Tennessee Housing Development Agency (THDA)

Agreement As To THDA Servicer

This Agreement between THDA and _____, Originating Agent, is an attachment to the Originating Agent's Working Agreement, and is incorporated as a part thereof.

1. Originating Agent intends to originate the following loan types on behalf of THDA:

____FHA	____Conventional Insured 97.01%—100% LTV
____VA	____Conventional Insured 95.01%—97% LTV
____USDA/RD (FmHA)	____Conventional Insured 78%—95% LTV
	____Conventional Insured 78% LTV or less

2. Originating Agent proposes to deliver servicing rights to new closed THDA loans to _____, an approved THDA Servicer, as evidenced by an executed Servicing Agreement between Originating Agent and the THDA Servicer, a copy of which is attached.

3. Originating Agent acknowledges that after this Agreement is executed by THDA, the servicing rights for new THDA loans closed by Originating Agent must be delivered to the Servicer indicated above, immediately after closing and in compliance with instructions and documentation requirements issued by the Servicer. In order to deliver new THDA loan servicing to a Servicer other than the Servicer named above, Originating Agent must provide certain documentation to THDA and obtain THDA's written approval prior to such action.

4. The undersigned hereby certifies that the information set forth in this Agreement, and any attachments in support thereof, is true, correct and complete to the best of his/her knowledge and belief.

   ORIGINATING AGENT, by

   Typed or printed name and title: _____

   Signature: _____ Date: _____

5. THDA, by executing below, consents to and agrees that the Originating Agent shall deliver servicing rights to closed THDA loans to the THDA Servicer proposed in this Agreement until such time Originating Agency shall withdraw from participating in THDA's programs, is suspended or a new "Agreement As To THDA Servicer" is submitted to and approved by THDA.

   TENNESSEE HOUSING DEVELOPMENT AGENCY, by

   _____ Date: _____
   Sr. Director, Single Family Programs