.900%	3/25/2013
2003-A RF	FHLB	2,000,000.00	3.599%	12/5/2008
2003-A RF	FHLB	1,000,000.00	3.999%	1/7/2009
2003-A RF	FHLB	500,000.00	4.836%	7/23/2018
2003-A RF	FHLB	2,000,000.00	5.250%	8/22/2007
2003-A RF	FHLB	2,500,000.00	4.106%	2/27/2014
2003-A RF	FHLB	3,000,000.00	3.768%	9/29/2014
2003-A RF	FHLB	2,300,000.00	5.250%	8/15/2007
2003-A RF	FHLB	1,000,000.00	5.305%	8/6/2013
2003-A RF	FHLB	1,000,000.00	4.117%	12/29/2014
2003-A RF	FHLB	1,000,000.00	6.959%	7/27/2016
	FHLB Total	**20,900,000.00**		
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	2,000,000.00	4.921%	5/29/2013
2003-A RF	FHLMC	500,000.00	5.019%	2/25/2019
2003-A RF	FHLMC	100,000.00	4.499%	7/16/2013
2003-A RF	FHLMC	250,000.00	3.009%	12/30/2008
2003-A RF	FHLMC	200,000.00	4.999%	5/29/2013
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
2003-A RF	FHLMC	1,000,000.00	5.300%	12/28/2007

***** Please refer to Disclamer on Page 7-0001**

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	**5,250,000.00**		
2003-A RF	FNMA	1,500,000.00	4.999%	10/28/2014
2003-A RF	FNMA	700,000.00	4.139%	9/18/2009
2003-A RF	FNMA	275,000.00	4.140%	9/18/2009
2003-A RF	FNMA	150,000.00	4.144%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
	FNMA Total	**3,625,000.00**		
2003-A RF	Repurchase Agreement	1,000,000.00	5.240%	7/2/2007
2003-A RF	Repurchase Agreement	4,600,000.00	5.220%	7/2/2007
2003-A RF	Repurchase Agreement	7,400,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	**13,000,000.00**		
	2003-A RF Total	**43,275,000.00**		
2003-A DSRF	FHLB	1,500,000.00	6.080%	3/27/2009
2003-A DSRF	FHLB	1,000,000.00	5.700%	3/9/2012
	FHLB Total	**2,500,000.00**		
2003-A DSRF	FHLMC	1,100,000.00	5.252%	11/25/2015
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
2003-A DSRF	FHLMC	100,000.00	5.309%	3/24/2014
2003-A DSRF	FHLMC	300,000.00	4.999%	2/25/2019
2003-A DSRF	FHLMC	70,000.00	6.000%	3/23/2022
	FHLMC Total	**2,748,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	800,000.00	5.000%	3/11/2013
	FNMA Total	**5,100,000.00**		
	2003-A DSRF Total	**10,348,000.00**		
2003-A PP	FHLB	1,000,000.00	4.799%	7/23/2013
2003-A PP	FHLB	200,000.00	4.099%	7/30/2010
2003-A PP	FHLB	1,000,000.00	4.689%	7/16/2013
2003-A PP	FHLB	500,000.00	3.359%	7/30/2008
2003-A PP	FHLB	500,000.00	4.836%	7/23/2018
2003-A PP	FHLB	2,000,000.00	5.220%	12/5/2007
2003-A PP	FHLB	700,000.00	5.250%	8/15/2007
	FHLB Total	**5,900,000.00**		
2003-A PP	FNMA	425,000.00	4.140%	9/18/2009
	FNMA Total	**425,000.00**		
	2003-A PP Total	**6,325,000.00**		
	Bond Issue 2003 A Total	**59,948,000.00**		
1994A RF	FFCB	425,000.00	4.900%	7/8/2015
	FFCB Total	**425,000.00**		
1994A RF	FHLB	500,000.00	3.624%	1/30/2009
1994A RF	FHLB	337,500.00	3.150%	3/28/2014
1994A RF	FHLB	500,000.00	3.499%	1/23/2009

***** Please refer to Disclamer on Page 7-0001**

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	**1,337,500.00**		
1994A RF	FHLMC	1,000,000.00	5.048%	5/13/2013
1994A RF	FHLMC	120,000.00	4.057%	3/15/2011
1994A RF	FHLMC	150,000.00	4.999%	5/29/2013
1994A RF	FHLMC	250,000.00	4.999%	5/29/2013
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
	FHLMC Total	**1,720,000.00**		
1994A RF	FNMA	500,000.00	4.139%	9/18/2009
1994A RF	FNMA	300,000.00	5.280%	12/3/2007
	FNMA Total	**800,000.00**		
	1994A RF Total	**4,282,500.00**		
1994A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
1994A DSRF	FHLMC	500,000.00	5.098%	5/13/2013
1994A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994A DSRF	FHLMC	60,000.00	4.999%	3/10/2016
1994A DSRF	FHLMC	4,000.00	5.309%	3/24/2014
	FHLMC Total	**1,142,000.00**		
1994A DSRF	FNMA	330,000.00	5.250%	7/16/2018
1994A DSRF	FNMA	370,000.00	4.999%	3/11/2013
1994A DSRF	FNMA	500,000.00	5.246%	5/7/2015
1994A DSRF	FNMA	45,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	600,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	200,000.00	5.249%	5/7/2015
1994A DSRF	FNMA	300,000.00	5.249%	7/30/2018

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	**2,345,000.00**		
	1994A DSRF Total	**3,487,000.00**		
1994A PP	FHLB	500,000.00	3.500%	8/5/2008
	FHLB Total	**500,000.00**		
1994A PP	FNMA	600,000.00	4.997%	3/11/2013
1994A PP	FNMA	100,000.00	5.280%	12/3/2007
	FNMA Total	**700,000.00**		
	1994A PP Total	**1,200,000.00**		
	Bond Issue 1994 A Total	**8,969,500.00**		
1994B RF	FFCB	120,000.00	4.440%	7/10/2012
1994B RF	FFCB	500,000.00	4.439%	7/10/2012
	FFCB Total	**620,000.00**		
1994B RF	FHLB	500,000.00	3.506%	1/23/2009
1994B RF	FHLB	168,750.00	3.150%	3/28/2014
1994B RF	FHLB	500,000.00	4.000%	12/30/2010
1994B RF	FHLB	200,000.00	3.999%	12/30/2010
	FHLB Total	**1,368,750.00**		
1994B RF	FHLMC	100,000.00	5.028%	2/25/2019
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	4.999%	5/29/2013
1994B RF	FHLMC	100,000.00	4.056%	3/15/2011

***** Please refer to Disclamer on Page 7-0001**

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	**500,000.00**		
1994B RF	FNMA	480,000.00	4.139%	9/18/2009
1994B RF	FNMA	600,000.00	5.280%	12/3/2007
	FNMA Total	**1,080,000.00**		
	1994B RF Total	**3,568,750.00**		
1994B DSRF	FFCB	600,000.00	4.899%	7/8/2015
	FFCB Total	**600,000.00**		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
1994B DSRF	FHLMC	69,000.00	5.500%	4/8/2019
1994B DSRF	FHLMC	1,000.00	5.309%	3/24/2014
	FHLMC Total	**2,570,000.00**		
1994B DSRF	FNMA	105,000.00	4.999%	3/11/2013
	FNMA Total	**105,000.00**		
1994B DSRF	SLMA	4,575,000.00	7.676%	8/1/2012
	SLMA Total	**4,575,000.00**		
	1994B DSRF Total	**7,850,000.00**		
1994B PP	FHLB	500,000.00	4.799%	7/23/2013
	FHLB Total	**500,000.00**		
	1994B PP Total	**500,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1994 B Total	**11,918,750.00**		
1995A RF	FHLB	500,000.00	3.256%	7/23/2013
1995A RF	FHLB	337,500.00	3.150%	3/28/2014
1995A RF	FHLB	410,000.00	4.690%	7/16/2013
1995A RF	FHLB	1,000,000.00	4.999%	8/6/2013
1995A RF	FHLB	200,000.00	3.602%	12/5/2008
	FHLB Total	**2,447,500.00**		
1995A RF	FHLMC	100,000.00	5.028%	2/25/2019
1995A RF	FHLMC	130,000.00	4.056%	3/15/2011
	FHLMC Total	**230,000.00**		
1995A RF	FNMA	600,000.00	4.139%	9/18/2009
	FNMA Total	**600,000.00**		
1995A RF	Repurchase Agreement	1,500,000.00	5.240%	7/2/2007
	Repurchase Agreement Total	**1,500,000.00**		
	1995A RF Total	**4,777,500.00**		
1995A DSRF	FHLMC	500,000.00	5.040%	3/10/2016
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	**693,000.00**		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	**2,110,000.00**		
1995A DSRF	FNMA	95,000.00	4.999%	3/11/2013

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	**95,000.00**		
1995A DSRF	UST	4,000,000.00	7.841%	11/15/2016
	UST Total	**4,000,000.00**		
	1995A DSRF Total	**6,898,000.00**		
1995A PP	FHLB	500000	0.040990495	40389
	FHLB Total	**500,000.00**		
	1995A PP Total	**500,000.00**		
	Bond Issue 1995 A Total	**12,175,500.00**		
1995B/C RF	FHLB	1,000,000.00	4.750%	7/22/2013
1995B/C RF	FHLB	175,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	500,000.00	3.624%	1/30/2009
	FHLB Total	**1,675,000.00**		
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
1995B/C RF	FHLMC	275,000.00	3.000%	12/30/2008
1995B/C RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	**555,000.00**		
1995B/C RF	FNMA	220,000.00	4.139%	9/18/2009
1995B/C RF	FNMA	100,000.00	4.144%	9/18/2009
	FNMA Total	**320,000.00**		
1995B/C RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007

***** Please refer to Disclamer on Page 7-0001**

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	**500,000.00**		
	1995B/C RF Total	**3,050,000.00**		
1995B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1995B/C DSRF	FHLMC	995,000.00	5.309%	3/24/2014
	FHLMC Total	**1,228,000.00**		
1995B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
	FNMA Total	**1,770,000.00**		
1995B/C DSRF	UST	4,650,000.00	7.422%	5/15/2016
	UST Total	**4,650,000.00**		
	1995B/C DSRF Total	**7,648,000.00**		
1995B/C PP	FNMA	600,000.00	4.998%	3/11/2013
1995B/C PP	FNMA	1,000,000.00	5.280%	12/3/2007
	FNMA Total	**1,600,000.00**		
	1995B/C PP Total	**1,600,000.00**		
	Bond Issue 1995 B/C Total	**12,298,000.00**		
GENERAL FUND	FFCB	1,000,000.00	4.900%	7/8/2015
GENERAL FUND	FFCB	1,000,000.00	4.680%	7/10/2012
GENERAL FUND	FFCB	1,000,000.00	5.070%	7/8/2015
	FFCB Total	**3,000,000.00**		

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FHLB	2,000,000.00	4.567%	1/23/2012
GENERAL FUND	FHLB	300,000.00	4.099%	7/30/2010
GENERAL FUND	FHLB	200,000.00	4.099%	7/30/2010
GENERAL FUND	FHLB	3,000,000.00	4.999%	8/6/2013
GENERAL FUND	FHLB	500,000.00	5.046%	8/24/2009
GENERAL FUND	FHLB	337,500.00	3.150%	3/28/2014
GENERAL FUND	FHLB	540,000.00	5.543%	3/29/2022
	FHLB Total	**6,877,500.00**		
GENERAL FUND	FHLMC	4,000,000.00	4.800%	7/30/2013
GENERAL FUND	FHLMC	1,000,000.00	4.741%	7/30/2018
GENERAL FUND	FHLMC	1,000,000.00	4.499%	7/16/2013
GENERAL FUND	FHLMC	1,000,000.00	4.785%	7/30/2018
GENERAL FUND	FHLMC	2,000,000.00	5.024%	4/1/2014
GENERAL FUND	FHLMC	130,000.00	5.500%	4/8/2019
GENERAL FUND	FHLMC	300,000.00	5.028%	2/25/2019
GENERAL FUND	FHLMC	200,000.00	4.057%	3/15/2011
GENERAL FUND	FHLMC	500,000.00	5.000%	2/25/2019
GENERAL FUND	FHLMC	300,000.00	5.549%	11/25/2015
GENERAL FUND	FHLMC	2,000,000.00	6.466%	8/17/2021
	FHLMC Total	**12,430,000.00**		
GENERAL FUND	FNMA	500,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	430,000.00	4.999%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	5.125%	4/9/2018
GENERAL FUND	FNMA	300,000.00	4.140%	9/18/2009
GENERAL FUND	FNMA	250,000.00	4.144%	9/18/2009
GENERAL FUND	FNMA	1,000,000.00	5.229%	7/27/2007

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	**4,480,000.00**		
GENERAL FUND	Repurchase Agreement	3,000,000.00	5.240%	7/2/2007
	Repurchase Agreement Total	**3,000,000.00**		
	GENERAL FUND Total	**29,787,500.00**		
	1974 Res Total	**135,097,250.00**		

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		**58,953,750.00**		
Prepayment Account		**10,125,000.00**		
Debt Service Reserve Fund		**36,231,000.00**		
General Fund		**29,787,500.00**		
Total Investments 1974 Resolution		**$135,097,250.00**		

	Reserve Funds		Equity		
Bond Issue	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	$ 4,760,462	$ 3,399,977	$ 15,858,780	$ 8,210	$ 15,850,570
1994 SERIES B	7,895,210	8,851,518	27,051,798	9,520	27,042,278
1995 SERIES A	6,750,000	8,258,074	23,423,272	5,865	23,417,407
1995 SERIES B	7,549,100	8,357,975	30,614,679	9,562	30,605,117
2003 SERIES A	18,000,000	10,284,091	165,314,735	151,607,265	13,707,470
GENERAL FUND	-	-	38,241,701	2,986,693	35,255,008
Total for the 1974 Resolution	$ 44,954,772	$ 39,151,634	$ 300,504,965	$ 154,627,115	$ 145,877,850

***** Please refer to Disclamer on Page 7-0001**

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidential damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included twenty-seven (27) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/07	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ROYAL ARMS	13	ROYAL ARMS APTS.	1580 North Royal St. Jackson	$2,433,000.00	7.33	40	12-1-79	149	$1,533,538.80	F	117	100	X	100
HOPE HAVEN I	14	HOPE HAVEN	Rt. 2, Cumberland St. Rockwood	$204,000.00	7.75	30	1-1-80	29	$31,184.53	G	10	100	X	50
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	$209,000.00	7.75	30	3-1-80	32	$36,291.64	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	$166,500.00	7.75	30	5-1-80	34	$30,852.22	G	8	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	$2,250,000.00	7.25	40	4-1-80	153	$1,476,011.33	F	96	100	X	88.5
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	$2,379,100.00	7.5	30	9-1-80	38	$541,877.37	F	87	100	X	100
MEADOWOOD APARTMENTS	31	MEADWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	$2,305,200.00	7.25	40	9-1-80	158	$1,490,922.48	F	99	100	X	97
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	$2,282,700.00	7.25	40	9-1-80	158	$1,483,753.47	F	93	100	X	96.8
PENDELTON PLACE	33	PENDELTON PLACE ASSOCIATES	1780 Pendelton Memphis	$2,536,820.00	9.10	30	11-1-80	40	$703,091.03	F	119	100	X	99.2
HORIZON SQUARE	34	HORIZON SQUARE ASSOCIATED	2324 Georgetown Rd. Clevreland	$2,297,465.00	9.10	30	1-1-81	42	$663,479.77	F	91	100	X	93.4
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	$205,200.00	9.10	30	5-1-81	46	$64,067.04	G	8	100	X	100
WALNUT VILLAGE	40	WALNUT VILLAGE, INC.	201 S. Walnut Cookeville	$2,162,700.00	7.25	30	6-1-81	47	$585,606.27	E	80	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	$2,760,426.00	9.25	30	3-1-82	56	$1,018,805.46	F	103	100	X	97.1
HOPE HAVEN II	44	HOPE HAVEN	Rt. 1, Chamberlin St. Rockwood	$230,206.00	9.25	30	6-1-92	178	$87,394.91	G	10	100	X	80

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/07	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
UNION CITY GROUP HOME	51	EASTER SEAL HSG. CORP. of TN.	2333 Norwood Dr. Union City	$211,781.00	9.25	30	12-1-82	65	$84,507.95	G	8	100	X	87.5
HOPE HAVEN III	54	HOPE HAVEN	600 Clark St. Kingston	$261,023.00	9.50	30	7-1-83	71	$118,440.65	G	10	100	X	100
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	$253,756.00	9.50	30	11-1-83	76	$121,107.87	G	10	100	X	90
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	$632,018.00	9.50	30	12-1-83	77	$302,509.92	RE	23	100	X	91.7
MARTIN GROUP HOME	57	EASTER SEAL HSG. CORP. of TN	211 Ivie Lane Martin	$208,427.00	9.50	30	12-1-83	78	$101,384.56	G	8	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	$639,657.00	9.50	30	2-1-84	79	$314,568.51	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	$2,253,500.00	7.25	40	4-1-79	141	$1,321,236.33	F	104	100	X	92
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	$617,137.00	9.50	30	10-1-84	87	$328,896.59	RE	24	100	X	95.7
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	$2,133,514.00	7.25	40	9-1-79	146	$1,321,069.94	F	91	100	X	95.6
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	$764,186.00	9.50	30	4-1-85	93	$420,815.21	F	48	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	$239,651.00	8.00	30	10-1-84	87	$123,052.65	G	10	100	X	100
DICKSON II	8814	DICKSON II	220 Hwy. 48 N. Bucker Dickson	$280,357.00	10.00	30	9-1-84	86	$159,879.03	G	10	100	X	50
Total Mortgage Loan Amount									$14,464,345.53					

General Information

Series Date:	00/00/0000
Series Sold:	00/00/0000
Bonds Outstanding:	1,643,102,228.02
Outstanding Principal Balance:	1,547,934,968.67
Current Outstanding Commitments:	57,046,743.00
Current Uncommitted Lendable Funds:	47,067,510.04
Average Purchase Price:	65,166.85
Average Original Loan Amount:	63,968.50

Total Number of Loans

Originated:	56,976
Paidoff:	36,548
Outstanding:	20,428

Trustee

Name: U.S. BANK N.A.
Address: 150 4TH AVE. NORTH, 2ND FLOOR
City: NASHVILLE TN 37219
Telephone: (615) 251-0718
Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY
Address: 404 JAMES ROBERTSON PKWY S1200
City: NASHVILLE TN 37243
Telephone: (615) 532-9150
Contact Person: TRENT RIDLEY

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	14,520,000.00	25,764,648.55	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	42,440,000.00	46,869,534.93	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	73,745,000.00	34,250,098.34	0.00	1,257.69	45,267.64	44,075.29	8,585
ISSUE 2001-2	08/01/2001	08/30/2001	31,315,000.00	28,028,544.89	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	31,740,000.00	32,574,604.53	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	44,205,000.00	39,717,275.85	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	52,910,000.00	51,876,709.49	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	34,880,000.00	33,256,247.30	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	46,850,000.00	45,043,394.43	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	57,930,000.00	52,756,238.84	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	65,160,000.00	62,268,331.26	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	87,260,000.00	87,494,829.73	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	88,825,000.00	89,936,386.31	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	96,565,000.00	93,895,383.60	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	97,910,000.00	95,512,113.01	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	100,000,000.00	99,413,800.89	0.00	4,060.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	100,000,000.00	99,838,401.53	292,542.00	-3,402.00	108,940.89	105,524.02	973
ISSUE 2006-3	10/31/2006	10/31/2006	100,000,000.00	101,727,086.71	505,765.00	66,927.00	110,821.92	107,676.97	958
ISSUE 2007-1	03/13/2007	03/13/2007	100,000,000.00	99,706,899.86	2,275,294.00	113,597.00	110,797.12	108,460.39	926
ISSUE 2007-2	06/06/2007	06/06/2007	119,045,000.00	64,429,877.76	53,376,005.00	1,018,141.00	114,549.37	110,595.93	583
ISSUE 2007-3	00/00/0000	00/00/0000	0.00	0.00	597,137.00	47,169,971.00	112,498.42	108,662.49	0
ISSUE A	06/01/1985	07/02/1985	0.00	2,301,135.01	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	520,891.66	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,548,039.32	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	3,302,728.03	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	3,845,613.78	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	3,543,684.90	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	2,811,157.41	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	6,413,306.62	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	2,875,000.00	5,752,929.28	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	10,730,000.00	11,054,070.44	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	15,060,000.00	14,465,186.51	0.00	0.00	54,535.94	54,324.58	1,274

*** Please refer to Disclaimer on Page 7-0001

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1996-3	06/20/1996	06/20/1996	14,490,000.00	13,416,400.67	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	7,600,000.00	12,816,874.87	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	25,335,000.00	20,614,629.82	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	24,300,000.00	19,309,092.97	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	19,635,000.00	18,934,425.96	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	14,367,228.02	6,503,356.57	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	18,520,000.00	17,620,480.02	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	9,260,000.00	8,748,120.18	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	24,230,000.00	23,471,695.45	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	10,435,000.00	10,595,063.91	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	30,995,000.00	28,742,387.75	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	29,970,000.00	27,243,289.73	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			**1,643,102,228.02**	**1,547,934,968.67**	**57,046,743.00**	**47,067,510.04**	**65,166.85**	**63,968.50**	**56,976**

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2007

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008 **1985 BOND RESOLUTION**

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Program:						
Great Rate (6.25%)	0.55%	171,550.32	83.72%	26,113,078.32	15.73%	4,906,339.25
Great Rate (7.30%)	0.91%	86,206.39	99.09%	9,387,023.67	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	3,762,082.13	7.94%	324,472.43
Great Rate (6.50%)	12.93%	107,775.43	87.07%	725,754.60	0.00%	0.00
TOTALS		365,532.15		39,987,938.71		5,230,811.68

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 45,584,282.54

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Program:						
Great Rate (5.40%)	4.70%	820,303.95	90.00%	15,707,947.99	5.30%	925,023.60
Great Start (6.40%)	0.57%	58,634.78	91.43%	9,405,224.11	8.00%	822,944.25
Great Rate (6.00%)	0.00%	0.00	100.00%	11,518,760.99	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	7,689,965.08	6.25%	512,664.34
Great Start (6.625%)	0.00%	0.00	94.64%	3,146,537.66	5.36%	178,206.27
Great Start (7.00%)	0.00%	0.00	100.00%	1,090,496.47	0.00%	0.00
TOTALS		878,938.73		48,558,932.29		2,438,838.47

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 51,876,709.49

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2007

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008 **1985 BOND RESOLUTION**

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2003-1 (Original Proceeds)		2001-1 (0% Pool)	
Program:						
Great Rate (5.25%)	0.00%	0.00	95.45%	12,847,639.58	4.55%	612,433.32
Great Start (6.25%)	0.00%	0.00	96.15%	9,333,016.58	3.85%	373,708.93
Great Rate (5.40%)	0.00%	0.00	98.18%	2,210,373.53	1.82%	40,974.53
Great Start (5.75%)	0.00%	0.00	88.46%	3,680,363.95	11.54%	480,119.83
Great Rate (4.75%)	0.00%	0.00	86.36%	2,981,840.13	13.64%	470,962.24
Great Start (6.40%)	0.00%	0.00	98.46%	221,352.53	1.54%	3,462.15
TOTALS		0.00		31,274,586.30		1,981,661.00

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: **33,256,247.30**

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2004-2 (Original Proceeds)		2001-1 (0% Pool)	
Program:						
Great Rate (5.10%)	0.00%	0.00	90.27%	29,452,199.30	9.73%	3,174,586.23
Great Start (6.10%)	0.00%	0.00	91.73%	17,367,345.53	8.27%	1,565,768.53
Great Rate (5.60%)	0.00%	0.00	99.12%	22,753,277.53	0.88%	202,006.50
Great Start (6.60%)	0.00%	0.00	99.25%	12,293,004.52	0.75%	92,894.24
TOTALS		0.00		81,865,826.88		5,035,255.50

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: **86,901,082.38**

Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	389	88.88 %	22,900,602.69	87.02 %
6.7500%	27	7.04 %	1,814,690.98	6.04 %
5.9000%	5	1.24 %	319,387.57	1.12 %
8.8000%	6	0.69 %	176,881.65	1.34 %
8.7000%	6	0.65 %	168,536.85	1.34 %
8.4500%	5	0.51 %	131,315.32	1.12 %
8.8500%	4	0.48 %	124,941.99	0.89 %
8.6000%	2	0.23 %	60,280.52	0.45 %
8.4000%	2	0.16 %	39,986.92	0.45 %
8.1250%	1	0.11 %	28,024.06	0.22 %
Grand Total:	447	100.00 %	25,764,648.55	100.00 %

ISSUE 2000-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	458	66.55 %	31,190,967.89	61.89 %
7.3000%	166	20.21 %	9,473,230.06	22.43 %
7.2500%	60	8.72 %	4,086,554.56	8.11 %
6.5000%	13	1.78 %	833,530.03	1.76 %
5.9000%	6	0.88 %	410,914.20	0.81 %
6.9000%	4	0.52 %	245,128.21	0.54 %
8.1250%	11	0.45 %	211,612.33	1.49 %
8.4500%	7	0.25 %	115,320.67	0.95 %
8.8000%	5	0.23 %	106,120.96	0.68 %
8.8500%	5	0.17 %	78,980.64	0.68 %
8.7000%	4	0.13 %	62,861.01	0.54 %
6.0000%	1	0.12 %	54,314.37	0.14 %
Grand Total:	740	100.00 %	46,869,534.93	100.00 %

ISSUE 2001-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	254	34.74 %	11,899,442.38	25.25 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	169	13.63 %	4,669,337.26	16.80 %
8.4000%	144	12.68 %	4,344,376.01	14.31 %
8.8500%	131	11.29 %	3,867,667.75	13.02 %
8.1250%	101	9.05 %	3,100,026.96	10.04 %
8.7000%	83	7.22 %	2,471,222.57	8.25 %
8.8000%	79	6.84 %	2,341,780.46	7.85 %
7.7000%	27	2.46 %	843,568.90	2.68 %
8.6000%	13	1.21 %	414,313.21	1.29 %
2.6500%	2	0.48 %	163,412.97	0.20 %
2.7000%	1	0.25 %	85,255.79	0.10 %
6.0000%	1	0.07 %	25,368.20	0.10 %
8.0250%	1	0.07 %	24,325.88	0.10 %
Grand Total:	1,006	100.00 %	34,250,098.34	100.00 %

ISSUE 2001-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	262	67.51 %	18,920,857.87	67.01 %
6.9000%	74	18.07 %	5,065,969.81	18.93 %
6.2500%	41	10.85 %	3,040,482.62	10.49 %
7.2500%	11	2.73 %	766,256.14	2.81 %
6.0000%	2	0.47 %	132,350.61	0.51 %
5.6000%	1	0.37 %	102,627.84	0.26 %
Grand Total:	391	100.00 %	28,028,544.89	100.00 %

ISSUE 2001-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	361	80.14 %	26,106,786.53	79.34 %
6.9000%	76	15.61 %	5,083,553.54	16.70 %
6.0000%	12	2.76 %	900,524.76	2.64 %
6.4000%	3	0.76 %	248,959.23	0.66 %
5.6000%	2	0.44 %	144,666.97	0.44 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	1	0.28 %	90,113.50	0.22 %
Grand Total:	455	100.00 %	32,574,604.53	100.00 %

ISSUE 2002-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0000%	423	79.73 %	31,665,018.20	79.21 %
7.0000%	104	19.03 %	7,560,131.63	19.48 %
6.4000%	7	1.24 %	492,126.02	1.31 %
Grand Total:	534	100.00 %	39,717,275.85	100.00 %

ISSUE 2002-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	226	33.64 %	17,453,275.54	32.99 %
6.0000%	150	22.20 %	11,518,760.99	21.90 %
6.4000%	139	19.83 %	10,286,803.14	20.29 %
5.6250%	109	15.81 %	8,202,629.42	15.91 %
6.6250%	47	6.41 %	3,324,743.93	6.86 %
7.0000%	14	2.10 %	1,090,496.47	2.04 %
Grand Total:	685	100.00 %	51,876,709.49	100.00 %

ISSUE 2003-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	169	40.47 %	13,460,072.90	40.24 %
6.2500%	126	29.19 %	9,706,725.51	30.00 %
5.7500%	51	12.51 %	4,160,483.78	12.14 %
4.7500%	44	10.38 %	3,452,802.37	10.48 %
5.4000%	27	6.77 %	2,251,348.06	6.43 %
6.4000%	3	0.68 %	224,814.68	0.71 %
Grand Total:	420	100.00 %	33,256,247.30	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	301	59.63 %	26,859,428.96	58.56 %
5.6500%	207	39.53 %	17,806,229.92	40.27 %
6.6000%	3	0.46 %	205,724.73	0.58 %
5.2500%	2	0.24 %	108,202.22	0.39 %
6.2500%	1	0.14 %	63,808.60	0.19 %
Grand Total:	514	100.00 %	45,043,394.43	100.00 %

ISSUE 2003-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	250	41.73 %	22,016,137.73	41.19 %
6.2500%	169	27.68 %	14,601,230.27	27.84 %
4.6500%	62	10.89 %	5,745,951.19	10.21 %
5.3500%	54	8.70 %	4,587,635.22	8.90 %
6.3500%	42	6.19 %	3,266,548.74	6.92 %
5.6500%	25	3.99 %	2,107,123.66	4.12 %
5.6000%	3	0.48 %	252,917.77	0.49 %
5.4000%	1	0.21 %	110,363.37	0.16 %
6.0000%	1	0.13 %	68,330.89	0.16 %
Grand Total:	607	100.00 %	52,756,238.84	100.00 %

ISSUE 2004-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	229	33.04 %	20,572,638.37	32.34 %
5.9500%	159	22.15 %	13,789,507.92	22.46 %
5.6000%	140	20.05 %	12,482,112.20	19.77 %
6.6000%	66	9.54 %	5,940,828.91	9.32 %
5.2500%	57	7.67 %	4,777,757.92	8.05 %
6.2500%	51	6.64 %	4,136,903.91	7.20 %
4.9900%	6	0.91 %	568,582.03	0.85 %
Grand Total:	708	100.00 %	62,268,331.26	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	356	37.29 %	32,626,785.53	36.81 %
5.6000%	250	26.24 %	22,955,284.03	25.85 %
6.1000%	216	21.64 %	18,933,114.06	22.34 %
6.6000%	139	14.16 %	12,385,898.76	14.37 %
4.9900%	4	0.48 %	416,515.47	0.41 %
6.0000%	2	0.20 %	177,231.88	0.21 %
Grand Total:	967	100.00 %	87,494,829.73	100.00 %

ISSUE 2004-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	512	55.60 %	50,007,707.10	45.07 %
5.9900%	284	30.02 %	27,002,095.79	25.00 %
6.8500%	190	7.10 %	6,387,126.81	16.73 %
6.5000%	124	5.09 %	4,581,719.72	10.92 %
5.1000%	18	1.78 %	1,602,168.57	1.58 %
6.1000%	3	0.22 %	197,507.19	0.26 %
5.5000%	4	0.13 %	114,771.62	0.35 %
7.7500%	1	0.05 %	43,289.51	0.09 %
Grand Total:	1,136	100.00 %	89,936,386.31	100.00 %

ISSUE 2005-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	570	60.00 %	56,337,938.09	59.75 %
5.9900%	381	39.61 %	37,190,727.90	39.94 %
5.4000%	2	0.28 %	259,842.31	0.21 %
5.5000%	1	0.11 %	106,875.30	0.10 %
Grand Total:	954	100.00 %	93,895,383.60	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	586	61.43 %	58,669,705.66	61.49 %
6.3000%	302	31.18 %	29,777,871.97	31.69 %
4.9900%	41	4.84 %	4,620,907.85	4.30 %
5.9900%	16	1.77 %	1,689,440.40	1.68 %
5.4000%	5	0.52 %	501,249.16	0.52 %
5.5000%	2	0.21 %	200,013.32	0.21 %
6.5000%	1	0.06 %	52,924.65	0.10 %
Grand Total:	953	100.00 %	95,512,113.01	100.00 %

ISSUE 2006-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	589	61.48 %	61,117,445.04	61.10 %
6.4000%	266	27.56 %	27,402,285.33	27.59 %
5.3000%	62	6.28 %	6,247,346.48	6.43 %
6.3000%	30	3.06 %	3,044,689.17	3.11 %
5.8000%	5	0.52 %	512,921.98	0.52 %
5.5000%	5	0.49 %	488,144.41	0.52 %
6.8000%	5	0.40 %	402,073.06	0.52 %
6.5000%	1	0.12 %	121,250.04	0.10 %
6.0000%	1	0.08 %	77,645.38	0.10 %
Grand Total:	964	100.00 %	99,413,800.89	100.00 %

ISSUE 2006-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	621	65.72 %	65,617,036.02	64.96 %
6.8000%	257	26.49 %	26,449,731.98	26.88 %
5.4000%	44	4.67 %	4,659,897.57	4.60 %
6.4000%	23	2.22 %	2,219,542.92	2.41 %
0.0000%	10	0.78 %	782,781.06	1.05 %
5.5000%	1	0.11 %	109,411.98	0.10 %
Grand Total:	956	100.00 %	99,838,401.53	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	339	36.98 %	37,619,437.89	35.61 %
5.5000%	328	33.82 %	34,406,961.50	34.45 %
6.5000%	122	12.19 %	12,395,959.18	12.82 %
6.4000%	82	8.42 %	8,567,996.67	8.61 %
5.9000%	41	4.17 %	4,237,657.02	4.31 %
6.0000%	23	2.63 %	2,675,156.83	2.42 %
5.8000%	13	1.45 %	1,470,023.80	1.37 %
6.8000%	4	0.35 %	353,893.82	0.42 %
Grand Total:	952	100.00 %	101,727,086.71	100.00 %

ISSUE 2007-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	709	76.84 %	76,611,584.33	76.57 %
6.4000%	139	14.46 %	14,418,498.56	15.01 %
5.9000%	78	8.70 %	8,676,816.97	8.42 %
Grand Total:	926	100.00 %	99,706,899.86	100.00 %

ISSUE 2007-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	459	79.11 %	50,972,688.18	78.73 %
6.4000%	80	13.10 %	8,442,307.36	13.72 %
5.9000%	37	6.49 %	4,181,702.22	6.35 %
5.7000%	4	0.81 %	523,914.00	0.69 %
6.2000%	2	0.35 %	225,580.00	0.34 %
6.7000%	1	0.13 %	83,686.00	0.17 %
Grand Total:	583	100.00 %	64,429,877.76	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
	Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE A		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%		102	100.00 %	2,301,135.01	100.00 %
	Grand Total:	102	100.00 %	2,301,135.01	100.00 %

ISSUE B		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%		24	100.00 %	520,891.66	100.00 %
	Grand Total:	24	100.00 %	520,891.66	100.00 %

ISSUE C		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
	Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE D		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
	Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding

Loans by Mortgage Rate by Bond Issue

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	64	100.00 %	1,548,039.32	100.00 %
Grand Total:	64	100.00 %	1,548,039.32	100.00 %

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	109	88.41 %	2,920,082.29	85.83 %
6.7500%	18	11.59 %	382,645.74	14.17 %
Grand Total:	127	100.00 %	3,302,728.03	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	80	53.37 %	2,052,511.48	50.63 %
7.3500%	78	46.63 %	1,793,102.30	49.37 %
Grand Total:	158	100.00 %	3,845,613.78	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	109	99.17 %	3,514,188.86	99.09 %
8.8000%	1	0.83 %	29,496.04	0.91 %
Grand Total:	110	100.00 %	3,543,684.90	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	102	100.00 %	2,811,157.41	100.00 %
Grand Total:	102	100.00 %	2,811,157.41	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	190	91.91 %	5,894,260.06	93.14 %
7.7500%	8	4.41 %	282,776.12	3.92 %
7.5000%	4	2.77 %	177,450.83	1.96 %
7.4500%	1	0.48 %	30,870.45	0.49 %
7.5750%	1	0.44 %	27,949.16	0.49 %
Grand Total:	204	100.00 %	6,413,306.62	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	76	55.28 %	3,180,365.70	49.35 %
5.5000%	52	27.37 %	1,574,514.19	33.77 %
8.1250%	6	4.27 %	245,726.70	3.90 %
8.8500%	5	3.19 %	183,426.62	3.25 %
8.4000%	4	2.38 %	137,166.92	2.60 %
8.4500%	3	2.05 %	118,036.24	1.95 %
8.8000%	3	2.03 %	116,903.06	1.95 %
8.2500%	2	1.43 %	82,087.63	1.30 %
8.0000%	1	0.70 %	40,457.73	0.65 %
8.7000%	1	0.69 %	39,522.20	0.65 %
8.6000%	1	0.60 %	34,722.29	0.65 %
Grand Total:	154	100.00 %	5,752,929.28	100.00 %

ISSUE 1996-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	207	80.31 %	8,877,113.02	76.67 %
5.5000%	26	7.09 %	783,299.54	9.63 %
6.7500%	8	3.34 %	369,524.58	2.96 %
8.8000%	10	3.25 %	359,164.91	3.70 %
7.4000%	6	2.21 %	244,618.85	2.22 %
8.8500%	4	1.24 %	136,631.83	1.48 %
8.1250%	4	0.85 %	94,451.80	1.48 %
8.4000%	2	0.66 %	73,304.64	0.74 %
8.2500%	1	0.37 %	41,081.47	0.37 %
7.2500%	1	0.36 %	39,676.31	0.37 %
8.4500%	1	0.32 %	35,203.49	0.37 %
Grand Total:	270	100.00 %	11,054,070.44	100.00 %

ISSUE 1996-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	158	48.16 %	6,965,768.05	46.61 %

Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.2500%	97	29.12 %	4,212,327.80	28.61 %
5.5000%	40	8.60 %	1,244,492.67	11.80 %
7.0000%	19	6.19 %	895,512.72	5.60 %
8.1250%	10	3.03 %	438,719.42	2.95 %
8.8000%	5	1.52 %	220,114.92	1.47 %
6.7500%	3	1.01 %	146,698.98	0.88 %
8.2500%	2	0.77 %	111,974.45	0.59 %
8.7000%	2	0.59 %	85,976.51	0.59 %
7.4000%	1	0.45 %	65,752.95	0.29 %
6.5000%	1	0.29 %	41,973.37	0.29 %
6.0000%	1	0.25 %	35,874.67	0.29 %
Grand Total:	339	100.00 %	14,465,186.51	100.00 %

ISSUE 1996-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	140	49.69 %	6,666,046.11	49.30 %
6.2500%	75	29.26 %	3,925,520.47	26.41 %
6.5000%	40	15.78 %	2,116,548.29	14.08 %
8.8500%	7	1.20 %	161,328.55	2.46 %
8.8000%	5	1.06 %	141,718.18	1.76 %
8.4000%	5	0.93 %	125,003.84	1.76 %
8.7000%	4	0.79 %	105,686.63	1.41 %
8.4500%	5	0.66 %	88,549.36	1.76 %
8.6000%	1	0.23 %	30,409.79	0.35 %
8.3500%	1	0.22 %	28,896.72	0.35 %
8.1250%	1	0.20 %	26,692.73	0.35 %
Grand Total:	284	100.00 %	13,416,400.67	100.00 %

ISSUE 1996-4	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	193	65.99 %	8,458,431.23	64.55 %

Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	58	20.09 %	2,575,466.07	19.40 %
6.7500%	10	3.82 %	489,302.00	3.34 %
8.8000%	9	2.30 %	294,640.70	3.01 %
6.5000%	4	1.58 %	202,463.45	1.34 %
8.8500%	5	1.16 %	148,935.22	1.67 %
8.7000%	4	1.02 %	131,162.62	1.34 %
8.1250%	4	0.95 %	121,471.05	1.34 %
8.4500%	4	0.89 %	114,035.03	1.34 %
8.4000%	2	0.48 %	61,827.83	0.67 %
6.1000%	1	0.40 %	51,218.45	0.33 %
6.0000%	1	0.33 %	41,890.43	0.33 %
8.2500%	1	0.28 %	35,393.48	0.33 %
7.8750%	1	0.26 %	33,070.00	0.33 %
8.0000%	1	0.26 %	32,956.79	0.33 %
5.5000%	1	0.19 %	24,610.52	0.33 %
Grand Total:	299	100.00 %	12,816,874.87	100.00 %

ISSUE 1996-5	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	168	44.02 %	9,074,736.90	40.38 %
6.5000%	177	41.22 %	8,497,952.39	42.55 %
6.1000%	31	8.30 %	1,711,976.77	7.45 %
6.2500%	6	1.69 %	348,586.04	1.44 %
5.8750%	4	1.51 %	311,897.76	0.96 %
8.1250%	9	0.93 %	191,212.95	2.16 %
8.8000%	7	0.74 %	153,469.43	1.68 %
6.7500%	2	0.50 %	103,250.43	0.48 %
8.8500%	4	0.35 %	72,123.55	0.96 %
8.4000%	4	0.32 %	66,812.75	0.96 %
7.7000%	2	0.22 %	44,399.74	0.48 %
8.4500%	2	0.19 %	38,211.11	0.48 %
Grand Total:	416	100.00 %	20,614,629.82	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	339	96.40 %	18,614,420.42	91.13 %
5.9800%	4	1.21 %	232,730.91	1.08 %
5.8750%	2	0.53 %	103,168.37	0.54 %
8.8000%	7	0.51 %	98,504.44	1.88 %
8.1250%	4	0.30 %	57,014.77	1.08 %
8.4500%	3	0.25 %	47,508.74	0.81 %
8.7000%	3	0.24 %	45,589.05	0.81 %
8.4000%	4	0.22 %	42,799.77	1.08 %
8.8500%	2	0.12 %	22,897.29	0.54 %
7.9000%	1	0.10 %	19,307.41	0.27 %
8.6000%	1	0.09 %	17,364.56	0.27 %
7.7000%	2	0.04 %	7,787.24	0.54 %
Grand Total:	372	100.00 %	19,309,092.97	100.00 %

ISSUE 1997-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	302	98.68 %	18,684,450.10	99.02 %
6.7500%	3	1.32 %	249,975.86	0.98 %
Grand Total:	305	100.00 %	18,934,425.96	100.00 %

ISSUE 1997-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	114	41.41 %	2,693,219.56	41.30 %
9.0000%	101	38.24 %	2,486,891.17	36.59 %
8.5000%	58	19.39 %	1,260,736.06	21.01 %
8.0000%	1	0.44 %	28,728.72	0.36 %
5.7500%	1	0.26 %	16,895.45	0.36 %
6.0000%	1	0.26 %	16,885.61	0.36 %
Grand Total:	276	100.00 %	6,503,356.57	100.00 %

Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	175	60.23 %	10,613,200.87	59.52 %
5.8750%	65	23.03 %	4,057,371.53	22.11 %
6.2500%	44	15.70 %	2,765,630.61	14.97 %
6.7500%	1	0.56 %	99,056.17	0.34 %
8.8500%	2	0.11 %	19,926.71	0.68 %
8.0000%	1	0.09 %	15,219.74	0.34 %
8.8000%	1	0.08 %	14,553.19	0.34 %
8.4000%	1	0.08 %	13,260.75	0.34 %
8.1250%	1	0.05 %	9,211.55	0.34 %
8.7000%	2	0.04 %	7,798.93	0.68 %
8.4500%	1	0.03 %	5,249.97	0.34 %
Grand Total:	294	100.00 %	17,620,480.02	100.00 %

ISSUE 1998-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	139	93.29 %	8,161,322.19	83.23 %
8.1250%	8	1.90 %	166,191.99	4.79 %
8.8000%	5	1.32 %	115,418.15	2.99 %
8.4000%	5	1.12 %	98,375.66	2.99 %
8.7000%	5	1.00 %	87,767.23	2.99 %
8.4500%	3	0.80 %	70,314.30	1.80 %
8.8500%	1	0.28 %	24,832.62	0.60 %
8.6000%	1	0.27 %	23,898.04	0.60 %
Grand Total:	167	100.00 %	8,748,120.18	100.00 %

ISSUE 1998-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	116	27.55 %	6,467,067.54	29.97 %
6.8750%	101	26.09 %	6,124,726.10	26.10 %
6.2500%	91	25.69 %	6,029,119.81	23.51 %
7.7500%	42	11.06 %	2,595,229.59	10.85 %

Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	24	6.07 %	1,424,099.56	6.20 %
8.2500%	4	1.28 %	300,015.81	1.03 %
5.8750%	4	0.88 %	206,996.60	1.03 %
7.3000%	3	0.73 %	170,317.03	0.78 %
6.0000%	2	0.66 %	154,123.41	0.52 %
Grand Total:	387	100.00 %	23,471,695.45	100.00 %

ISSUE 1999-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	169	100.00 %	10,595,063.91	100.00 %
Grand Total:	169	100.00 %	10,595,063.91	100.00 %

ISSUE 1999-2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	297	64.66 %	18,583,674.24	64.43 %
7.2500%	152	32.94 %	9,467,132.52	32.97 %
6.8750%	5	1.13 %	325,211.43	1.08 %
6.7500%	2	0.41 %	117,211.53	0.43 %
7.7500%	2	0.39 %	112,533.85	0.43 %
7.3000%	1	0.23 %	65,085.55	0.22 %
8.2500%	1	0.22 %	64,583.44	0.22 %
8.1250%	1	0.02 %	6,955.19	0.22 %
Grand Total:	461	100.00 %	28,742,387.75	100.00 %

ISSUE 1999-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	277	65.50 %	17,844,975.85	62.11 %
8.2500%	74	16.38 %	4,463,717.10	16.59 %

Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7500%	29	6.76 %	1,841,639.04	6.50 %
7.2500%	25	5.81 %	1,583,784.94	5.61 %
7.3000%	11	2.50 %	681,151.31	2.47 %
8.8000%	8	0.68 %	185,769.74	1.79 %
8.4500%	7	0.62 %	168,747.04	1.57 %
8.7000%	4	0.35 %	94,846.67	0.90 %
8.1250%	4	0.30 %	82,802.01	0.90 %
6.0000%	1	0.29 %	79,253.86	0.22 %
6.9000%	1	0.27 %	72,885.00	0.22 %
6.2500%	1	0.26 %	70,406.93	0.22 %
8.4000%	3	0.25 %	68,628.74	0.67 %
8.6000%	1	0.02 %	4,681.50	0.22 %
Grand Total:	446	100.00 %	27,243,289.73	100.00 %

Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	101	100.00 %	3,050,004.39	100.00 %
Grand Total:	101	100.00 %	3,050,004.39	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	22	100.00 %	691,684.15	100.00 %
Grand Total:	22	100.00 %	691,684.15	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	45	100.00 %	1,072,268.63	100.00 %
Grand Total:	45	100.00 %	1,072,268.63	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	65	78.33 %	1,483,718.20	77.38 %
6.7500%	18	20.20 %	382,645.74	21.43 %
9.3500%	1	1.47 %	27,764.92	1.19 %
Grand Total:	84	100.00 %	1,894,128.86	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	10	87.98 %	123,640.38	90.91 %
5.7500%	1	12.02 %	16,895.45	9.09 %
Grand Total:	11	100.00 %	140,535.83	100.00 %

Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,401	16.25 %	251,557,131.45	11.75 %
4.9900%	1,133	7.23 %	111,951,650.54	5.55 %
6.2500%	1,360	6.10 %	94,463,056.90	6.66 %
6.4000%	742	4.67 %	72,303,333.91	3.63 %
5.8000%	639	4.37 %	67,599,981.80	3.13 %
5.9900%	681	4.26 %	65,882,264.09	3.33 %
5.3000%	648	4.19 %	64,917,052.14	3.17 %
5.9000%	790	4.06 %	62,854,122.38	3.87 %
6.0000%	622	3.08 %	47,622,730.09	3.04 %
5.2500%	478	2.61 %	40,362,170.77	2.34 %
6.1000%	590	2.55 %	39,508,236.89	2.89 %
5.5000%	460	2.52 %	39,053,095.05	2.25 %
6.5000%	690	2.44 %	37,721,434.14	3.38 %
5.6000%	396	2.32 %	35,937,608.81	1.94 %
5.1000%	374	2.21 %	34,228,954.10	1.83 %
7.3000%	570	2.15 %	33,290,386.64	2.79 %
6.3000%	332	2.12 %	32,822,561.14	1.63 %
4.6500%	363	2.11 %	32,605,380.15	1.78 %
6.7500%	515	1.92 %	29,707,477.79	2.52 %
6.8000%	266	1.76 %	27,205,698.86	1.30 %
Other	6,378	21.08 %	326,340,641.03	31.22 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	13,154	69.62 %	1,077,687,397.18	64.39 %
MAGNA BANK	3,797	18.31 %	283,364,472.73	18.59 %
FIRST HORIZON MORTGAGE	1,677	6.84 %	105,810,904.38	8.21 %
REGIONS BANK	1,533	4.40 %	68,141,302.18	7.50 %
Nashville Habitat for Humanity	66	0.25 %	3,833,416.05	0.32 %
Other	201	0.59 %	9,097,476.15	0.98 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	20,244	99.08 %	1,533,718,986.46	99.10 %
Unknown	179	0.90 %	13,936,158.21	0.88 %
Two One BuyDown	3	0.01 %	126,367.84	0.01 %
Unknown	1	0.01 %	125,507.00	0.00 %
Discount Loan/Perm Buydown	1	0.00 %	27,949.16	0.00 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	16,588	84.63 %	1,310,080,388.68	81.20 %
PUD	764	5.38 %	83,330,794.72	3.74 %
Not Coded	1,865	3.51 %	54,279,043.35	9.13 %
Condominium	543	2.80 %	43,309,592.92	2.66 %
Townhouse	224	1.42 %	22,050,364.53	1.10 %
Other	444	2.25 %	34,884,784.47	2.17 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,640	70.42 %	1,090,122,346.71	71.67 %
RECD	2,439	12.05 %	186,506,580.91	11.94 %
CONV INS LTV 97.01% - 100%	904	6.43 %	99,559,035.64	4.43 %
VA	908	4.28 %	66,252,362.17	4.44 %
CONV UNINS-78% OR LESS	676	2.76 %	42,667,831.84	3.31 %
CONV INS-UP TO 95%	531	1.98 %	30,703,623.59	2.60 %
CONV INS UP TO 97% LTV	103	0.64 %	9,841,932.96	0.50 %
Other	227	1.44 %	22,281,254.85	1.11 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

*** Please refer to Disclaimer on Page 7-0001

Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	16,159	75.83 %	1,173,817,709.97	79.10 %
New Construction	4,100	23.86 %	369,292,210.52	20.07 %
Not Coded	163	0.29 %	4,480,529.75	0.80 %
Other	6	0.02 %	344,518.43	0.03 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

Pool Insurance Coverage ($000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
Current Funding Requirement: 0
Current Funding Amount ($000): 0
Percent of Dollar Amount of Loans Outstanding: 0.00 %
Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount ($000): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	541	2.38 %	36,981,268.95	2.64 %
90 Days:	724	2.95 %	45,775,359.74	3.54 %
In Foreclosure:	185	0.36 %	5,699,110.75	0.90 %

No. of Loans Foreclosed to Date: 2,207

Foreclosed Loss/Gain to Date: -2,461,704.40

REO-Number of Loans: 13

Outstanding Mortgages ($000) At Time of Default: 843

Current Balance: 0

Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	436	1.93 %	29,900,408.17	2.13 %
2	VA	23	0.10 %	1,584,906.61	0.11 %
3	CONV INS-UP TO 95%	6	0.01 %	187,996.15	0.03 %
4	CONV UNINS-78% OR LESS	2	0.01 %	136,748.75	0.01 %
5	RECD	66	0.30 %	4,598,467.34	0.32 %
7	CONV INS - TO 78% EXPOSURE	4	0.02 %	264,396.95	0.02 %
12	CONV INS UP TO 97% LTV	2	0.01 %	156,677.98	0.01 %
19	CONV INS LTV 97.01% - 100%	2	0.01 %	151,667.00	0.01 %
	Grand Total:	541	2.39 %	36,981,268.95	2.64 %
90 Days or More Past Due					
1	FHA	616	2.51 %	38,859,214.73	3.02 %
2	VA	26	0.10 %	1,489,704.88	0.13 %
3	CONV INS-UP TO 95%	8	0.02 %	348,460.81	0.04 %
4	CONV UNINS-78% OR LESS	4	0.01 %	231,349.11	0.02 %
5	RECD	68	0.30 %	4,571,539.24	0.33 %
12	CONV INS UP TO 97% LTV	1	0.01 %	135,090.97	0.00 %
19	CONV INS LTV 97.01% - 100%	1	0.01 %	140,000.00	0.00 %
	Grand Total:	724	2.96 %	45,775,359.74	3.54 %
In Foreclosure					
1	FHA	142	0.29 %	4,523,532.73	0.70 %
2	VA	12	0.01 %	194,922.37	0.06 %
3	CONV INS-UP TO 95%	5	0.00 %	74,268.18	0.02 %
5	RECD	21	0.04 %	672,564.98	0.10 %
7	CONV INS - TO 78% EXPOSURE	3	0.00 %	68,714.72	0.01 %
12	CONV INS UP TO 97% LTV	2	0.01 %	165,107.77	0.01 %
	Grand Total:	185	0.35 %	5,699,110.75	0.90 %

Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	25	1,461,636.38	23	1,406,131.14	9	233,909.48
ISSUE 2000-2	30	2,006,508.50	41	2,758,344.40	10	232,066.80
ISSUE 2001-1	21	637,109.41	45	1,437,793.03	17	158,833.91
ISSUE 2001-2	17	1,188,736.92	18	1,235,091.49	3	0.00
ISSUE 2001-3	14	1,019,816.58	36	2,511,605.60	2	48,739.47
ISSUE 2002-1	32	2,392,254.91	28	1,987,454.97	2	126,981.19
ISSUE 2002-2	21	1,534,346.94	44	3,428,579.88	7	201,316.14
ISSUE 2003-1	10	759,788.84	22	1,525,089.68	6	462,402.25
ISSUE 2003-2	12	1,079,826.88	13	1,119,262.02	2	86,945.80
ISSUE 2003-3	15	1,356,517.39	23	1,931,823.14	1	109,895.65
ISSUE 2004-1	14	1,192,805.61	15	1,185,646.54	6	353,791.97
ISSUE 2004-2	28	2,600,793.97	29	2,449,820.27	7	515,258.61
ISSUE 2004-3	31	2,472,121.19	36	2,323,944.35	7	462,139.53
ISSUE 2005-1	20	1,710,840.92	25	2,491,871.74	4	337,300.80
ISSUE 2005-2	18	1,701,369.32	11	919,515.37	3	281,651.77
ISSUE 2006-1	17	1,703,113.97	15	1,367,184.98	4	294,678.33
ISSUE 2006-2	14	1,428,325.95	11	1,108,556.91	2	116,317.49
ISSUE 2006-3	7	608,360.58	5	500,638.86	1	62,930.00
ISSUE 2007-1	5	409,355.00	0	0.00	0	0.00
ISSUE 2007-2	0	0.00	1	140,000.00	0	0.00
ISSUE A	2	52,360.21	4	101,767.63	2	0.00
ISSUE B	1	22,429.78	0	0.00	1	0.00
ISSUE E	1	33,278.01	0	0.00	0	0.00
ISSUE GH	5	146,453.71	4	111,956.65	2	0.00
ISSUE I	7	196,543.49	2	62,707.35	7	19,838.11
ISSUE JK	1	33,033.48	3	105,133.95	4	66,785.14
ISSUE L	2	55,157.87	2	64,510.34	3	54,601.14
ISSUE WRXR	6	230,996.18	12	379,130.48	2	0.00
ISSUE Y1Z1	0	0.00	0	0.00	6	0.00
ISSUE Y2Z2	0	0.00	0	0.00	2	0.00
ISSUE 1995-1	11	449,349.32	12	418,376.18	2	31,562.10
ISSUE 1996-1	13	569,697.75	14	527,130.29	6	76,410.48
ISSUE 1996-2	13	594,857.44	25	1,132,598.08	3	162,189.10
ISSUE 1996-3	9	419,100.51	19	874,100.87	4	93,710.23
ISSUE 1996-4	7	278,796.02	17	772,890.81	5	39,012.51
ISSUE 1996-5	13	642,267.95	16	737,833.41	4	171,195.59

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1997-1	9	507,093.02	21	1,037,392.28	3	78,035.15
ISSUE 1997-2	13	839,011.03	13	740,620.97	4	47,527.05
ISSUE 1997-3	7	157,692.40	11	288,477.31	7	0.00
ISSUE 1998-1	5	305,968.85	10	610,258.53	3	59,722.45
ISSUE 1998-2	6	316,898.34	13	732,514.31	1	0.00
ISSUE 1998-3	12	781,064.73	15	888,440.79	4	110,131.70
ISSUE 1999-1	7	492,377.13	15	986,541.48	3	56,834.51
ISSUE 1999-2	21	1,366,401.79	14	864,238.91	8	387,376.71
ISSUE 1999-3	19	1,226,810.68	41	2,510,384.75	6	159,019.59
Total for the Resolution	**541**	**36,981,268.95**	**724**	**45,775,359.74**	**185**	**5,699,110.75**

Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	180	-269,442.90	0	0.00
ISSUE 2000-2	149	-185,584.17	1	-52,961.97
ISSUE 2001-2	67	-45,089.70	0	0.00
ISSUE 2001-3	49	-58,817.52	1	-87,279.70
ISSUE 2002-1	89	-109,352.24	0	0.00
ISSUE 2002-2	55	-36,052.50	1	-85,805.41
ISSUE 2003-1	36	-39,766.72	1	-97,133.12
ISSUE 2003-2	18	-27,392.29	1	-72,780.60
ISSUE 2003-3	39	-42,820.37	0	0.00
ISSUE 2004-1	30	-38,667.98	0	0.00
ISSUE 2004-2	21	-11,354.99	1	-68,671.94
ISSUE 2004-3	20	-22,739.84	0	0.00
ISSUE 2005-1	7	-7,620.16	0	0.00
ISSUE 2005-2	4	-5,512.65	1	-54,622.79
ISSUE 2006-1	1	-1,606.89	1	-157,326.36
ISSUE 2006-2	0	0.00	1	-72,584.32
ISSUE 1996-1	123	-65,736.11	0	0.00
ISSUE 1996-2	181	-124,349.29	0	0.00
ISSUE 1996-3	72	-77,857.21	0	0.00
ISSUE 1996-4	129	-133,875.74	0	0.00
ISSUE 1996-5	97	-59,404.18	1	-48,503.22
ISSUE 1997-1	76	-42,603.66	0	0.00
ISSUE 1997-2	79	-43,949.12	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	64	-29,475.48	1	0.00
ISSUE 1998-2	65	-107,021.61	0	0.00
ISSUE 1998-3	129	-170,357.49	0	0.00
ISSUE 1999-1	69	-104,281.57	0	0.00
ISSUE 1999-2	139	-230,517.51	0	0.00
ISSUE 1999-3	219	-370,454.51	1	-44,884.42
Total for the Resolution	**2,207**	**-2,461,704.40**	**13**	**-842,553.85**

Delinquency Statistics by Special Program

START

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	3	0.01 %	86,460.40	0.01 %
5 RECD	1	0.00 %	34,363.72	0.00 %
Grand Total:	4	0.01 %	120,824.12	0.01 %
90 Days or More Past Due				
1 FHA	7	0.01 %	212,859.80	0.03 %
5 RECD	1	0.00 %	31,324.59	0.00 %
Grand Total:	8	0.01 %	244,184.39	0.03 %
In Foreclosure				
0 Unknown	1	0.00 %	0.00	0.00 %
1 FHA	1	0.00 %	31,562.10	0.00 %
Grand Total:	2	0.00 %	31,562.10	0.00 %

START + 1ST MORTGAGE

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %

Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
90 Days or More Past Due				
1 FHA	2	0.00 %	63,639.41	0.01 %
Grand Total:	2	0.00 %	63,639.41	0.01 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

RIC PROGRAM

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

*** Please refer to Disclaimer on Page 7-0001

Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	2	0.00 %	40,593.70	0.01 %
2 VA	2	0.00 %	49,794.77	0.01 %
Grand Total:	4	0.00 %	90,388.47	0.02 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
In Foreclosure				
0 Unknown	1	0.00 %	0.00	0.00 %
Grand Total:	1	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %

*** Please refer to Disclaimer on Page 7-0001

Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type In Foreclosure	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	0.00 %	0.00	0.00 %

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	0.00	0.00	1,725,000.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	0.00	1,815,000.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	0.00	1,925,000.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	0.00	2,030,000.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	0.00	2,150,000.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	0.00	2,280,000.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	0.00	2,415,000.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,390,000.00	180,000.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	8,035,000.00	82,445,000.00	14,520,000.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	0.00	0.00	1,490,000.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	0.00	1,880,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	0.00	1,995,000.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	**SERIAL**	**6.100 %**	**2,115,000.00**	**0.00**	**0.00**	**2,115,000.00**	**880459LL4**
07/01/2014	**SERIAL**	**6.150 %**	**2,250,000.00**	**0.00**	**0.00**	**2,250,000.00**	**880459LM2**
07/01/2015	**SERIAL**	**6.200 %**	**2,390,000.00**	**0.00**	**0.00**	**2,390,000.00**	**880459LN0**
01/01/2020	**TERM**	**6.250 %**	**12,770,000.00**	**0.00**	**12,170,000.00**	**600,000.00**	**880459LP5**
01/01/2026	**TERM**	**6.250 %**	**23,585,000.00**	**0.00**	**0.00**	**23,585,000.00**	**880459LQ3**
07/01/2030	**TERM**	**6.350 %**	**10,000,000.00**	**0.00**	**9,880,000.00**	**120,000.00**	**880459LR1**
01/01/2031	**TERM**	**6.350 %**	**17,585,000.00**	**0.00**	**16,600,000.00**	**985,000.00**	**880459LS9**
01/01/2031	**TERM**	**7.930 %**	**22,000,000.00**	**0.00**	**22,000,000.00**	**0.00**	**880459KX9**
Total:			**141,180,000.00**	**38,090,000.00**	**60,650,000.00**	**42,440,000.00**	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	0.00	0.00	650,000.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	0.00	0.00	665,000.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	30,840,000.00	9,900,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	18,150,000.00	9,110,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	640,000.00	13,595,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	40,000.00	975,000.00	880459MD1

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	**TERM**	**5.650 %**	**23,430,000.00**	**0.00**	**1,425,000.00**	**22,005,000.00**	**880459ME9**
Total:			**135,390,000.00**	**10,515,000.00**	**51,130,000.00**	**73,745,000.00**	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	0.00	0.00	555,000.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
01/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	0.00	1,245,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	0.00	1,280,000.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	495,000.00	820,000.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	505,000.00	845,000.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	4,430,000.00	24,255,000.00	31,315,000.00	
ISSUE 2001-3							
01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	0.00	0.00	610,000.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	0.00	0.00	625,000.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	**SERIAL**	**4.625 %**	**690,000.00**	**0.00**	**0.00**	**690,000.00**	**880459RE4**
01/01/2011	**SERIAL**	**4.750 %**	**700,000.00**	**0.00**	**0.00**	**700,000.00**	**880459RF1**
07/01/2011	**SERIAL**	**4.750 %**	**715,000.00**	**0.00**	**0.00**	**715,000.00**	**880459RG9**
07/01/2014	**TERM**	**5.000 %**	**4,150,000.00**	**0.00**	**0.00**	**4,150,000.00**	**880459RH7**
07/01/2016	**TERM**	**5.000 %**	**1,225,000.00**	**0.00**	**0.00**	**1,225,000.00**	**880459RN4**
07/01/2017	**TERM**	**5.100 %**	**4,205,000.00**	**0.00**	**0.00**	**4,205,000.00**	**880459RJ3**
01/01/2020	**TERM**	**5.250 %**	**1,500,000.00**	**0.00**	**910,000.00**	**590,000.00**	**880459RP9**
07/01/2022	**TERM**	**5.200 %**	**9,835,000.00**	**0.00**	**6,185,000.00**	**3,650,000.00**	**880459RK0**
07/01/2027	**TERM**	**5.400 %**	**14,180,000.00**	**0.00**	**8,950,000.00**	**5,230,000.00**	**880459RL8**
07/01/2031	**TERM**	**5.450 %**	**12,675,000.00**	**0.00**	**7,995,000.00**	**4,680,000.00**	**880459RM6**
07/01/2032	**TERM**	**5.350 %**	**5,770,000.00**	**0.00**	**3,715,000.00**	**2,055,000.00**	**880459RQ7**
Total:			**64,580,000.00**	**5,085,000.00**	**27,755,000.00**	**31,740,000.00**	
ISSUE 2002-1							
07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	0.00	0.00	270,000.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	0.00	0.00	495,000.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	0.00	0.00	505,000.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,075,000.00	4,160,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,095,000.00	2,255,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,210,000.00	4,285,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	14,560,000.00	8,440,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,210,000.00	10,110,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,950,000.00	2,050,000.00	880459SX1
Total:			85,000,000.00	5,695,000.00	35,100,000.00	44,205,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	0.00	0.00	650,000.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	0.00	0.00	150,000.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	0.00	0.00	665,000.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

*** Please refer to Disclaimer on Page 7-0001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	2,890,000.00	6,670,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,075,000.00	2,515,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	1,905,000.00	4,410,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	670,000.00	1,520,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,685,000.00	3,655,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,610,000.00	8,290,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,505,000.00	3,495,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	13,515,000.00	9,485,000.00	880459VF6
Total:			85,000,000.00	5,235,000.00	26,855,000.00	52,910,000.00	
ISSUE 2003-1							
07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	0.00	0.00	405,000.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YG1

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	0.00	0.00	410,000.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	**SERIAL**	**4.600 %**	**120,000.00**	**0.00**	**0.00**	**120,000.00**	**880459ZC9**
01/01/2023	**TERM**	**5.000 %**	**3,400,000.00**	**0.00**	**810,000.00**	**2,590,000.00**	**880459XU1**
07/01/2023	**TERM**	**5.000 %**	**1,770,000.00**	**0.00**	**410,000.00**	**1,360,000.00**	**880459XV9**
07/01/2023	**TERM**	**4.850 %**	**1,705,000.00**	**0.00**	**405,000.00**	**1,300,000.00**	**880459ZD7**
07/01/2027	**TERM**	**5.050 %**	**4,435,000.00**	**0.00**	**1,060,000.00**	**3,375,000.00**	**880459XW7**
01/01/2033	**TERM**	**5.100 %**	**6,680,000.00**	**0.00**	**1,695,000.00**	**4,985,000.00**	**880459XX5**
07/01/2033	**TERM**	**5.100 %**	**1,970,000.00**	**0.00**	**585,000.00**	**1,385,000.00**	**880459XY3**
07/01/2033	**TERM**	**3.600 %**	**13,500,000.00**	**0.00**	**6,270,000.00**	**7,230,000.00**	**880459XZ0**
07/01/2033	**TERM**	**5.000 %**	**4,285,000.00**	**0.00**	**1,090,000.00**	**3,195,000.00**	**880459ZE5**
Total:			**50,000,000.00**	**2,795,000.00**	**12,325,000.00**	**34,880,000.00**	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	0.00	0.00	430,000.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	0.00	0.00	435,000.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	370,000.00	2,275,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	810,000.00	4,755,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	115,000.00	795,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	990,000.00	6,135,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,000,000.00	6,655,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	7,355,000.00	15,645,000.00	880459B35
Total:			60,000,000.00	2,510,000.00	10,640,000.00	46,850,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	0.00	0.00	465,000.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	0.00	0.00	470,000.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	780,000.00	3,560,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,220,000.00	3,800,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	1,975,000.00	8,965,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	1,900,000.00	10,080,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	**TERM**	**5.000 %**	**25,000,000.00**	**0.00**	**8,485,000.00**	**16,515,000.00**	**880459H62**
Total:			**75,000,000.00**	**2,710,000.00**	**14,360,000.00**	**57,930,000.00**	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	0.00	0.00	480,000.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	0.00	0.00	485,000.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	800,000.00	4,535,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	630,000.00	3,560,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	770,000.00	4,410,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	740,000.00	4,160,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	1,495,000.00	8,475,000.00	880459R38

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	**TERM**	**4.850 %**	**5,000,000.00**	**0.00**	**780,000.00**	**4,220,000.00**	**880459R46**
07/01/2034	**TERM**	**5.000 %**	**30,000,000.00**	**0.00**	**7,270,000.00**	**22,730,000.00**	**880459R20**
Total:			**80,000,000.00**	**2,355,000.00**	**12,485,000.00**	**65,160,000.00**	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	0.00	0.00	495,000.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	0.00	0.00	500,000.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	250,000.00	2,705,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	250,000.00	2,700,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	585,000.00	6,265,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	585,000.00	6,265,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	440,000.00	4,735,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	445,000.00	4,735,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	835,000.00	8,965,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	855,000.00	8,945,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	6,585,000.00	33,415,000.00	880459V66
Total:			100,000,000.00	1,910,000.00	10,830,000.00	87,260,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	0.00	0.00	465,000.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	0.00	0.00	475,000.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	495,000.00	4,980,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	925,000.00	9,200,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	845,000.00	8,315,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	875,000.00	15,210,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	6,800,000.00	38,200,000.00	880459X23
Total:			100,000,000.00	1,235,000.00	9,940,000.00	88,825,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	0.00	0.00	535,000.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	0.00	0.00	545,000.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	15,000.00	3,070,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	200,000.00	42,260,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	2,170,000.00	37,830,000.00	8804592E1
Total:			100,000,000.00	1,050,000.00	2,385,000.00	96,565,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	0.00	0.00	495,000.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	0.00	0.00	505,000.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8004593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	65,000.00	6,460,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	80,000.00	7,775,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	120,000.00	12,035,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	200,000.00	20,135,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	1,140,000.00	38,860,000.00	8804593L4
Total:			100,000,000.00	485,000.00	1,605,000.00	97,910,000.00	

ISSUE 2006-1

07/01/2007	SERIAL	3.550 %	485,000.00	0.00	0.00	485,000.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	0.00	0.00	495,000.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	0.00	0.00	505,000.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	0.00	515,000.00	8804594P4
07/07/2009	SERIAL	3.800 %	525,000.00	0.00	0.00	525,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	0.00	530,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	0.00	545,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	0.00	555,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	0.00	565,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	0.00	575,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	0.00	585,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	0.00	595,000.00	8804594X7

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	0.00	610,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	0.00	620,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	0.00	635,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	0.00	650,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	0.00	665,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	0.00	690,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	0.00	705,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	0.00	720,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	0.00	440,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	0.00	1,310,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	0.00	14,485,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	0.00	12,430,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	0.00	18,885,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	0.00	40,000,000.00	8804595M0
Total:			100,000,000.00	0.00	0.00	100,000,000.00	

ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	0.00	0.00	405,000.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	0.00	0.00	415,000.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	0.00	0.00	420,000.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	0.00	0.00	430,000.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	0.00	440,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	0.00	445,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	0.00	455,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	0.00	465,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	0.00	480,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	0.00	490,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	0.00	495,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	0.00	510,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	0.00	515,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	0.00	530,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	0.00	540,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	0.00	555,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	0.00	565,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	0.00	580,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	0.00	590,000.00	8804596N7

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	**SERIAL**	**4.800 %**	**605,000.00**	**0.00**	**0.00**	**605,000.00**	**8804596P2**
07/01/2017	**SERIAL**	**4.800 %**	**620,000.00**	**0.00**	**0.00**	**620,000.00**	**8804596Q0**
07/01/2021	**TERM**	**5.000 %**	**5,560,000.00**	**0.00**	**0.00**	**5,560,000.00**	**8804596R8**
07/01/2026	**TERM**	**5.000 %**	**8,690,000.00**	**0.00**	**0.00**	**8,690,000.00**	**8804596S6**
07/01/2031	**TERM**	**5.050 %**	**11,160,000.00**	**0.00**	**0.00**	**11,160,000.00**	**8804596T4**
01/01/2037	**TERM**	**5.150 %**	**16,040,000.00**	**0.00**	**0.00**	**16,040,000.00**	**8804596V9**
01/01/2037	**TERM**	**5.750 %**	**48,000,000.00**	**0.00**	**0.00**	**48,000,000.00**	**8804596U1**
Total:			**100,000,000.00**	**0.00**	**0.00**	**100,000,000.00**	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	0.00	0.00	435,000.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	0.00	0.00	435,000.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	0.00	0.00	445,000.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	0.00	450,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	0.00	5,545,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	0.00	8,515,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	0.00	11,995,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	0.00	15,585,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	0.00	48,000,000.00	8804597V8
Total:			100,000,000.00	0.00	0.00	100,000,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	0.00	0.00	425,000.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	0.00	0.00	435,000.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	0.00	0.00	440,000.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAE2
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAD4
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	0.00	5,685,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	0.00	8,740,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	0.00	11,020,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	0.00	15,565,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	0.00	48,000,000.00	88045RBB7
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	0.00	0.00	885,000.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	0.00	0.00	905,000.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	0.00	0.00	920,000.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	0.00	935,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	0.00	6,210,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	0.00	2,640,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	0.00	6,945,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	0.00	12,130,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	0.00	18,935,000.00	88045RBT8
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	0.00	58,000,000.00	88045RBT8
Total:			120,000,000.00	0.00	0.00	120,000,000.00	

ISSUE 2007-3

Total:			0.00	0.00	0.00	0.00	

ISSUE A

07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1993	**SERIAL**	**7.750 %**	**6,755,000.00**	**1,060,000.00**	**5,695,000.00**	**0.00**	
07/01/1994	**SERIAL**	**7.900 %**	**7,290,000.00**	**0.00**	**7,290,000.00**	**0.00**	
07/01/1995	**SERIAL**	**8.000 %**	**7,870,000.00**	**0.00**	**7,870,000.00**	**0.00**	
07/01/1996	**SERIAL**	**8.250 %**	**8,510,000.00**	**0.00**	**8,510,000.00**	**0.00**	
07/01/1997	**SERIAL**	**8.500 %**	**9,220,000.00**	**0.00**	**9,220,000.00**	**0.00**	
07/01/1998	**SERIAL**	**8.600 %**	**3,380,000.00**	**0.00**	**3,380,000.00**	**0.00**	
07/01/1999	**SERIAL**	**8.700 %**	**3,685,000.00**	**0.00**	**3,685,000.00**	**0.00**	
07/01/2004	**TERM**	**8.125 %**	**23,795,000.00**	**0.00**	**23,795,000.00**	**0.00**	
07/01/2011	**TERM**	**9.125 %**	**56,375,000.00**	**0.00**	**56,375,000.00**	**0.00**	
07/01/2016	**CAPITAL APPRECIATION**	**9.550 %**	**22,676,014.74**	**0.00**	**45,995,850.82**	**0.00**	
Total:			**182,461,014.74**	**31,220,000.00**	**174,560,850.82**	**0.00**	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	**TERM**	**8.500 %**	**22,910,000.00**	**0.00**	**0.00**	**0.00**	
Total:			**40,000,000.00**	**2,555,000.00**	**6,360,000.00**	**0.00**	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	**TERM**	**7.650 %**	**8,500,000.00**	**0.00**	**8,500,000.00**	**0.00**	
07/01/2015	**TERM**	**7.825 %**	**33,000,000.00**	**0.00**	**33,000,000.00**	**0.00**	
07/01/2019	**TERM**	**8.375 %**	**27,155,000.00**	**0.00**	**27,155,000.00**	**0.00**	
Total:			**85,000,000.00**	**11,360,000.00**	**73,640,000.00**	**0.00**	
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

ISSUE L

07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	**SERIAL**	**8.000 %**	**2,440,000.00**	**0.00**	**2,440,000.00**	**0.00**	
07/01/2012	**TERM**	**8.125 %**	**11,890,000.00**	**0.00**	**11,890,000.00**	**0.00**	
07/01/2020	**TERM**	**8.250 %**	**38,625,000.00**	**0.00**	**38,625,000.00**	**0.00**	
07/01/2004	**CAPITAL APPRECIATION**	**8.200 %**	**756,440.60**	**0.00**	**1,467,990.17**	**0.00**	
07/01/2005	**CAPITAL APPRECIATION**	**8.250 %**	**692,531.60**	**0.00**	**1,349,300.73**	**0.00**	
07/01/2006	**CAPITAL APPRECIATION**	**8.300 %**	**633,409.20**	**0.00**	**1,239,007.58**	**0.00**	
07/01/2007	**CAPITAL APPRECIATION**	**8.350 %**	**578,757.80**	**0.00**	**1,136,596.93**	**0.00**	
07/01/2008	**CAPITAL APPRECIATION**	**8.400 %**	**528,340.70**	**0.00**	**1,041,701.38**	**0.00**	
Total:			**74,944,479.90**	**7,440,000.00**	**70,549,596.79**	**0.00**	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	

*** Please refer to Disclaimer on Page 7-0001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2004	**CAPITAL APPRECIATION**	**7.400 %**	**552,127.38**	**0.00**	**1,238,507.90**	**0.00**	
01/01/2005	**CAPITAL APPRECIATION**	**7.400 %**	**532,428.63**	**0.00**	**1,194,317.06**	**0.00**	
07/01/2005	**CAPITAL APPRECIATION**	**7.400 %**	**513,431.31**	**0.00**	**1,151,706.45**	**0.00**	
01/01/2006	**CAPITAL APPRECIATION**	**7.450 %**	**491,387.25**	**0.00**	**1,108,189.37**	**0.00**	
07/01/2006	**CAPITAL APPRECIATION**	**7.450 %**	**473,740.26**	**0.00**	**1,068,391.71**	**0.00**	
01/01/2007	**CAPITAL APPRECIATION**	**7.450 %**	**456,726.72**	**0.00**	**1,030,023.31**	**0.00**	
07/01/2007	**CAPITAL APPRECIATION**	**7.450 %**	**440,325.00**	**0.00**	**993,031.80**	**0.00**	
01/01/2008	**CAPITAL APPRECIATION**	**7.500 %**	**420,913.62**	**0.00**	**954,363.03**	**0.00**	
07/01/2008	**CAPITAL APPRECIATION**	**7.500 %**	**405,698.46**	**0.00**	**888,282.08**	**0.00**	
01/01/2009	**CAPITAL APPRECIATION**	**7.500 %**	**391,036.41**	**0.00**	**822,445.59**	**0.00**	
07/01/2009	**CAPITAL APPRECIATION**	**7.500 %**	**376,902.75**	**0.00**	**768,634.75**	**0.00**	
01/01/2010	**CAPITAL APPRECIATION**	**7.500 %**	**363,278.94**	**0.00**	**737,845.40**	**0.00**	
07/01/2010	**CAPITAL APPRECIATION**	**7.500 %**	**350,149.53**	**0.00**	**711,175.29**	**0.00**	
Total:			**74,999,507.28**	**11,758,410.36**	**77,136,511.71**	**0.00**	
ISSUE S							
07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	
ISSUE Y1Z1							
01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	**TERM**	**6.000 %**	**3,535,000.00**	**0.00**	**3,535,000.00**	**0.00**	**880458YW8**
07/01/2017	**TERM**	**5.900 %**	**3,245,000.00**	**0.00**	**3,245,000.00**	**0.00**	**880458YX6**
07/01/2023	**TERM**	**5.375 %**	**16,250,000.00**	**0.00**	**16,250,000.00**	**0.00**	**880458YY4**
07/01/2024	**TERM**	**6.100 %**	**12,945,000.00**	**0.00**	**12,945,000.00**	**0.00**	**880458YZ1**
Total:			**50,000,000.00**	**8,035,000.00**	**41,965,000.00**	**0.00**	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	0.00	400,000.00	325,000.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	415,000.00	335,000.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	425,000.00	345,000.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	440,000.00	355,000.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	455,000.00	365,000.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	470,000.00	375,000.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	485,000.00	390,000.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	12,675,000.00	385,000.00	880458G40

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	**TERM**	**6.400 %**	**15,635,000.00**	**0.00**	**15,635,000.00**	**0.00**	
01/01/2026	**TERM**	**6.480 %**	**19,340,000.00**	**0.00**	**19,340,000.00**	**0.00**	
Total:			**65,000,000.00**	**5,085,000.00**	**57,040,000.00**	**2,875,000.00**	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	0.00	405,000.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	0.00	0.00	475,000.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	0.00	485,000.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	0.00	500,000.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	0.00	515,000.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	0.00	530,000.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	10,000.00	535,000.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	0.00	160,000.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	10,000.00	160,000.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	0.00	595,000.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	10,000.00	600,000.00	880458L93

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	**TERM**	**5.600 %**	**630,000.00**	**0.00**	**0.00**	**630,000.00**	**880458M27**
07/01/2015	**TERM**	**5.700 %**	**4,210,000.00**	**0.00**	**3,325,000.00**	**885,000.00**	**880458M84**
07/01/2017	**TERM**	**5.750 %**	**3,255,000.00**	**0.00**	**2,565,000.00**	**690,000.00**	**880458N42**
07/01/2022	**TERM**	**5.800 %**	**10,090,000.00**	**0.00**	**7,820,000.00**	**2,270,000.00**	**880458P65**
01/01/2026	**TERM**	**5.850 %**	**9,125,000.00**	**0.00**	**8,230,000.00**	**895,000.00**	**880458Q56**
Total:			**40,000,000.00**	**7,300,000.00**	**21,970,000.00**	**10,730,000.00**	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	0.00	5,000.00	690,000.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	5,000.00	710,000.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	5,000.00	735,000.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	5,000.00	695,000.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	5,000.00	655,000.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	0.00	70,000.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	0.00	890,000.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	0.00	915,000.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	0.00	945,000.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	5,000.00	825,000.00	880458T95

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	**SERIAL**	**6.050 %**	**850,000.00**	**0.00**	**5,000.00**	**845,000.00**	**880458U28**
07/01/2012	**SERIAL**	**6.050 %**	**945,000.00**	**0.00**	**5,000.00**	**940,000.00**	**880458U36**
01/01/2013	**SERIAL**	**6.100 %**	**980,000.00**	**0.00**	**5,000.00**	**975,000.00**	**880458U44**
07/01/2013	**SERIAL**	**6.100 %**	**1,010,000.00**	**0.00**	**5,000.00**	**1,005,000.00**	**880458U51**
01/01/2014	**SERIAL**	**6.150 %**	**1,040,000.00**	**0.00**	**5,000.00**	**1,035,000.00**	**880458U69**
07/01/2014	**SERIAL**	**6.150 %**	**1,075,000.00**	**0.00**	**5,000.00**	**1,070,000.00**	**880458U77**
07/01/2016	**TERM**	**6.000 %**	**4,675,000.00**	**0.00**	**4,265,000.00**	**410,000.00**	**880458V35**
07/01/2022	**TERM**	**6.350 %**	**18,360,000.00**	**0.00**	**16,710,000.00**	**1,650,000.00**	**880458W67**
01/01/2027	**TERM**	**6.375 %**	**18,835,000.00**	**0.00**	**18,835,000.00**	**0.00**	**880458X82**
Total:			**65,000,000.00**	**10,055,000.00**	**39,885,000.00**	**15,060,000.00**	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	0.00	220,000.00	425,000.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	0.00	230,000.00	435,000.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	**SERIAL**	**5.650 %**	**855,000.00**	**0.00**	**295,000.00**	**560,000.00**	**8804585D2**
07/01/2012	**SERIAL**	**5.650 %**	**885,000.00**	**0.00**	**305,000.00**	**580,000.00**	**8804586E9**
07/01/2017	**TERM**	**5.850 %**	**10,670,000.00**	**0.00**	**8,605,000.00**	**2,065,000.00**	**8804585F7**
07/01/2023	**TERM**	**5.850 %**	**18,540,000.00**	**0.00**	**14,960,000.00**	**3,580,000.00**	**8804585G5**
01/01/2028	**TERM**	**6.000 %**	**19,300,000.00**	**0.00**	**15,925,000.00**	**3,375,000.00**	**8804585H3**
Total:			**65,000,000.00**	**5,375,000.00**	**45,135,000.00**	**14,490,000.00**	
ISSUE 1996-4							
07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	0.00	0.00	585,000.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	0.00	605,000.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	0.00	620,000.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	0.00	640,000.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	0.00	660,000.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	0.00	680,000.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	0.00	700,000.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	0.00	120,000.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	0.00	605,000.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	0.00	745,000.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,065,000.00	910,000.00	8804583B8

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	**TERM**	**6.375 %**	**15,485,000.00**	**0.00**	**14,755,000.00**	**730,000.00**	**8804583P7**
01/01/2027	**TERM**	**6.450 %**	**16,400,000.00**	**0.00**	**16,400,000.00**	**0.00**	**8804583Y8**
Total:			**55,000,000.00**	**8,180,000.00**	**39,220,000.00**	**7,600,000.00**	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	0.00	0.00	320,000.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	0.00	0.00	325,000.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	0.00	0.00	650,000.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	935,000.00	3,900,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	1,400,000.00	6,300,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	1,830,000.00	6,755,000.00	880459CS9
Total:			60,000,000.00	8,680,000.00	25,985,000.00	25,335,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	0.00	0.00	640,000.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	0.00	0.00	655,000.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	**SERIAL**	**4.850 %**	**690,000.00**	**0.00**	**0.00**	**690,000.00**	**880459AV4**
07/01/2009	**SERIAL**	**4.850 %**	**710,000.00**	**0.00**	**0.00**	**710,000.00**	**880459AW2**
01/01/2010	**SERIAL**	**4.950 %**	**725,000.00**	**0.00**	**0.00**	**725,000.00**	**880459AX0**
07/01/2010	**SERIAL**	**4.950 %**	**745,000.00**	**0.00**	**0.00**	**745,000.00**	**880459AY8**
01/01/2011	**SERIAL**	**5.050 %**	**765,000.00**	**0.00**	**0.00**	**765,000.00**	**880459AZ5**
07/01/2011	**SERIAL**	**5.050 %**	**785,000.00**	**0.00**	**0.00**	**785,000.00**	**880459BA9**
01/01/2012	**SERIAL**	**5.100 %**	**810,000.00**	**0.00**	**0.00**	**810,000.00**	**880459BB7**
07/01/2012	**SERIAL**	**5.100 %**	**830,000.00**	**0.00**	**0.00**	**830,000.00**	**880459BC5**
07/01/2017	**TERM**	**5.000 %**	**9,695,000.00**	**0.00**	**5,635,000.00**	**4,060,000.00**	**880459BD3**
07/01/2023	**TERM**	**5.375 %**	**15,845,000.00**	**0.00**	**9,620,000.00**	**6,225,000.00**	**880459BE1**
01/01/2028	**TERM**	**5.400 %**	**15,960,000.00**	**0.00**	**9,970,000.00**	**5,990,000.00**	**880459BF8**
Total:			**57,885,000.00**	**8,360,000.00**	**25,225,000.00**	**24,300,000.00**	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	0.00	0.00	1,105,000.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,060,000.00	2,435,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,005,000.00	4,035,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	10,140,000.00	4,285,000.00	880459EU2
Total:			50,000,000.00	6,160,000.00	24,205,000.00	19,635,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	0.00	0.00	5,995,000.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	0.00	5,839,321.84	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	2,644,317.71	2,532,906.18	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	42,780,400.51	61,780,121.87	14,367,228.02	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	**SERIAL**	**4.550 %**	**990,000.00**	**990,000.00**	**0.00**	**0.00**	**880459FB3**
07/01/2007	**SERIAL**	**4.650 %**	**1,040,000.00**	**0.00**	**0.00**	**1,040,000.00**	**880459FC1**
07/01/2008	**SERIAL**	**4.750 %**	**1,085,000.00**	**0.00**	**0.00**	**1,085,000.00**	**880459FD9**
07/01/2009	**SERIAL**	**4.850 %**	**1,135,000.00**	**0.00**	**0.00**	**1,135,000.00**	**880459FE7**
07/01/2010	**SERIAL**	**4.950 %**	**1,190,000.00**	**0.00**	**0.00**	**1,190,000.00**	**880459FF4**
07/01/2011	**SERIAL**	**5.050 %**	**1,245,000.00**	**0.00**	**0.00**	**1,245,000.00**	**880459FG2**
07/01/2012	**SERIAL**	**5.100 %**	**1,310,000.00**	**0.00**	**0.00**	**1,310,000.00**	**880459FH0**
07/01/2013	**SERIAL**	**5.150 %**	**1,375,000.00**	**0.00**	**0.00**	**1,375,000.00**	**880459FJ6**
07/01/2014	**SERIAL**	**5.200 %**	**1,445,000.00**	**0.00**	**0.00**	**1,445,000.00**	**880459FK3**
01/01/2019	**TERM**	**5.250 %**	**7,500,000.00**	**0.00**	**5,565,000.00**	**1,935,000.00**	**880459FL1**
01/01/2024	**TERM**	**5.300 %**	**10,655,000.00**	**0.00**	**7,900,000.00**	**2,755,000.00**	**880459FM9**
01/01/2030	**TERM**	**5.400 %**	**17,045,000.00**	**0.00**	**13,040,000.00**	**4,005,000.00**	**880459FN7**
Total:			**50,000,000.00**	**4,975,000.00**	**26,505,000.00**	**18,520,000.00**	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	0.00	0.00	620,000.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,530,000.00	1,090,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	5,650,000.00	1,735,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	7,900,000.00	2,245,000.00	880459BZ4
Total:			30,000,000.00	3,660,000.00	17,080,000.00	9,260,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	0.00	0.00	830,000.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,055,000.00	3,080,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	9,890,000.00	3,475,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	0.00	0.00	720,000.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,205,000.00	795,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,700,000.00	845,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,455,000.00	675,000.00	880459JR4
Total:			80,000,000.00	8,010,000.00	47,760,000.00	24,230,000.00	

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	0.00	0.00	780,000.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	4,905,000.00	710,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	6,990,000.00	990,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	13,940,000.00	1,375,000.00	880459GF3
Total:			41,000,000.00	3,730,000.00	26,835,000.00	10,435,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	0.00	0.00	1,780,000.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	**SERIAL**	**5.450 %**	**2,535,000.00**	**0.00**	**0.00**	**2,535,000.00**	**880459HC9**
07/01/2018	**TERM**	**5.600 %**	**11,625,000.00**	**0.00**	**9,255,000.00**	**2,370,000.00**	**880459HD7**
07/01/2020	**TERM**	**5.500 %**	**7,670,000.00**	**0.00**	**6,085,000.00**	**1,585,000.00**	**880459HG0**
07/01/2025	**TERM**	**5.650 %**	**20,985,000.00**	**0.00**	**16,815,000.00**	**4,170,000.00**	**880459HE5**
07/01/2031	**TERM**	**5.700 %**	**34,220,000.00**	**0.00**	**28,410,000.00**	**5,810,000.00**	**880459HF2**
Total:			**100,000,000.00**	**8,440,000.00**	**60,565,000.00**	**30,995,000.00**	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	0.00	0.00	1,975,000.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,320,000.00	3,705,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	19,650,000.00	3,845,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	32,725,000.00	6,125,000.00	880459HZ8
Total:			110,000,000.00	9,335,000.00	70,695,000.00	29,970,000.00	

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FFCB	125,000.00	4.899%	7/8/2015
	FFCB Total	125,000.00		
1985 A-L RF	FHLB	500,000.00	4.866%	3/25/2013
1985 A-L RF	FHLB	500,000.00	4.106%	7/30/2010
1985 A-L RF	FHLB	300,000.00	4.000%	12/30/2010
1985 A-L RF	FHLB	1,000,000.00	4.799%	7/23/2013
1985 A-L RF	FHLB	1,000,000.00	3.305%	7/23/2013
1985 A-L RF	FHLB	250,000.00	4.692%	7/16/2013
1985 A-L RF	FHLB	100,000.00	3.500%	8/5/2008
1985 A-L RF	FHLB	1,000,000.00	4.750%	7/22/2013
1985 A-L RF	FHLB	2,000,000.00	2.999%	7/27/2007
	FHLB Total	6,650,000.00		
1985 A-L RF	FHLMC	500,000.00	4.500%	7/16/2013
1985 A-L RF	FHLMC	100,000.00	4.074%	3/15/2011
1985 A-L RF	FHLMC	250,000.00	4.057%	3/15/2011
1985 A-L RF	FHLMC	100,000.00	4.036%	3/29/2019
	FHLMC Total	950,000.00		
1985 A-L RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	300,000.00		
1985 A-L RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
	Repurchase Agreement Total	500,000.00		
	1985 A-L RF Total	**8,525,000.00**		
1985 A-L DSRF	FFCB	1,000,000.00	4.913%	7/8/2015

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	1,500,000.00		
1985 A-L DSRF	FHLB	250,000.00	5.543%	3/29/2022
1985 A-L DSRF	FHLB	1,000,000.00	6.959%	7/27/2016
	FHLB Total	1,250,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	500,000.00	5.250%	11/25/2015
1985 A-L DSRF	FHLMC	400,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	100,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	500,000.00	4.999%	5/29/2013
	FHLMC Total	2,395,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
	FNMA Total	7,565,000.00		
1985 A-L DSRF	UST	17,680,000.00	10.423%	11/15/2012
1985 A-L DSRF	UST	6,730,000.00	9.067%	5/15/2018
	UST Total	24,410,000.00		
	1985 A-L DSRF Total	**37,120,000.00**		
	Bond Issue 1985 A-L Total	**45,645,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1991 W/X RF	FHLB	168,750.00	3.150%	3/28/2014
1991 W/X RF	FHLB	1,000,000.00	4.850%	3/25/2013
	FHLB Total	1,168,750.00		
1991 W/X RF	FHLMC	100,000.00	4.074%	3/15/2011
1991 W/X RF	FHLMC	200,000.00	4.056%	3/15/2011
1991 W/X RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	400,000.00		
1991 W/X RF	FNMA	50,000.00	5.124%	4/9/2018
	FNMA Total	50,000.00		
1991 W/X RF	Repurchase Agreement	800,000.00	5.240%	7/2/2007
	Repurchase Agreement Total	800,000.00		
	1991 W/X RF Total	**2,418,750.00**		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	UST	3,220,000.00	7.776%	11/15/2016
	UST Total	3,220,000.00		
	1991 W/X DSRF Total	**5,720,000.00**		
	Bond Issue 1991 W/X Total	**8,138,750.00**		
1995-1 RF	FHLB	500,000.00	3.631%	1/30/2009
1995-1 RF	FHLB	175,000.00	2.435%	3/9/2009

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 RF	FHLB	101,250.00	3.150%	3/28/2014
1995-1 RF	FHLB	500,000.00	4.850%	3/25/2013
	FHLB Total	1,276,250.00		
1995-1 RF	FHLMC	200,000.00	5.029%	2/25/2019
1995-1 RF	FHLMC	100,000.00	4.057%	3/15/2011
1995-1 RF	FHLMC	100,000.00	4.500%	7/16/2013
1995-1 RF	FHLMC	200,000.00	4.791%	7/30/2018
	FHLMC Total	600,000.00		
1995-1 RF	FNMA	200,000.00	5.358%	7/30/2018
	FNMA Total	200,000.00		
1995-1 RF	Repurchase Agreement	400,000.00	5.250%	7/2/2007
1995-1 RF	Repurchase Agreement	200,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	600,000.00		
	1995-1 RF Total	**2,676,250.00**		
1995-1 DSRF	FHLMC	200,000.00	5.250%	11/25/2015
	FHLMC Total	200,000.00		
1995-1 DSRF	UST	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	UST	862,000.00	8.928%	5/15/2017
1995-1 DSRF	UST	746,000.00	8.140%	8/15/2019
	UST Total	7,132,000.00		
	1995-1 DSRF Total	**7,332,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1995-1 Total	**10,008,250.00**		
1996-1 RF	FHLB	100,000.00	3.631%	1/30/2009
1996-1 RF	FHLB	175,000.00	2.435%	3/9/2009
	FHLB Total	275,000.00		
1996-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
	FHLMC Total	500,000.00		
1996-1 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
1996-1 RF	Repurchase Agreement	400,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,300,000.00		
	1996-1 RF Total	**2,075,000.00**		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
1996-1 DSRF	FHLMC	40,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	550,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	250,000.00	5.248%	11/25/2015
	FHLMC Total	864,000.00		
1996-1 DSRF	UST	770,000.00	8.928%	5/15/2017
1996-1 DSRF	UST	666,000.00	8.140%	8/15/2019
	UST Total	1,436,000.00		
	1996-1 DSRF Total	**2,300,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1996-1 Total	**4,375,000.00**		
1996-2 RF	FFCB	1,000,000.00	4.914%	7/8/2015
1996-2 RF	FFCB	200,000.00	4.900%	7/8/2015
	FFCB Total	1,200,000.00		
1996-2 RF	FHLB	400,000.00	3.624%	1/30/2009
1996-2 RF	FHLB	175,000.00	2.435%	3/9/2009
1996-2 RF	FHLB	200,000.00	4.849%	3/25/2013
	FHLB Total	775,000.00		
1996-2 RF	FHLMC	200,000.00	4.148%	12/30/2013
1996-2 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-2 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	1,000,000.00		
1996-2 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
1996-2 RF	Repurchase Agreement	700,000.00	5.250%	7/2/2007
1996-2 RF	Repurchase Agreement	600,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,800,000.00		
	1996-2 RF Total	**4,775,000.00**		
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	45,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	350,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	100,000.00	4.999%	5/29/2013
1996-2 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	978,000.00		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	FNMA	500,000.00	4.992%	3/11/2013
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
	FNMA Total	600,000.00		
1996-2 DSRF	UST	898,000.00	8.928%	5/15/2017
1996-2 DSRF	UST	776,000.00	8.140%	8/15/2019
	UST Total	1,674,000.00		
	1996-2 DSRF Total	**3,252,000.00**		
	Bond Issue 1996-2 Total	**8,027,000.00**		
1996-3 RF	FFCB	200,000.00	4.914%	7/8/2015
	FFCB Total	200,000.00		
1996-3 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-3 RF	FHLB	168,750.00	3.150%	3/28/2014
	FHLB Total	668,750.00		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-3 RF	FHLMC	225,000.00	3.028%	12/30/2008
1996-3 RF	FHLMC	300,000.00	4.999%	5/29/2013
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	1,325,000.00		
1996-3 RF	FNMA	300,000.00	5.300%	11/15/2007
	FNMA Total	300,000.00		

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	Repurchase Agreement	400,000.00	5.250%	7/2/2007
1996-3 RF	Repurchase Agreement	400,000.00	5.250%	7/2/2007
1996-3 RF	Repurchase Agreement	800,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	1,600,000.00		
	1996-3 RF Total	**4,093,750.00**		
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSRF	UST	619,000.00	8.928%	5/15/2017
1996-3 DSRF	UST	535,000.00	8.140%	8/15/2019
	UST Total	1,154,000.00		
	1996-3 DSRF Total	**1,202,000.00**		
	Bond Issue 1996-3 Total	**5,295,750.00**		
1996-4 RF	FFCB	300,000.00	4.900%	7/8/2015
	FFCB Total	300,000.00		
1996-4 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-4 RF	FHLB	175,000.00	2.435%	3/9/2009
1996-4 RF	FHLB	200,000.00	4.689%	7/16/2013
	FHLB Total	875,000.00		
1996-4 RF	FHLMC	500,000.00	4.500%	7/16/2013
1996-4 RF	FHLMC	200,000.00	4.074%	3/15/2011
1996-4 RF	FHLMC	200,000.00	4.999%	5/29/2013

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	1,000,000.00		
1996-4 RF	FNMA	300,000.00	5.300%	11/15/2007
	FNMA Total	300,000.00		
1996-4 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
1996-4 RF	Repurchase Agreement	300,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,200,000.00		
	1996-4 RF Total	**3,675,000.00**		
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
1996-4 DSRF	FHLMC	400,000.00	5.248%	11/25/2015
1996-4 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	826,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
	FNMA Total	150,000.00		
1996-4 DSRF	UST	764,000.00	8.928%	5/15/2017
1996-4 DSRF	UST	661,000.00	8.140%	8/15/2019
	UST Total	1,425,000.00		
	1996-4 DSRF Total	**2,401,000.00**		
	Bond Issue 1996-4 Total	**6,076,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	FHLB	570,000.00	4.235%	1/23/2012
1996-5 RF	FHLB	100,000.00	3.374%	7/30/2008
1996-5 RF	FHLB	67,500.00	3.150%	3/28/2014
1996-5 RF	FHLB	200,000.00	4.849%	3/25/2013
	FHLB Total	937,500.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-5 RF	FHLMC	250,000.00	4.791%	7/30/2018
	FHLMC Total	1,550,000.00		
1996-5 RF	Repurchase Agreement	600,000.00	5.250%	7/2/2007
1996-5 RF	Repurchase Agreement	500,000.00	5.250%	7/2/2007
1996-5 RF	Repurchase Agreement	1,400,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	2,500,000.00		
	1996-5 RF Total	**4,987,500.00**		
1996-5 DSRF	FFCB	110,000.00	6.129%	4/20/2022
	FFCB Total	110,000.00		
1996-5 DSRF	FHLB	750,000.00	6.029%	1/18/2022
1996-5 DSRF	FHLB	21,000.00	5.543%	3/29/2022
	FHLB Total	771,000.00		
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
1996-5 DSRF	FHLMC	1,116,000.00	6.000%	3/23/2022
	FHLMC Total	1,192,000.00		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	UST	449,000.00	8.928%	5/15/2017
1996-5 DSRF	UST	388,000.00	8.140%	8/15/2019
	UST Total	837,000.00		
	1996-5 DSRF Total	**2,910,000.00**		
	Bond Issue 1996-5 Total	**7,897,500.00**		
1997-1 RF	FHLB	500,000.00	4.866%	3/25/2013
1997-1 RF	FHLB	500,000.00	4.800%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1997-1 RF	FHLB	168,750.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	4.849%	3/25/2013
	FHLB Total	2,268,750.00		
1997-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
1997-1 RF	FNMA	200,000.00	5.300%	11/15/2007
	FNMA Total	200,000.00		
1997-1 RF	Repurchase Agreement	1,000,000.00	5.250%	7/2/2007
1997-1 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,900,000.00		
	1997-1 RF Total	**4,468,750.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	UST	291,000.00	8.928%	5/15/2017
1997-1 DSRF	UST	251,000.00	8.140%	8/15/2019
	UST Total	542,000.00		
	1997-1 DSRF Total	**4,624,000.00**		
	Bond Issue 1997-1 Total	**9,092,750.00**		
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
1997-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
1997-2 RF	FHLMC	200,000.00	4.999%	5/29/2013
	FHLMC Total	1,400,000.00		
1997-2 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
1997-2 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
1997-2 RF	Repurchase Agreement	1,900,000.00	5.250%	7/2/2007
1997-2 RF	Repurchase Agreement	100,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	2,100,000.00		
	1997-2 RF Total	**4,000,000.00**		
	Bond Issue 1997-2 Total	**4,000,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 RF	FFCB	340,000.00	4.440%	7/10/2012
	FFCB Total	340,000.00		
1997-3 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-3 RF	FHLB	337,500.00	3.150%	3/28/2014
	FHLB Total	837,500.00		
1997-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1997-3 RF	FHLMC	500,000.00	4.040%	3/29/2019
1997-3 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	1,200,000.00		
1997-3 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
1997-3 RF	Repurchase Agreement	3,000,000.00	5.220%	7/2/2007
1997-3 RF	Repurchase Agreement	600,000.00	5.250%	7/2/2007
1997-3 RF	Repurchase Agreement	700,000.00	5.250%	7/2/2007
1997-3 RF	Repurchase Agreement	1,500,000.00	5.247%	7/2/2007
1997-3 RF	Repurchase Agreement	200,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	6,000,000.00		
	1997-3 RF Total	**8,877,500.00**		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
1997-3 DSRF	FHLMC	80,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	400,000.00	5.309%	3/24/2014
	FHLMC Total	1,050,000.00		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
	FNMA Total	7,010,000.00		
	1997-3 DSRF Total	**8,060,000.00**		
	Bond Issue 1997-3 Total	**16,937,500.00**		
1998-1 RF	FHLB	750,000.00	4.710%	7/16/2013
1998-1 RF	FHLB	168,750.00	3.150%	3/28/2014
	FHLB Total	918,750.00		
1998-1 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	200,000.00		
1998-1 RF	FNMA	300,000.00	5.358%	7/30/2018
1998-1 RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	600,000.00		
1998-1 RF	Repurchase Agreement	200,000.00	5.220%	7/2/2007
1998-1 RF	Repurchase Agreement	800,000.00	5.250%	7/2/2007
1998-1 RF	Repurchase Agreement	700,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	1,700,000.00		
	1998-1 RF Total	**3,418,750.00**		
1998-1 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	250,000.00		
1998-1 DSRF	UST	228,000.00	8.928%	5/15/2017

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 DSRF	UST	197,000.00	8.140%	8/15/2019
	UST Total	425,000.00		
	1998-1 DSRF Total	**675,000.00**		
	Bond Issue 1998-1 Total	**4,093,750.00**		
1998-2 RF	FFCB	140,000.00	4.440%	7/10/2012
	FFCB Total	140,000.00		
1998-2 RF	FHLB	300,000.00	4.689%	7/16/2013
	FHLB Total	300,000.00		
1998-2 RF	FHLMC	250,000.00	3.002%	12/30/2008
1998-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	350,000.00		
1998-2 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
1998-2 RF	Repurchase Agreement	200,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,100,000.00		
	1998-2 RF Total	**1,890,000.00**		
1998-2 DSRF	UST	452,000.00	8.928%	5/15/2017
1998-2 DSRF	UST	391,000.00	8.140%	8/15/2019
	UST Total	843,000.00		
	1998-2 DSRF Total	**843,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1998-2 Total	**2,733,000.00**		
1998-3 RF	FFCB	400,000.00	4.440%	7/10/2012
1998-3 RF	FFCB	50,000.00	4.898%	7/8/2015
	FFCB Total	450,000.00		
1998-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1998-3 RF	FHLB	175,000.00	2.435%	3/9/2009
	FHLB Total	475,000.00		
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1998-3 RF	FHLMC	500,000.00	3.028%	12/30/2008
1998-3 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	1,200,000.00		
1998-3 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
1998-3 RF	Repurchase Agreement	1,200,000.00	5.250%	7/2/2007
1998-3 RF	Repurchase Agreement	1,000,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	2,200,000.00		
	1998-3 RF Total	**4,825,000.00**		
	Bond Issue 1998-3 Total	**4,825,000.00**		
1999-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1999-1 RF	FHLB	200,000.00	4.106%	7/30/2010
1999-1 RF	FHLB	500,000.00	4.693%	7/16/2013

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	1,200,000.00		
1999-1 RF	FHLMC	250,000.00	4.767%	7/30/2018
1999-1 RF	FHLMC	250,000.00	5.200%	11/25/2015
1999-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	600,000.00		
1999-1 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
1999-1 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
1999-1 RF	Repurchase Agreement	1,000,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,100,000.00		
	1999-1 RF Total	**3,400,000.00**		
	Bond Issue 1999-1 Total	**3,400,000.00**		
1999-2 RF	FHLB	175,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	168,750.00	3.150%	3/28/2014
	FHLB Total	343,750.00		
1999-2 RF	FHLMC	100,000.00	4.824%	7/30/2018
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
1999-2 RF	FHLMC	500,000.00	5.270%	8/3/2007
1999-2 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	1,285,000.00		
1999-2 RF	FNMA	400,000.00	5.358%	7/30/2018
1999-2 RF	FNMA	300,000.00	5.124%	4/9/2018

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FNMA	500,000.00	5.249%	5/7/2015
1999-2 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	1,700,000.00		
1999-2 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
1999-2 RF	Repurchase Agreement	1,500,000.00	5.250%	7/2/2007
1999-2 RF	Repurchase Agreement	700,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,100,000.00		
	1999-2 RF Total	**6,428,750.00**		
1999-2 DSRF	FHLMC	500,000.00	5.052%	5/13/2013
	FHLMC Total	500,000.00		
1999-2 DSRF	UST	32,000.00	8.928%	5/15/2017
1999-2 DSRF	UST	28,000.00	8.140%	8/15/2019
	UST Total	60,000.00		
	1999-2 DSRF Total	**560,000.00**		
	Bond Issue 1999-2 Total	**6,988,750.00**		
1999-3 RF	FFCB	500,000.00	4.440%	7/10/2012
	FFCB Total	500,000.00		
1999-3 RF	FHLB	590,000.00	4.710%	7/16/2013
1999-3 RF	FHLB	100,000.00	4.106%	7/30/2010
1999-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1999-3 RF	FHLB	175,000.00	2.435%	3/9/2009

***** Please refer to Disclamer on Page 7-0001**

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FHLB	500,000.00	5.281%	12/28/2007
	FHLB Total	1,665,000.00		
1999-3 RF	FHLMC	500,000.00	5.073%	7/29/2016
1999-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-3 RF	FHLMC	200,000.00	4.999%	5/29/2013
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
1999-3 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	1,500,000.00		
1999-3 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
1999-3 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
1999-3 RF	Repurchase Agreement	1,600,000.00	5.250%	7/2/2007
1999-3 RF	Repurchase Agreement	1,600,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,300,000.00		
	1999-3 RF Total	**7,465,000.00**		
1999-3 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
1999-3 DSRF	FHLMC	250,000.00	6.003%	3/23/2022
	FHLMC Total	500,000.00		
1999-3 DSRF	UST	500,000.00	8.928%	5/15/2017
1999-3 DSRF	UST	433,000.00	8.140%	8/15/2019
	UST Total	933,000.00		
	1999-3 DSRF Total	**1,433,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1999-3 Total	**8,898,000.00**		
2000-1 RF	FHLB	500,000.00	3.305%	7/23/2013
2000-1 RF	FHLB	500,000.00	4.573%	7/23/2018
2000-1 RF	FHLB	300,000.00	3.500%	8/5/2008
2000-1 RF	FHLB	250,000.00	4.506%	7/23/2018
	FHLB Total	1,550,000.00		
2000-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2000-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2000-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2000-1 RF	FHLMC	1,000,000.00	5.000%	5/29/2013
2000-1 RF	FHLMC	500,000.00	5.270%	8/3/2007
2000-1 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	3,500,000.00		
2000-1 RF	FNMA	500,000.00	5.300%	11/15/2007
2000-1 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	700,000.00		
2000-1 RF	Repurchase Agreement	200,000.00	5.240%	7/2/2007
2000-1 RF	Repurchase Agreement	2,600,000.00	5.250%	7/2/2007
2000-1 RF	Repurchase Agreement	200,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,000,000.00		
	2000-1 RF Total	**8,750,000.00**		
2000-1 DSRF	FHLMC	250,000.00	6.003%	3/23/2022

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	250,000.00		
2000-1 DSRF	UST	633,000.00	8.928%	5/15/2017
2000-1 DSRF	UST	547,000.00	8.140%	8/15/2019
	UST Total	1,180,000.00		
	2000-1 DSRF Total	**1,430,000.00**		
	Bond Issue 2000-1 Total	**10,180,000.00**		
2000-2 RF	FFCB	568,000.00	5.276%	12/17/2007
	FFCB Total	568,000.00		
2000-2 RF	FHLB	175,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	250,000.00	4.506%	7/23/2018
	FHLB Total	425,000.00		
2000-2 RF	FHLMC	100,000.00	3.028%	12/30/2008
2000-2 RF	FHLMC	100,000.00	5.073%	7/29/2016
2000-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	700,000.00		
2000-2 RF	FNMA	519,000.00	5.300%	11/15/2007
2000-2 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	719,000.00		
2000-2 RF	Repurchase Agreement	200,000.00	5.240%	7/2/2007
2000-2 RF	Repurchase Agreement	300,000.00	5.220%	7/2/2007
2000-2 RF	Repurchase Agreement	1,200,000.00	5.250%	7/2/2007

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	Repurchase Agreement	2,300,000.00	5.250%	7/2/2007
2000-2 RF	Repurchase Agreement	800,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	4,800,000.00		
	2000-2 RF Total	**7,212,000.00**		
2000-2 DSRF	FHLB	75,000.00	5.543%	3/29/2022
	FHLB Total	75,000.00		
2000-2 DSRF	FHLMC	175,000.00	6.003%	3/23/2022
	FHLMC Total	175,000.00		
2000-2 DSRF	UST	441,000.00	8.928%	5/15/2017
2000-2 DSRF	UST	382,000.00	8.140%	8/15/2019
	UST Total	823,000.00		
	2000-2 DSRF Total	**1,073,000.00**		
	Bond Issue 2000-2 Total	**8,285,000.00**		
2001-1 RF	FFCB	1,000,000.00	4.900%	7/8/2015
2001-1 RF	FFCB	1,000,000.00	4.439%	7/10/2012
	FFCB Total	2,000,000.00		
2001-1 RF	FHLB	440,000.00	4.000%	12/30/2010
2001-1 RF	FHLB	1,000,000.00	4.750%	7/22/2013
2001-1 RF	FHLB	1,000,000.00	4.106%	7/30/2010
2001-1 RF	FHLB	545,000.00	3.359%	7/30/2008
2001-1 RF	FHLB	168,750.00	3.150%	3/28/2014

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	3,153,750.00		
2001-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2001-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2001-1 RF	FHLMC	500,000.00	4.500%	7/16/2013
2001-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
2001-1 RF	FHLMC	400,000.00	3.000%	12/30/2008
2001-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
2001-1 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	3,600,000.00		
2001-1 RF	FNMA	300,000.00	5.241%	5/7/2015
2001-1 RF	FNMA	400,000.00	5.300%	11/15/2007
2001-1 RF	FNMA	300,000.00	5.280%	12/3/2007
	FNMA Total	1,000,000.00		
2001-1 RF	Repurchase Agreement	400,000.00	5.220%	7/2/2007
2001-1 RF	Repurchase Agreement	1,900,000.00	5.250%	7/2/2007
2001-1 RF	Repurchase Agreement	800,000.00	5.250%	7/2/2007
2001-1 RF	Repurchase Agreement	1,100,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	4,200,000.00		
	2001-1 RF Total	**13,953,750.00**		
2001-1 DSRF	FHLB	2,000,000.00	4.800%	7/23/2013
	FHLB Total	2,000,000.00		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
2001-1 DSRF	FHLMC	400,000.00	4.999%	5/29/2013
	FHLMC Total	1,059,000.00		
2001-1 DSRF	UST	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	UST	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	UST	999,000.00	8.853%	5/15/2017
2001-1 DSRF	UST	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	UST	139,000.00	8.135%	8/15/2019
2001-1 DSRF	UST	6,000,000.00	8.650%	8/15/2017
	UST Total	29,153,000.00		
	2001-1 DSRF Total	**32,212,000.00**		
	Bond Issue 2001-1 Total	**46,165,750.00**		
2001-2 RF	FHLB	168,750.00	3.150%	3/28/2014
	FHLB Total	168,750.00		
2001-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
2001-2 RF	FHLMC	500,000.00	5.270%	8/3/2007
2001-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	2,135,000.00		
2001-2 RF	FNMA	580,000.00	5.282%	11/7/2007
2001-2 RF	FNMA	200,000.00	5.280%	12/3/2007

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	780,000.00		
2001-2 RF	Repurchase Agreement	1,800,000.00	5.250%	7/2/2007
2001-2 RF	Repurchase Agreement	1,300,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	3,100,000.00		
	2001-2 RF Total	**6,183,750.00**		
	Bond Issue 2001-2 Total	**6,183,750.00**		
2001-3 RF	FFCB	500,000.00	5.276%	12/17/2007
	FFCB Total	500,000.00		
2001-3 RF	FHLB	700,000.00	4.573%	7/23/2018
2001-3 RF	FHLB	168,750.00	3.150%	3/28/2014
	FHLB Total	868,750.00		
2001-3 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	500,000.00		
2001-3 RF	FNMA	200,000.00	5.124%	4/9/2018
2001-3 RF	FNMA	580,000.00	5.282%	11/7/2007
2001-3 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	980,000.00		
2001-3 RF	Repurchase Agreement	200,000.00	5.240%	7/2/2007
2001-3 RF	Repurchase Agreement	300,000.00	5.220%	7/2/2007
2001-3 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
2001-3 RF	Repurchase Agreement	1,800,000.00	5.250%	7/2/2007

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	3,200,000.00		
	2001-3 RF Total	**6,048,750.00**		
	Bond Issue 2001-3 Total	**6,048,750.00**		
2002-1 RF	FHLB	300,000.00	3.603%	12/5/2008
2002-1 RF	FHLB	500,000.00	5.281%	12/28/2007
	FHLB Total	800,000.00		
2002-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
	FHLMC Total	1,000,000.00		
2002-1 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
2002-1 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2002-1 RF	Repurchase Agreement	3,700,000.00	5.250%	7/2/2007
2002-1 RF	Repurchase Agreement	500,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	4,800,000.00		
	2002-1 RF Total	**6,600,000.00**		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
	FHLMC Total	52,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	1,000,000.00	6.000%	4/6/2020
	FNMA Total	1,400,000.00		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2002-1 DSRF Total	**1,452,000.00**		
	Bond Issue 2002-1 Total	**8,052,000.00**		
2002-2 RF	FFCB	300,000.00	4.898%	7/8/2015
	FFCB Total	300,000.00		
2002-2 RF	FHLB	500,000.00	4.106%	7/30/2010
2002-2 RF	FHLB	500,000.00	4.849%	3/25/2013
2002-2 RF	FHLB	175,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	1,000,000.00	4.850%	3/25/2013
	FHLB Total	2,605,000.00		
2002-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013
	FHLMC Total	600,000.00		
2002-2 RF	FNMA	300,000.00	5.124%	4/9/2018
2002-2 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	500,000.00		
2002-2 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
2002-2 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2002-2 RF	Repurchase Agreement	2,900,000.00	5.250%	7/2/2007
2002-2 RF	Repurchase Agreement	500,000.00	5.250%	7/2/2007
2002-2 RF	Repurchase Agreement	1,300,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	5,300,000.00		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2002-2 RF Total	**9,305,000.00**		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
2002-2 DSRF	FHLMC	465,000.00	5.309%	3/24/2014
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
	FHLMC Total	2,785,000.00		
2002-2 DSRF	FNMA	3,000,000.00	6.000%	4/6/2020
	FNMA Total	3,000,000.00		
	2002-2 DSRF Total	**5,785,000.00**		
	Bond Issue 2002-2 Total	**15,090,000.00**		
2003-1 RF	FHLB	101,250.00	3.150%	3/28/2014
	FHLB Total	101,250.00		
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2003-1 RF	FHLMC	500,000.00	5.300%	12/28/2007
2003-1 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	1,100,000.00		
2003-1 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	200,000.00		
2003-1 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
2003-1 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2003-1 RF	Repurchase Agreement	1,900,000.00	5.250%	7/2/2007
2003-1 RF	Repurchase Agreement	1,200,000.00	5.250%	7/2/2007

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	3,700,000.00		
	2003-1 RF Total	**5,101,250.00**		
	Bond Issue 2003-1 Total	**5,101,250.00**		
2003-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	500,000.00		
2003-2 RF	Repurchase Agreement	400,000.00	5.220%	7/2/2007
2003-2 RF	Repurchase Agreement	1,500,000.00	5.250%	7/2/2007
2003-2 RF	Repurchase Agreement	1,500,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	3,400,000.00		
	2003-2 RF Total	**3,900,000.00**		
	Bond Issue 2003-2 Total	**3,900,000.00**		
2003-3 RF	FHLMC	500,000.00	5.300%	12/28/2007
2003-3 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	1,000,000.00		
2003-3 RF	FNMA	400,000.00	5.280%	12/3/2007
	FNMA Total	400,000.00		
2003-3 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2003-3 RF	Repurchase Agreement	2,000,000.00	5.220%	7/2/2007
2003-3 RF	Repurchase Agreement	4,100,000.00	5.250%	7/2/2007
2003-3 RF	Repurchase Agreement	400,000.00	5.250%	7/2/2007

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-3 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	7,500,000.00		
	2003-3 RF Total	**8,900,000.00**		
	Bond Issue 2003-3 Total	**8,900,000.00**		
2004-1 RF	FHLMC	500,000.00	5.300%	12/28/2007
	FHLMC Total	500,000.00		
2004-1 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	200,000.00		
2004-1 RF	Repurchase Agreement	1,300,000.00	5.220%	7/2/2007
2004-1 RF	Repurchase Agreement	1,700,000.00	5.220%	7/2/2007
2004-1 RF	Repurchase Agreement	1,300,000.00	5.250%	7/2/2007
2004-1 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	4,800,000.00		
	2004-1 RF Total	**5,500,000.00**		
	Bond Issue 2004-1 Total	**5,500,000.00**		
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	500,000.00	5.270%	8/3/2007
2004-2 RF	FHLMC	500,000.00	5.300%	12/28/2007
2004-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	1,700,000.00		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2004-2 RF	Repurchase Agreement	1,500,000.00	5.220%	7/2/2007
2004-2 RF	Repurchase Agreement	4,800,000.00	5.250%	7/2/2007
2004-2 RF	Repurchase Agreement	400,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	7,200,000.00		
	2004-2 RF Total	**8,900,000.00**		
	Bond Issue 2004-2 Total	**8,900,000.00**		
2004-3 RF	FFCB	100,000.00	4.900%	7/8/2015
	FFCB Total	100,000.00		
2004-3 RF	FHLB	500,000.00	3.506%	1/23/2009
2004-3 RF	FHLB	200,000.00	4.106%	7/30/2010
2004-3 RF	FHLB	67,500.00	3.150%	3/28/2014
	FHLB Total	767,500.00		
2004-3 RF	FHLMC	500,000.00	4.500%	7/16/2013
2004-3 RF	FHLMC	500,000.00	5.270%	8/3/2007
2004-3 RF	FHLMC	532,000.00	5.300%	12/28/2007
	FHLMC Total	1,532,000.00		
2004-3 RF	FNMA	300,000.00	5.280%	12/3/2007
	FNMA Total	300,000.00		
2004-3 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2004-3 RF	Repurchase Agreement	1,600,000.00	5.220%	7/2/2007

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	Repurchase Agreement	2,200,000.00	5.250%	7/2/2007
2004-3 RF	Repurchase Agreement	1,000,000.00	5.250%	7/2/2007
2004-3 RF	Repurchase Agreement	1,200,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	6,500,000.00		
	2004-3 RF Total	**9,199,500.00**		
2004-3 DSRF	FHLB	52,000.00	5.543%	3/29/2022
	FHLB Total	52,000.00		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	970,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	1,000,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	214,000.00	6.000%	3/23/2022
	FHLMC Total	2,240,000.00		
	2004-3 DSRF Total	**2,292,000.00**		
	Bond Issue 2004-3 Total	**11,491,500.00**		
2005-1 RF	FHLMC	500,000.00	5.270%	8/3/2007
2005-1 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	1,000,000.00		
2005-1 RF	FNMA	400,000.00	5.280%	12/3/2007
2005-1 RF	FNMA	1,500,000.00	5.180%	7/2/2007
	FNMA Total	1,900,000.00		
2005-1 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
2005-1 RF	Repurchase Agreement	300,000.00	5.250%	7/2/2007
2005-1 RF	Repurchase Agreement	100,000.00	5.250%	7/2/2007
2005-1 RF	Repurchase Agreement	3,000,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	4,400,000.00		
	2005-1 RF Total	**7,300,000.00**		
	Bond Issue 2005-1 Total	**7,300,000.00**		
2005-2 RF	Repurchase Agreement	1,300,000.00	5.240%	7/2/2007
2005-2 RF	Repurchase Agreement	3,600,000.00	5.250%	7/2/2007
2005-2 RF	Repurchase Agreement	900,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	5,800,000.00		
	2005-2 RF Total	**5,800,000.00**		
	Bond Issue 2005-2 Total	**5,800,000.00**		
2006-1 RF	FNMA	2,000,000.00	5.180%	7/2/2007
	FNMA Total	2,000,000.00		
2006-1 RF	Repurchase Agreement	800,000.00	5.240%	7/2/2007
2006-1 RF	Repurchase Agreement	1,700,000.00	5.250%	7/2/2007
2006-1 RF	Repurchase Agreement	800,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,300,000.00		
	2006-1 RF Total	**5,300,000.00**		

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2006-1 Total	**5,300,000.00**		
2006-2 RF	FNMA	1,000,000.00	5.180%	7/2/2007
	FNMA Total	1,000,000.00		
2006-2 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2006-2 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
2006-2 RF	Repurchase Agreement	2,200,000.00	5.250%	7/2/2007
2006-2 RF	Repurchase Agreement	300,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,500,000.00		
	2006-2 RF Total	**4,500,000.00**		
	Bond Issue 2006-2 Total	**4,500,000.00**		
2006-3 RF	FNMA	500,000.00	5.180%	7/2/2007
	FNMA Total	500,000.00		
2006-3 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
2006-3 RF	Repurchase Agreement	1,000,000.00	5.250%	7/2/2007
2006-3 RF	Repurchase Agreement	1,200,000.00	5.250%	7/2/2007
2006-3 RF	Repurchase Agreement	300,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,000,000.00		
	2006-3 RF Total	**3,500,000.00**		
2006-3 DSRF	FHLB	1,500,000.00	6.101%	10/20/2021
2006-3 DSRF	FHLB	750,000.00	6.029%	1/18/2022
2006-3 DSRF	FHLB	1,000,000.00	5.700%	3/9/2012

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 DSRF	FHLB	1,062,000.00	5.543%	3/29/2022
	FHLB Total	4,312,000.00		
2006-3 DSRF	FHLMC	1,500,000.00	6.006%	12/20/2021
2006-3 DSRF	FHLMC	400,000.00	4.147%	3/29/2019
2006-3 DSRF	FHLMC	600,000.00	6.000%	3/23/2022
	FHLMC Total	2,500,000.00		
	2006-3 DSRF Total	**6,812,000.00**		
	Bond Issue 2006-3 Total	**10,312,000.00**		
2007-1 LF	Repurchase Agreement	1,000,000.00	5.240%	7/2/2007
	Repurchase Agreement Total	1,000,000.00		
	2007-1 LF Total	**1,000,000.00**		
2007-1 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	200,000.00		
2007-1 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
2007-1 RF	Repurchase Agreement	1,200,000.00	5.250%	7/2/2007
2007-1 RF	Repurchase Agreement	300,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	1,600,000.00		
	2007-1 RF Total	**1,800,000.00**		
	Bond Issue 2007-1 Total	**2,800,000.00**		

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 LF	FHLMC	5,000,000.00	5.300%	9/15/2007
	FHLMC Total	5,000,000.00		
2007-2 LF	FNMA	5,247,000.00	5.300%	9/15/2007
	FNMA Total	5,247,000.00		
2007-2 LF	Repurchase Agreement	5,000,000.00	5.220%	7/2/2007
2007-2 LF	Repurchase Agreement	25,000,000.00	5.220%	7/9/2007
2007-2 LF	Repurchase Agreement	3,100,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	33,100,000.00		
	2007-2 LF Total	**43,347,000.00**		
2007-2 DSRF	FFCB	1,000,000.00	6.129%	4/20/2022
	FFCB Total	1,000,000.00		
2007-2 DSRF	FNMA	2,000,000.00	6.116%	6/6/2022
	FNMA Total	2,000,000.00		
	2007-2 DSRF Total	**3,000,000.00**		
	Bond Issue 2007-2 Total	**46,347,000.00**		
	1985 Res Total	**382,589,000.00**		

Outstanding Investments
(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Loan Fund		44,347,000.00		
Revenue Fund		205,754,000.00		
Debt Service Reserve Fund		132,488,000.00		
Total Investments 1985 Resolution		**$382,589,000.00**		

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	$ 51,013,837	$ 42,272,404	$ 69,257,298	$ 20,064	$ 69,237,234
Issue WRXR	5,845,500	7,117,471	16,261,037	5,303	16,255,734
Issue 1995-1	5,055,600	8,537,222	17,196,076	2,944,191	14,251,885
Issue 1996-1	-	2,708,979	16,531,868	11,038,337	5,493,531
Issue 1996-2	-	3,723,599	23,633,604	15,516,694	8,116,910
Issue 1996-3	-	1,539,580	19,339,451	14,872,591	4,466,860
Issue 1996-4	-	2,796,678	19,653,254	7,832,671	11,820,583
Issue 1996-5	2,120,000	3,550,087	30,028,987	26,086,611	3,942,377
Issue 1997-1	4,065,000	5,042,810	29,445,553	25,016,761	4,428,792
Issue 1997-2	-	-	23,689,283	20,130,859	3,558,424
Issue 1997-3	8,800,833	9,544,551	25,093,911	14,675,710	10,418,201
Issue 1998-1	-	800,001	22,366,220	19,016,317	3,349,903
Issue 1998-2	-	1,090,482	12,241,628	9,502,314	2,739,314

*** Please refer to Disclamer on Page 7-0001

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	29,047,179	24,878,925	4,168,254
Issue 1999-1	-	-	14,264,967	10,705,203	3,559,764
Issue 1999-2	-	569,134	36,634,063	31,861,938	4,772,125
Issue 1999-3	-	1,707,448	37,386,710	30,849,006	6,537,704
Issue 2000-1	-	1,776,726	36,909,490	14,958,885	21,950,605
Issue 2000-2	-	1,314,055	56,254,311	43,787,242	12,467,069
Issue 2001-1	29,407,000	40,093,144	89,693,574	74,924,088	14,769,487
Issue 2001-2	-	23,717	34,893,920	31,930,285	2,963,636
Issue 2001-3	-	-	39,354,314	32,580,737	6,773,577
Issue 2002-1	4,095,583	1,420,673	49,199,786	45,329,829	3,869,957
Issue 2002-2	5,983,456	5,733,769	68,685,836	54,239,615	14,446,221
Issue 2003-1	-	-	39,073,278	35,684,705	3,388,573

*** Please refer to Disclamer on Page 7-0001

	Reserve Funds		Equity		
Bond Issue	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2003-2	-	-	50,392,625	48,496,074	1,896,551
Issue 2003-3	-	-	62,424,979	60,261,005	2,163,974
Issue 2004-1	-	-	69,629,344	67,727,083	1,902,261
Issue 2004-2	-	-	98,569,588	90,633,154	7,936,434
Issue 2004-3	2,026,000	2,277,951	102,873,721	92,855,926	10,017,795
Issue 2005-1	-	-	102,601,165	100,651,161	1,950,004
Issue 2005-2	-	-	103,318,449	101,791,301	1,527,148
Issue 2006-1	-	-	106,858,894	105,487,948	1,370,946
Issue 2006-2	-	-	107,102,109	105,588,554	1,513,555
Issue 2006-3	6,730,000	6,872,289	115,164,662	107,113,107	8,051,555
Issue 2007-1		-	106,335,726	104,664,009	1,671,716

***** Please refer to Disclamer on Page 7-0001**

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2007-2	2,600,000	3,007,042	127,360,758	123,651,636	3,709,122
General Escrow Fund	-	-	1,016	-	1,016
Total for the 1985 Resolution	$ 127,742,809	$ 153,519,812	$ 2,008,768,635	$ 1,707,309,838	$ 301,458,797

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidential damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

General Information

Series Date:	08/31/2004
Series Sold:	08/31/2004
Bonds Outstanding:	247,675,000.00
Outstanding Principal Balance:	0.00
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Purchase Price:	0.00
Average Original Loan Amount:	0.00

Total Number of Loans

Originated:	0
Paidoff:	0
Outstanding:	0

Trustee

Name: U.S. BANK N.A.
Address: 150 4TH AVE. NORTH, 2ND FLOOR
City: NASHVILLE TN 37219
Telephone: (615) 251-0718
Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY
Address: 404 JAMES ROBERTSON PKWY S1200
City: NASHVILLE TN 37243
Telephone: (615) 532-9150
Contact Person: TRENT RIDLEY

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/09/2007	DRAW DOWN NOTES	4.475 %	34,145,000.00	0.00	34,145,000.00	0.00	880459V82
08/09/2007	DRAW DOWN NOTES	4.475 %	42,160,000.00	0.00	42,160,000.00	0.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	34,620,000.00	0.00	29,315,000.00	5,305,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	203,835,000.00	0.00	96,540,000.00	107,295,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	51,240,000.00	0.00	0.00	51,240,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	52,300,000.00	0.00	0.00	52,300,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	31,535,000.00	0.00	0.00	31,535,000.00	880459V82
Total:			449,835,000.00	0.00	202,160,000.00	247,675,000.00	

Outstanding Investments

(By funds over $100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004CN-1 EF	FHLB	248,901,000.00	5.130%	7/12/2007
	2004CN-1 Total	**248,901,000.00**		

Investment Summary

Escrow Fund	248,901,000.00
Total Investments 2004CN-1	**$248,901,000.00**

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
2004CN-1	$ -	-	$ 248,391,874	$ 248,357,247	$ 34,627
Total for 2004CN-1	$ -	$ -	$ 248,391,874	$ 248,357,247	$ 34,627

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